

DEMO MO First

Login in to Upper Most /MO First



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Innovation and Industry Leadership

Motilal Oswal's 6+ awards showcase their industry leadership, excellence, innovation, and customer satisfaction.

Login to MO First

Login ID

Password



[Forgot Login ID/Password?](#)

LOGIN →

[Download the .exe now!](#)

[Steps to generate your MAC ID.](#)

Enter the Login id & Password to login

Home Page

login.motilaloswal.com/MoClient/Default.aspx

http--www.motilalo... Try Google Input To... Bonds and Debentu... Contact us - Google... Services and Fees |... NSE - National Stoc... Welcome to Google... Verify your domain

All Bookmarks

MOTILAL OSWAL

Welcom [redacted] Change Password Logout Contact Us

My Reports Training & Utility Ops E-KYC Products Referral Associate Escalation Matrix

Old MO First Name/Code/UCID/Su

Click on contact us

Business Summary

Broking Revenue

₹33.29 L

Month-to-Date (MTD)

01 Oct 2024 to 25 Oct 2024

Distribution Revenue

₹1.04 Cr

Year-to-Date (YTD)

01 Apr 2024 to 25 Oct 2024

DP AUM

₹599.94 Cr

As on Yesterday (YSTD)

24 Oct 2024

Gross Revenue

₹33.29 L

Change (%)

₹-13.77 L (-29.26%)

Trend

YSTD WTD MTD YTD

Top Clients

Top Family

Top Sub Broker

Opportunity Clients

Broking Revenue

Distribution Revenue

DP AUM

Distribution AUM

Broking Turnover

Distribution Gross Sales

View All

Client Name	Client Code	YTD	CM Revenue	LM Revenue
Naman Karia	MLDN130	₹6.18 L	₹0.58 L	₹0.6

Contact Us Page

Contact Us



Click on Raise your Query here

Motilal Oswal Securities Ltd.

Palm Spring Centre, 2nd flr, Palm Court Complex,

New Link rd, Malad (W),

Mumbai – 400 064.

Call : 022-30896680

To open an account or to know more

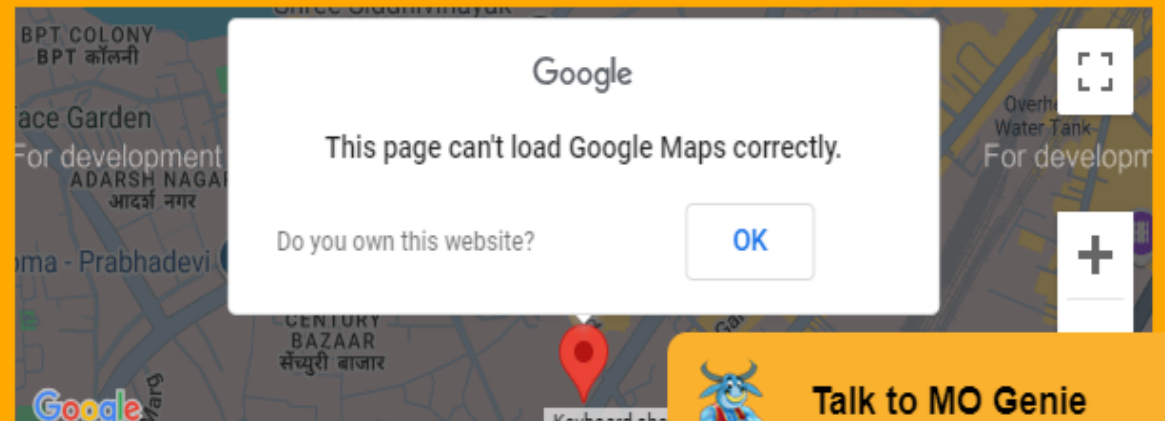
Relationship Mgr :
Contact :
Email :

Get in Touch For Suggestion

Enter Message

Send Message

Contact Info



Talk to MO Genie

How to raise query through Query Form - (SELF)

Click on **SELF**- If you need the customer information for your OWN review **for list of clients**.

Click on **CLIENT**- If you need the **particular** client's information.

Email will be triggered to your email id in both the above scenarios.

Query Form

Track Query

RAISE A TICKET

☒ Self ☐ Client

Click on self option if the query needs to be raised for your own account or for any details required for your analysis (for client account)

Query Category (Required)

Bank updation process

Mention the key word of query to search ... for example Bank... it will popup all the listed queries & select one

Subject (Required)

Need to undertand the process to update Bank

Describe your query in detail (Required)

Please provide the detailed process to update the bank

Mention subject & Query in details as shown

Minimum 50 characters required.

Upload Document

Choose File No file chosen

Click on choose file for attaching the document & submit to raise query

File size : Max 800KB allowed. Please upload zip files for multiple attachments.
Supported Types : jpeg, jpg,png,pdf,doc,xlsx,xls,zip,docx.

Submit

How to raise query through Query Form - (Client)

RAISE A TICKET

☐ Self ☒ Client

Client Code
Enter Client Code



Mention client code & search



In case if you are not able to understand which query type then you can download excel to check the list

Mention the key word of query to search ... for example Bank... it will popup all the listed queries & select one

Select an option

add

Address updation process

Address updation status

Rejection details -address updation

Subject (Required)

Describe your query in detail (Required)

Mention your query in detail (Required)

Mention subject & Query in details

Minimum 50 characters required.

Upload Document

Choose File

No file chosen

Click on Choose file for attaching the document . Note if multiple document ...Please attach ZIP

File size : Max 800KB allowed. Please upload zip files for multiple attachments.
Supported Types : jpeg, jpg,png,pdf,doc,xlsx,xls,zip,docx.

Submit

Click on Submit to raise the query

Query raised for Mapped customer

☐ Self ☒ Client

Client Code

Query Category (Required)
Bank updation process

Subject (Required)
Need to undertand the process to update Bank

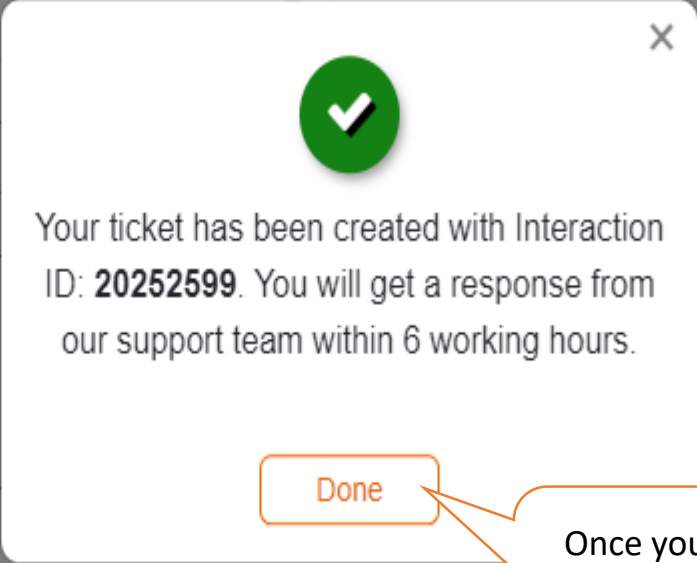
Describe your query in detail (Required)
Please provide the detailed process to update the bank

Minimum 50 characters required.

Upload Document
Choose File No file chosen

File size : Max 800KB allowed. Please upload zip files for multiple attachments.
Supported Types : jpeg, jpg,png,pdf,doc,xlsx,xls,zip,docx.

Submit



Your ticket has been created with Interaction ID: **20252599**. You will get a response from our support team within 6 working hours.

Done

Once you click on Submit ,the Interaction id will be created , which can be referred for query tracking

Query Tracking for self and Client

Query Form

Track Query

Queries raised for self or client code can be tracked by clicking on **Track Query**

You can change from and To date and search the data required for period

Track Your Query

Interaction ID*



From date :

18-Oct-2024

To date :

25-Oct-2024

Search

Interaction Detail

INTERACTIONID	CREATED DATE	CLIENTCODE	SUBJECT	STATUS
21049669	25 Oct 2024		testing	Resolved
21049559	25 Oct 2024		testing	Resolved
21046541	25 Oct 2024		test	Resolved
21044725	25 Oct 2024		test	Resolved
21044592	25 Oct 2024		Test	Resolved

By default you will be able to view latest 5 queries raised by you (self/client)

Query Tracking for self and Client

Query Form

Track Query

Enter the Interaction id to search any particular query raised by you

Track Your Query

Interaction ID*

21049669

Q

From date :

18-Oct-2024

To date :

25-Oct-2024

Q Search

Interaction Detail

INTERACTIONID	CREATED DATE	CLIENTCODE	SUBJECT	STATUS
21049669	25 Oct 2024		testing	Resolved

Click on Interaction id for checking detailed conversation

Query details

InteractionID	Content
20252951	<p>Your interaction id is: 20252951</p> <p>Further for swift assistance on your query we request you to send all communications from your registered email address along with your Client Code in</p> <p>While we strive to respond promptly, please allow us up to 06 working hours to address your query.</p> <p>If you have any additional information to add or if there are any updates on your end regarding the query, please feel free to reply to this email.</p> <p>Regards, MOFSL Customer Service Team</p> <hr/> <p>*Note: Please note that our operating hours are Monday to Friday, from 9:00 AM to 6:00 PM (excluding Saturdays and Public holidays). Responses may be delayed outside of these hours</p> <div>Detailed conversation (Mail received and responded)</div> <p>-----Original Message----- From: Haresh Kumbhar [haresh.kumbhar@motilaloswal.com] Sent: Friday, Aug 23 2024 12:40PM To: Open [support@motilaloswal.com] Subject: Need to undertand the pr</p> <div>Click on New Query TAB if you want to raise any NEW query</div> <p>Please provide the detailed proce</p>
20252951	<p>Please provide the detailed proce</p>

New Query

Query details

20250796

Further for swift assistance on your query we request you to send all communications from your registered email address along with your Client Code in

While we strive to respond promptly, please allow us up to 06 working hours to address your query.

If you have any additional information to add or if there are any updates on your end regarding the query, please feel free to reply to this email.

Regards,
MOFSL Customer Service Team

***Note:** Please note that our operating hours are Monday to Friday, from 9:00 AM to 6:00 PM (excluding Saturdays and Public holidays). Responses may be delayed outside of these hours

-----Original Message-----

From: [REDACTED]
Sent: Friday, Aug 23 2024 11:30AM
To: Open [support@motilaloswal.com]
Subject: Testing for reopen new

Testing new reopen

20250796

Testing new reopen

New Query

Need more clarity on this interaction? kindly [click here](#)

In case if the query is Resolved/closed and you want more clarity on the same interaction ---Kindly click here



How to Reopen Query

New Query

Need more clarity on this interaction? kindly [click here](#)

Detailed Query

Mention details that you require more on same interaction & attach if any document

Upload Document

 Choose File

No file chosen

File size : Max 800KB allowed. Please upload zip files for multiple attachments.

Supported Types : jpeg, jpg, png, pdf, doc, xlsx, xls, zip, docx.

 Submit

Click on Submit to raise the same query for more clarity

How to Reopen Query

This is applicable for Broking and Distribution employees only

Query Form

Track Query

Track Your Query

Interaction ID*



From date :
16-Aug-2024

Search

Interaction Detail

MEDIA	INTERACTIONID		STATUS
Portal	20252951		Open
Portal	20251501		Pending
Portal	20252599		Open
Portal	20251331	23 Aug 2024	Open
Portal	20250796	23 Aug 2024	Resolved

Your Interaction ID 20250796 has been
successfully opened.

Done

Once we submit the query we will get
message as shown. Click done to continue

How to create New Query

21049669

reply

-----Original Message-----

From :

Date : 10/25/2024 2:30:58 PM

To: Open (support@motilaloswal.com)

Subject :testing

[New Query](#)

Click on New Query

Need more clarity on this interaction? kindly [click here](#)

New Query creation page

Query Form

Track Query

RAISE A TICKET

☐ Self ☒ Client

Client Code
Enter Client Code



Query Category (Required)

Select an option



Subject (Required)

Describe your query in detail (Required)

Mention your query in detail (Required)

Minimum 50 characters required.

Upload Document

Choose File

No file chosen

File size : Max 1MB allowed. Please upload zip files for multiple attachments.

Supported Types : jpeg, jpg,png,pdf,doc,xlsx,xls,zip,docx,msg.

Submit