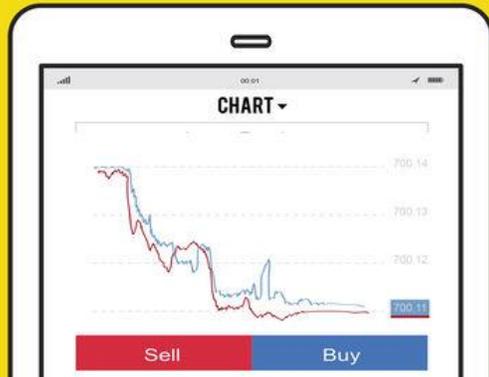


# IPO



Using UPI for bidding in  
Initial Public Offerings





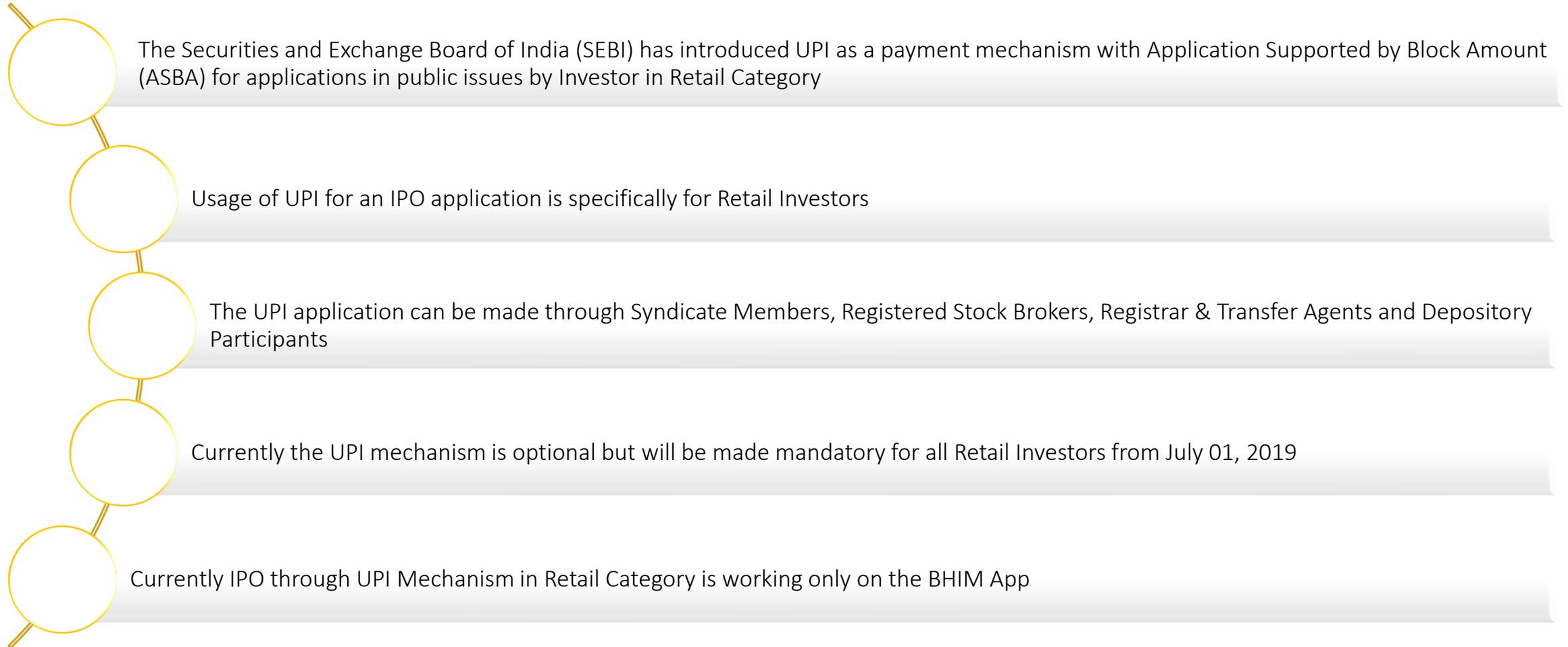
**THINK EQUITY**

**THINK MOTILAL OSWAL**

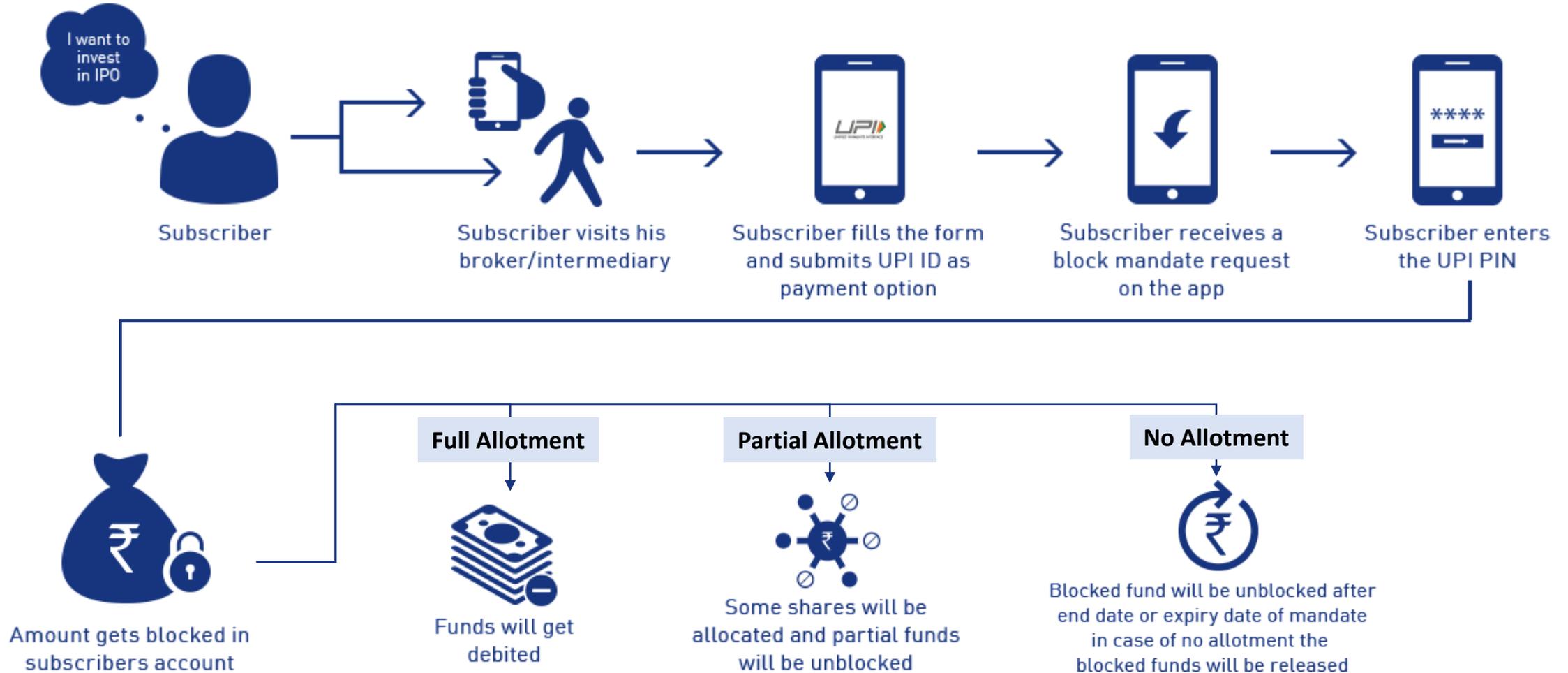
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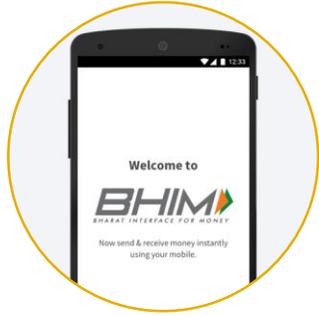
# About the Unified Payments Interface



# The IPO Application Process



# Requirements for setting up the BHIM UPI App



Usage of a mobile to download the BHIM UPI App



Ensure you have a bank account which offers UPI Facility



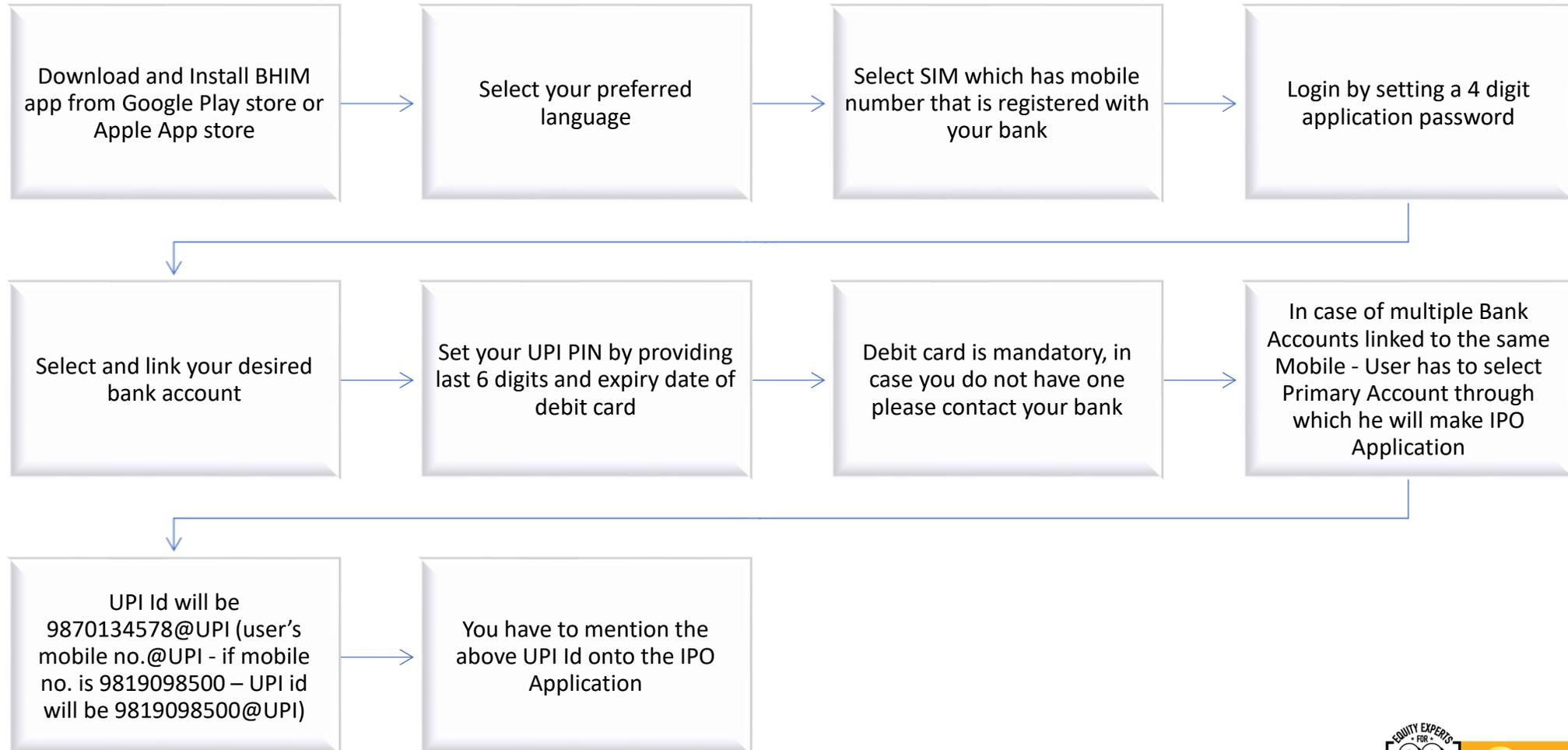
Do not forget to link your mobile number with the bank account from where payment is to be made



You should have an active Debit Card from the same bank to set up a UPI PIN



# Creating UPI ID on BHIM APP for a First Time User



# MOFSL IPO Bidding Process through the UPI Mechanism (1/7)

MOSL Trading Terminal - Click on Start - Select IPO

IPO Place Order - Enter client code

Select IPO Bid Option

Place Order Reports

IPO Place Order IPO Bulk Order

Enter Client Code

Search Client: QMM1040

Go

Click on Go

Place Order

Client Code: QMM1040 PAN: BVLPG0249Q Client Name: GHONGE SAYALI SANJAY

Action	IPO Name	IPO Code	Floor Price	Cap Price	Issue Type	Multiple Price	Face Value	Open Date	Open Time	Close Date	Close
Bid	POLYCAB INDIA LIMITED	POLYCAB	533.00	538.00	Book Building	1.00	10.00	4/25/2019	09:00:00	6/30/2019	
Bid	ADANI GREEN ENERGY LTD	ADANIGREEN	533.00	538.00	Book Building	1.00	10.00	5/21/2019	09:00:00	5/31/2019	

Click on Bid Option Live IPO

# MOFSL IPO Bidding Process through the UPI Mechanism (2/7)

Place Order Reports

IPO Place Order IPO Bulk Order

Fill in the UPI Details

Search Client: QMM1040 Go

Place Order

Client Code: QMM1040 PAN: BVLPG0249Q Client Name: GHONGE SAYALI SANJAY

IPO Name: ADANI GREEN ENERGY LTD [IPO Information](#)

Issue Type	Floor Price	Cap Price	Open Date	Open Time	Close Date	Close Time	Partial Amount	Discount Price	Lot Size	Minimum Qty.	Max.Appl Amt	Multiple Price	Face Value
Book Building	533.00	538.00	5/21/2019	09:00:00	5/31/2019	18:00:00	0.00	0.00	27	27	1,00,000.00	1.00	10.00

DP Id: 1201090007172191 Customer Category: Retail Partial Amount:  Cut Off Price:  **Tick Cut Off Option**

Bid Details	Quantity *	Price *	Value(Rs.)
Option 1	27	538.00	14,526.00
Discount	Discount in % (if any):	0 / Share	0.00
Amount In Words :fourteen thousand five hundred twenty six Rupee Only		Total Amount :	14,526.00

UPI **Tick On UPI**

UPI Id 9833246247@UPI| **Enter UPI ID**

Remarks:

Remarks

Back Confirm

# MOFSL IPO Bidding Process through the UPI Mechanism (3/7)



Order Book Allotment IPOBulkOrderLog

IPO Order Book

From Date: 29/05/2019 To Date: 29/05/2019 Issue Name: All Status: All Ordered By: All

Action	Payment Mode	Status	Exch.Ref.No	Issue Name	Application...	Quantity1	Price1	Quantity2	Price2	Quantity3	Price3
Modify / Cancel		INPROCESS		ADANI GREEN ENERGY LTD	56000021	27	538.00				
Modify / Cancel		INPROCESS		ADANI GREEN ENERGY LTD	56000020	27	538.00				

1 - 2 of 2 items

# MOFSL IPO Bidding Process through the UPI Mechanism (4/7)



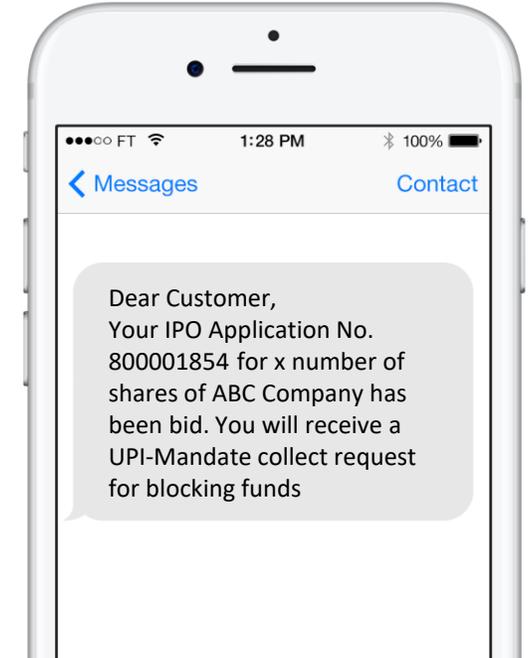
**Prospective  
Investor**



**Application  
Online / Physical**



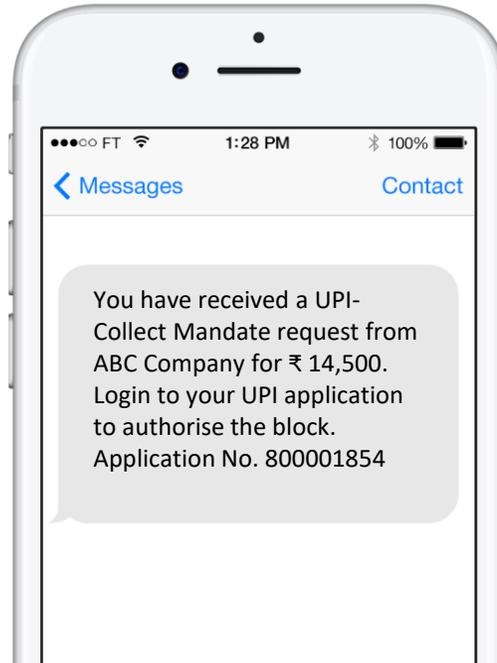
**Stock Broker**



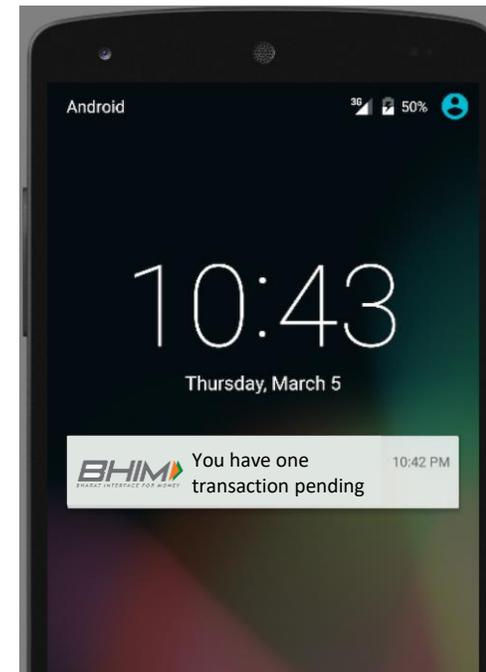
# MOFSL IPO Bidding Process through the UPI Mechanism (5/7)

After Bidding Notification / SMS received form Exchange

In BHIM App UPI Mandate Collect Request for Blocking of Funds

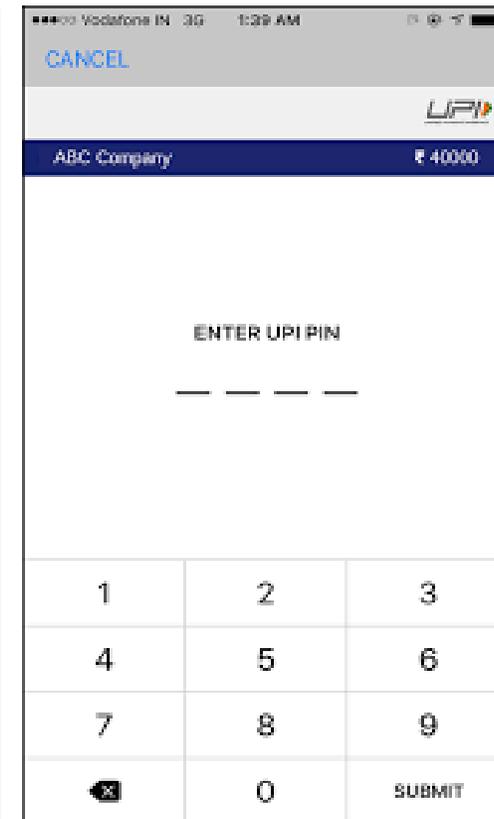
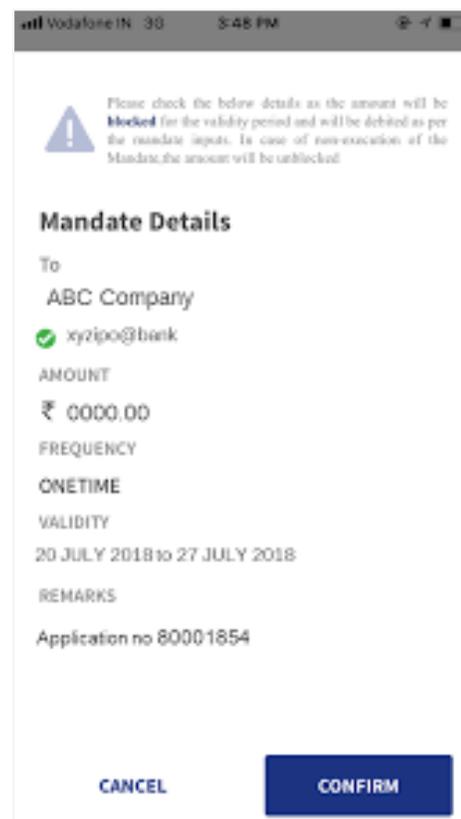
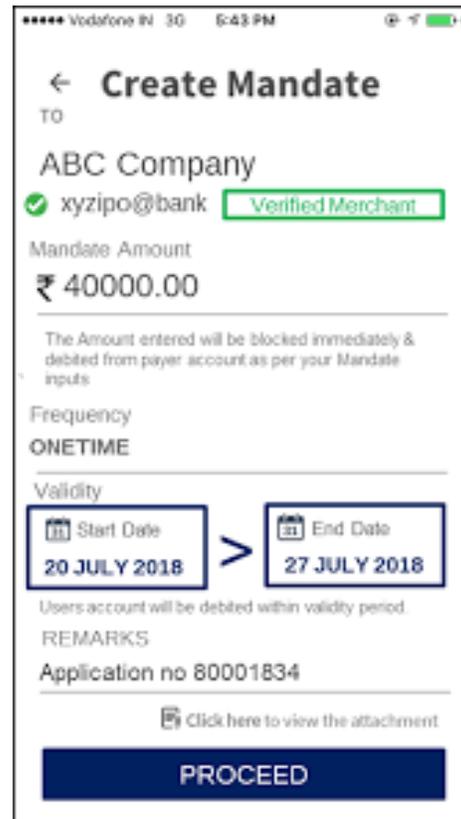
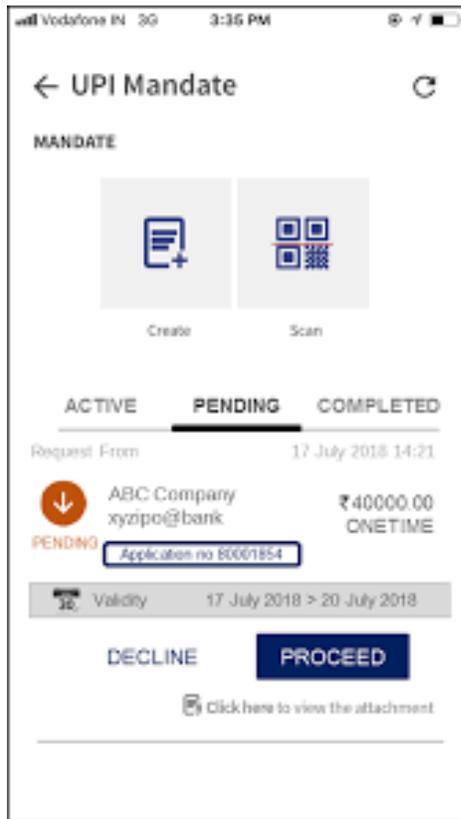


SMS from Payer PSP

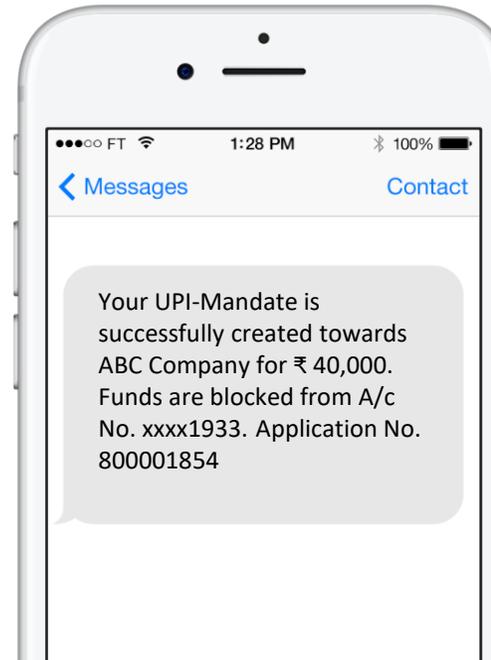
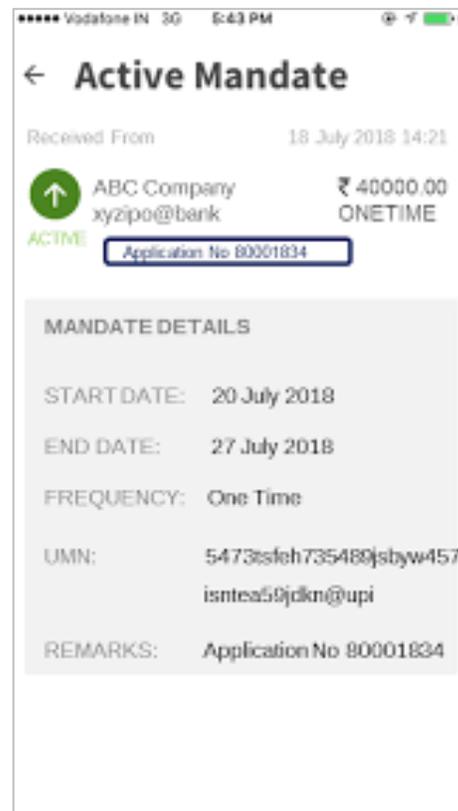
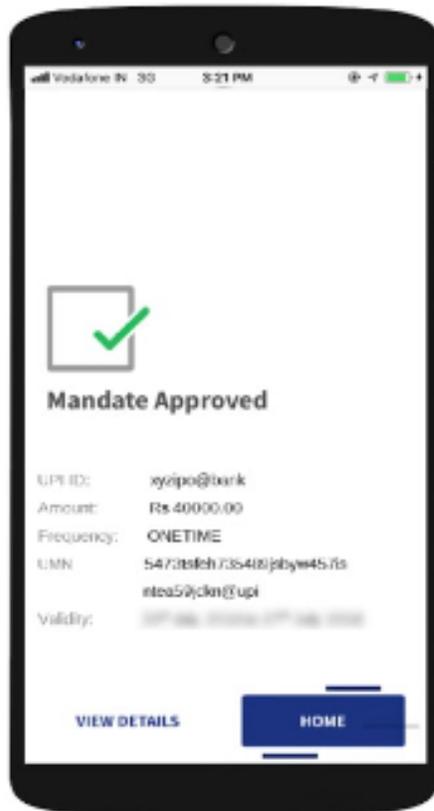


Notification from Payer PSP

# MOFSL IPO Bidding Process through the UPI Mechanism (6/7)



# MOFSL IPO Bidding Process through the UPI Mechanism (7/7)



SMS from Payer PSP



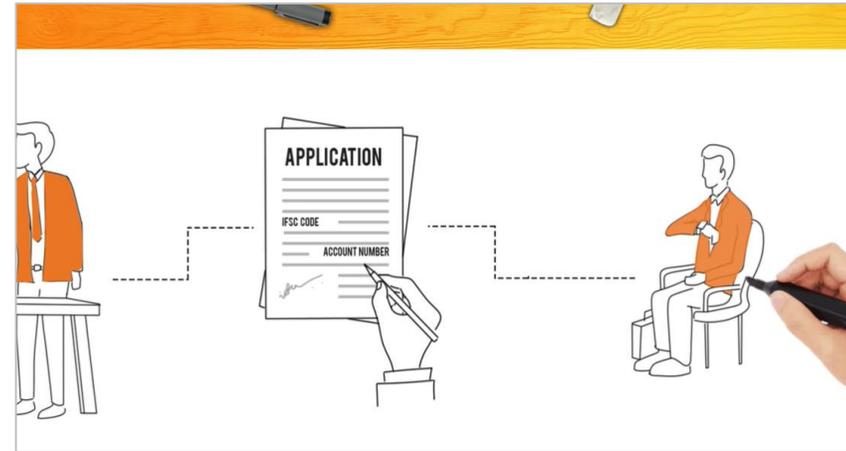
Notification from Payer PSP

# Watch these videos for the process



Generating the BHIM UPI ID

<https://youtu.be/o-nizvkDuhM>



Watch the IPO Application Process

<https://www.youtube.com/embed/7qRuphs-rEQ?rel=0&>

## SCSB – UPI

Self Certified Syndicate Banks eligible as Issuer Banks for UPI

<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>

# IPO

**For further information please reach out to:**

Mr. Santosh Patil - Tel -: 022 68273922

Mr. Nitin Satkar – Tel -: 022 68273926

