

## Modification Form

(\* Marked Fields are Mandatory)

Ref No/CRN No.

Received Date: / /

To,  
Motilal Oswal Fin. Ser. Ltd.  
2nd Floor, Palm Springs Center, Malad Link Road, Malad (W), Mumbai - 400064

Date: / /

I/We request MOFSL to modify details as per given below in my/our account you to make the following in your records. Account details are as under: -

* NSDL DP	<input type="text" value="I"/> <input type="text" value="N"/>	
* CDSL DP	<input type="text" value="1"/> <input type="text" value="2"/>	
* PAN of 1st Holder	<input type="text"/>	* Gender <input type="text" value="Male"/> <input type="text" value="Female"/>
* Marital Status	<input type="checkbox"/> Single / <input type="checkbox"/> Married	* Date of Birth <input type="text"/>
		* Client Type <input type="checkbox"/> INDIVIDUAL / <input type="checkbox"/> NON-INDIVIDUAL

Father's/Spouse Name \_\_\_\_\_ Nationality Indian/ Others \_\_\_\_\_

\* Please select correct Modification type

Request For Modification	Existing Details	New Details
<input type="checkbox"/> Correspondence Address <input type="checkbox"/> Permanent Address <input type="checkbox"/> Email ID <input type="checkbox"/> Mobile/Landline <input type="checkbox"/> Bank Details <input type="checkbox"/> Signature <input type="checkbox"/> Name Change		
<input type="checkbox"/> Only Addition <input type="checkbox"/> Add with default <input type="checkbox"/> Other Modification	<input type="checkbox"/> DP <input type="checkbox"/> Bank <input type="checkbox"/> DP <input type="checkbox"/> Bank Please Specify	
<input type="checkbox"/> Income Range	<b>Non – Individual</b> <input type="checkbox"/> Below Rs.1 Lacs <input type="checkbox"/> 5 Lacs to Rs.10 Lacs <input type="checkbox"/> 25 Lacs to Rs.1 crore <input type="checkbox"/> More than Rs.1 crore	<b>Individual</b> <input type="checkbox"/> Below Rs.1 lac <input type="checkbox"/> Rs.1 lac to Rs.5 lacs <input type="checkbox"/> Rs.5 lac to Rs.10 lac <input type="checkbox"/> Rs.10 lacs to Rs.25 lacs <input type="checkbox"/> More than Rs.25 lacs

I/We wish to update the above changes in KRA / Demat / Trading account

**Family Declaration:** (Use separate sheet for more family members (if any))  
 Please Fill up below declaration in case Email/Mobile is already updated in sole first holder account and wish to update same details for Family member as per SEBI guidelines.  
 I and my family members hereby request that mobile number being \_\_\_\_\_ and Email ID being \_\_\_\_\_, belonging to sole / first account holder shall be considered in your records for the purpose of receiving communication from you or Stock Exchanges or Depository with regard to details of trading / DP transactions executed through you.  
 Thus, any communication relating to our trading and demat account should be sent to the above mentioned mobile number and e-mail ID. This facility shall be extended to us as an exception, for our convenience of receiving transaction details at a single mobile number and e-mail ID.  
 I understand that for the purpose of availing the above facility "family" means self, spouse, dependent children and dependent parents.

Client Name	Client Code	Relationship with sole first holder	Signature
		Spouse   Mother   Father   Son   Daughter	
		Spouse   Mother   Father   Son   Daughter	
		Spouse   Mother   Father   Son   Daughter	
		Spouse   Mother   Father   Son   Daughter	

<b>Declaration :</b> I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it. In case of email / mobile updation, I hereby give consent to receive all communication from Motilal Oswal on the above email / mobile number.	Name of Organisation	IPV Verification Please Affix Rubber Stamp and Sign	
	NSE / BSE / MCX / NCDEX – SB / AP Registration Number		
	Person Name doing IPV		
	Designation/ MOFSL Emp code		
	Date of IPV/ Document Verification		
	Signature of the Person		
Name of the Account Holder			
Signature of the Holder (In case of Non Individual Account affix stamp with signature)	1st Holder	2nd Holder	3rd Holder