

SOLID TECHNOLOGY

Solid Advice on Any Device

M0 Investor & M0 Trader App
available on

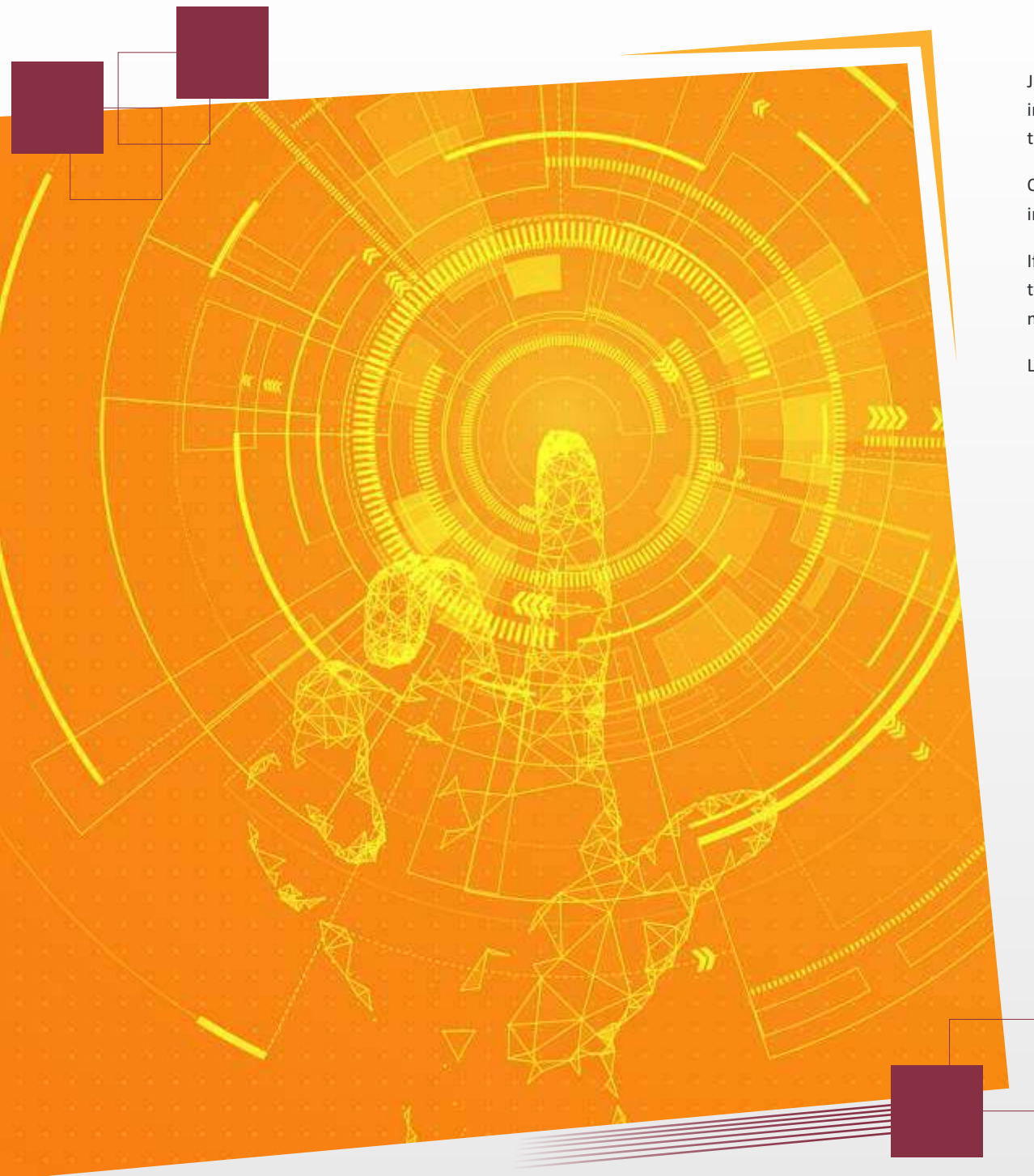


Access M0 Investor & M0 Trader Web portal

Visit www.motilaloswal.com >> Login to trade >>

Enter client code/Email Id/mobile number & password to login





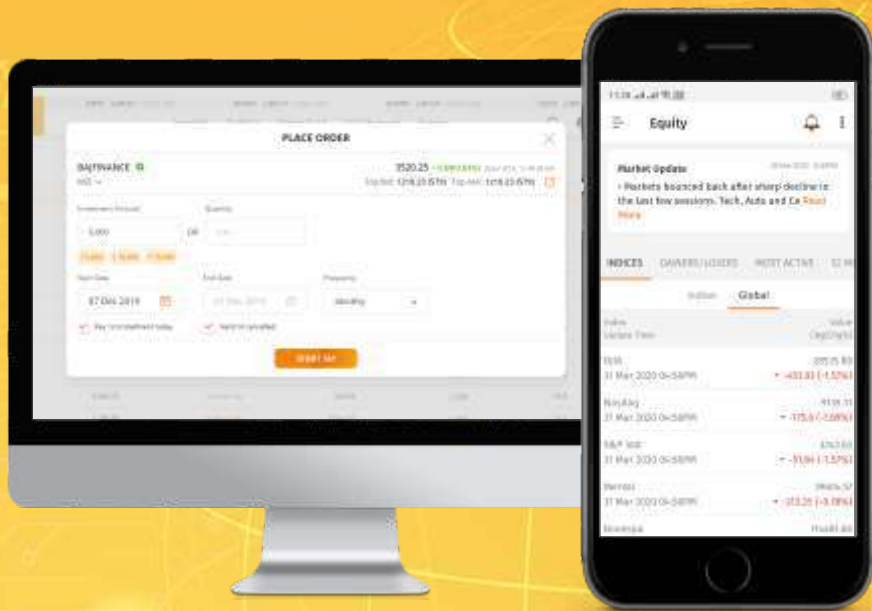
Just as each of us have unique choices for every aspect of our lifestyle, we understand that investments are no different. This is why at MOSL, we have created dedicated platforms for traders and investors providing equal comfort to both sets alike.

Our **MO Trader** and **MO Investor Platforms** available on **App and Web** are powered with intuitive and intelligent tools to help you get a seamless trading and investing experience.

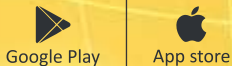
If you prefer to trade from your desktop, our **EXE platform** comes with power packed features to help you invest effectively. Our **Smartwatch App** helps you track your investments and markets on the move.

Let us look at the exclusive features of these platforms:





MO Investor available on



Access MO Investor Web portal

Visit www.motilaloswal.com >> Login to trade >>

Enter client code/Email Id/mobile number & password to login

App is available in Hindi also



MO Investor Platforms

MO Investor is an ultimate financial fitness platform for investors, which is now upgraded with unique features and enhanced user interface to help you invest more easily and conveniently through the App and Web portals.

Here is a glimpse of some of the new features:



Trade From Chart

New

Analyse technical trends of desired scrip or stock and Place Order directly from the Chart itself to avoid missing the right opportunity.



Invest In US Equities

New

Invest in global markets with over 3,500 US stocks & ETFs to choose from through a 100% digital process.



Theme-Based and Curated MF Portfolios

New

- › Pre-defined portfolio for SIP
- › Meticulously selected schemes
- › Based on **Investment style** - conservative, balanced & aggressive
- › Option to choose desired **investment amount and frequency**



Model Portfolio

New

Invest in an exclusive model portfolio consisting of high growth potential stocks for investment.



EDUMO

New

A free library of educational videos for Beginner, Intermediate and Advanced Investors & Traders.



Stock SIP

New

- › Invest in small amounts in **desired frequency** & Get advantage of the **power of compounding**
- › Enjoy benefits from **Rupee cost averaging**
- › **Guard portfolio** from short term market fluctuations



Suggest Me

No matter what is your need, '**Suggest Me**' - our **advanced AI powered solution** will guide you on your **investment portfolio** that can help you achieve it. All the recommendations are backed by MOFSL's award winning research.



Simplified Trading Reports

Now, access real-time **Trading Reports** that give an in-depth and up-to-date summary of your trading activity to help you take the right decisions at the right time.

- Order/Trade Book
- Net Positions
- Margin Report
- Demat Holdings



My News

Now, get **personalised news updates** and alerts on stocks that you hold or are interested in. With this feature, you can be updated regularly about:

- Stocks in your portfolio
- Stocks recently searched by you
- Stocks in your watch-list



Intelligent Advisory Portfolios (IAP)^

A diverse range of **pre-packaged equity portfolios** ideal for both traders and investors who want to participate in the markets but do not have enough time to manage their portfolios.



Portfolio Restructuring Tool

Use the advanced Portfolio Restructuring Tool with unique features to get **personalised insights & recommendations** on your portfolio for improving its performance based on your risk profile.



Me-Gold*

Buy, sell, store, transfer and exchange **999.9% pure gold** online at **transparent competitive prices**. Also, enjoy **hassle-free** physical delivery of your gold or even enrol for a **Gold Savings Plan (GSP)**.
Powered by MMTC-PAMP



Family Reports

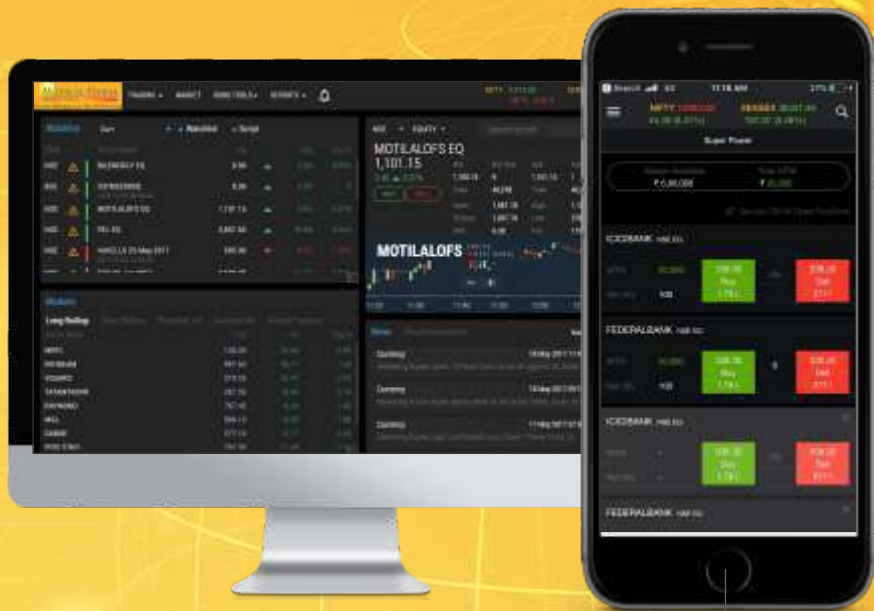
Under **Family Summary**, experience the ease of viewing a **consolidated summary of holdings**, transactions, booked gain/loss at family level & scrip/instrument level across asset classes at a click.



Stock Scanners

The inbuilt stock scanners tool will help you identify stocks that match your investment strategy and will help you in making an informed investment. Choose from a host of scanners like **year's top performers, top revenue companies, highest yielding stocks** and many more!

In addition to these, MO Investor platforms have also been improved with an enhanced User Interface and User Experience to provide a Simplified Investment Experience to all users. There are also other features such as Customized Multi-Asset Watchlist, Comprehensive Portfolio Snapshot, Advanced Charts, Instant Fund Transfer and Expert Recommendations across asset classes.



Power Trade

MO Trader available on



Google Play



App store

Access MO Trader Web portal

Visit www.motilaloswal.com >> Login to trade >>

Enter client code/Email Id/mobile number & password to login



MO Trader Platforms

MO Trader is a power platform for advanced traders packed with dynamic tools and products which provides the ease of trading across different segments with speedy and single click execution. It also provides real-time information on your trades to help you stay updated 24x7.

Here is a glimpse of some of the new features:



Tradetron

New

A multi-exchange algo strategy platform which allows traders to create and sell their own trading strategies or use the strategies created by expert traders and share part of profits.



Trade From Chart

New

Analyse technical trends of desired scrip or stock and Place Order directly from the Chart itself to avoid missing the right opportunity.



Price Alert

New

Now search and set condition for price alert at your desired price level on your favourite stocks or index through your mobile App. Get notified when they hit the desired price through Email and App notifications so you do not miss out on right trading opportunities



Auto-Rollover of Expiry Contracts

New

Get your FnO contract details updated automatically on expiry day.



Global Search Bar

New

Search for stocks, schemes and contracts across all segments and start trading



Get Quote Page

New

Access news alerts and other important updates on new stock quotes



Trader Video

Get a snapshot of your trading positions, margin updates, top gainers and losers in markets, presented in a unique and interactive video sent on your registered email ID at the end of the week.



Option Strategy Builder

An innovative tool that helps you build **customized** or **pre-defined** multi-leg Option spread strategies on your mobile and execute all strategy legs in a **single click**. It also helps in smart **monitoring of your option strategies**.



Simplified Trading Reports

Now, access real-time Trading Reports that give an in-depth and up-to-date summary of your trading activity to help you take the right decisions at the right time.

- Order/Trade Book
- Net Positions
- Margin Report
- Demat Holdings



Comprehensive News

Get instant access to the latest news across markets, companies, industry, economic events, stocks held in your portfolio and much more.



My Wallet

- › Get **real time update on scanners** hitting your positions & holdings
- › Get **proactive updates** on your expiry week actionable
- › Get the **latest news on your stocks**
- › Get overall update on **your pending orders**, open positions, margins and available limits



Bulk Orders

The Bulk Order feature enables you to add multiple orders to your cart which you can then execute at your convenience or desired price levels at a single go. You can also modify the orders or delete unwanted orders from the cart.



Market Screeners

Access 19+ technical screeners that will help you to **find the right trading opportunities** at the right time

- › Multiple screeners based on price volume combination
- › Option to buy, sell and add stocks to your watch-list instantly
- › Sort the stocks based on volume, price, support levels, etc.



Power Trade

Presenting Power Trade - a new and intuitive single-screen menu introduced in MO Trader App that will enable you to place multiple orders in different scrips across segments on a real-time basis.

- Create up to 10 positions across segments in 1 screen
- Get real-time and Total MTM updates for performance tracking
- Get real-time overall Margin updates to know your limit utilisation
- Square off all open positions in 1 click without hassles

Access Power Trade on **MO Trader App from the main menu**.



Sensibull

A dynamic platform to plan, track and trade the most profitable options contracts in the market. It is designed to help you find and execute the suitable options strategies as per your views on selected options contracts. It is also an analytical tool that tracks open interest and performance of options contracts.



TradeGuide Signal

TradeGuide Signal is a rule based trading engine for traders that **automatically generates buy and sell trading ideas**, eliminating human intervention and bias.



EXE Platform

Login to www.motilaloswal.com



EXE Platform

If you like to trade from desktop, we have our **EXE platform** with the latest benefits:

Here is a glimpse of some of the new features:



News Analytics - Tracks market sentiments & generates news alerts on stocks and markets from brokers and analysts



F&O Analytics - Tracks real-time Price, Volume, Gainers & Losers of futures & options with dynamic heat-maps



Options Strategy Builder - Enables better price discovery and execution of pre-defined options strategies.



Super-fast trading execution with
1-second refresh rate



Advanced charting tools and **tick-by-tick action watch**



Solid research based recommendations ranging from Hours, Days, Weeks, Months, Years



TradeGuide Signal - New generation trend guiding tool to auto-generate buy/sell ideas



Clear actionable advice on each stock/fund along with solid research backed view



Real time news across markets, companies, industry, economic events and much more



Download MO Investor App on your mobile & sync with your Smartwatch to access



Smartwatch App

The Motilal Oswal **Smartwatch App** keeps you updated with notifications and alerts on latest market statistics & positions/limits of your investments. Get real-time trading alerts when you're on the move, in a meeting, on the treadmill, in a movie or grabbing lunch.

Here is a glimpse of some of the new features:



Notifications -

Get **instant notifications** on all important market updates.



Market Update -

Get **instant info** on global indices, market top gainers & losers.



My Portfolio -

Know your portfolio's **net worth** across asset classes.



Position Update -

Know your **mark to market** and **open positions**.



Available Margins -

Check your **margin** in both Cash & Commodities segments.



MO Investor Offerings

Explore our wide range of Innovative products and tools crafted specially for sound Investors

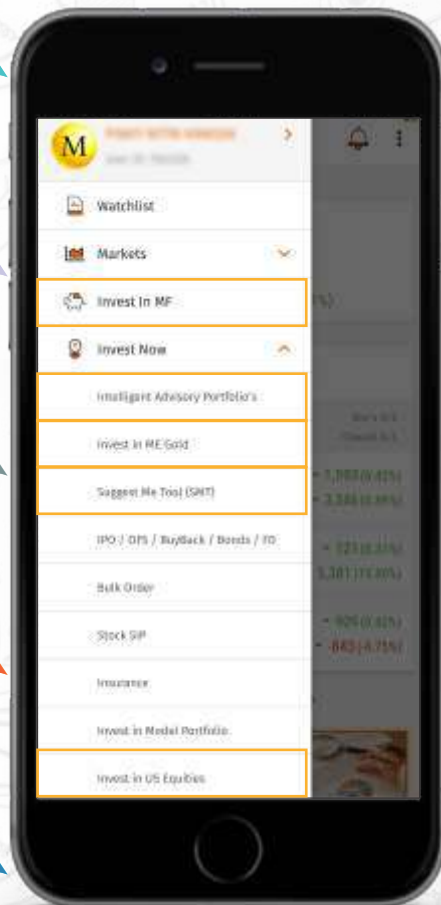
Intelligent Advisory Portfolios (IAP)^:
A diverse range of **pre-packaged equity portfolios** ideal for both traders and investors

Invest In US Equities:
Access to global market opportunities in over 3500 US Stocks and ETFs

Suggest Me:
An AI-powered solution which recommends an ideal portfolio to help investors fulfill their investing needs

Me-Gold:*
Most convenient way to purchase, store and sell pure Gold (999.9) with an option of doorstep delivery

Portfolio Restructuring Tool (PR):
Provides personalized insights and recommendations on your portfolio to reduce risks and increase potential returns



MO Trader Offerings

Experience our advanced products and tools designed specially for seasoned Traders

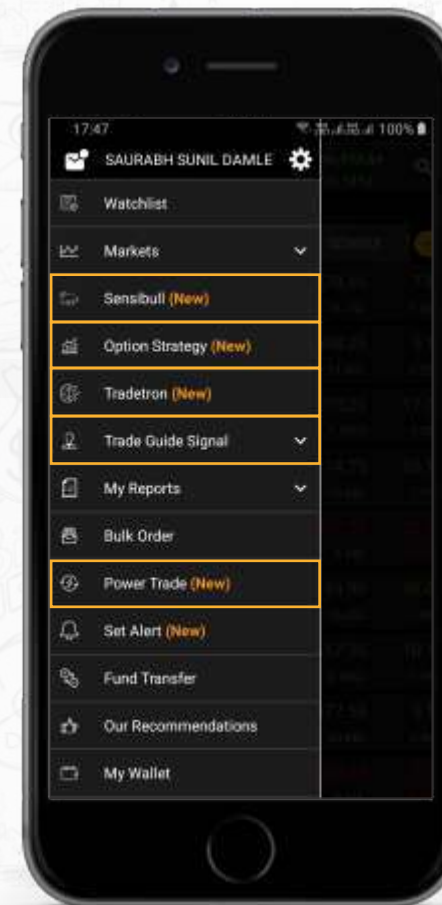
Tradetron:
A multi-exchange algo strategy platform which allows traders to create and sell their own trading strategies to traders around the globe or use the strategies created by expert traders and share part of profits.

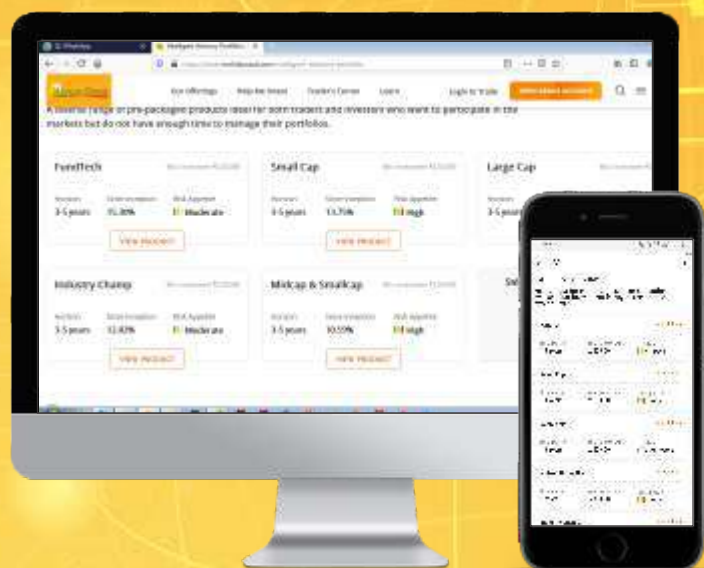
Option Strategy Builder:
An innovative feature that helps to plan, build & execute options strategies as per your desired spread levels.

Sensibull:
A dynamic options trading platform and analytical tool that helps to track & trade in the suitable options strategies.

Power Trade:
A new single-screen menu that enables the user to place multiple orders in different scrips across segments.

TradeGuide Signal (TGS):
An innovative trend guiding tool which generates actionable Buy/Sell trading ideas across all asset classes





Intelligent Advisory Portfolios (IAP)^

Are you one of those who want to participate in the markets but don't have enough time to manage your portfolio?

We have a solution for you!

Experience the new era of investing and trading through **Intelligent Advisory Portfolios** - A diverse range of **pre-packaged equity portfolios** ideal for both traders and investors who want to participate in the market but do not have enough time to manage their portfolios.

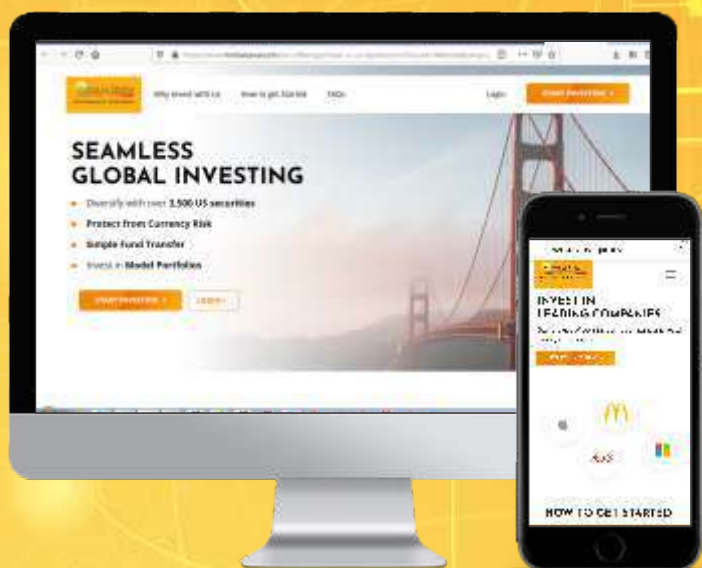
What makes it unique?

- › **Robo** managed investment process
- › **Flexible investment** modes of Lump Sum and SIP
- › **Customized** portfolio for every investor/trader
- › **Real time** portfolio re-balancing
- › **Power of discretion** on every recommendation
- › **No lock-in** period
- › **24 x 7** tracking of portfolio.

Explore our diverse range of Intelligent Advisory Portfolios.



Visit www.motilaloswal.com or login to MO Investor App >> Select **Ready To Invest Portfolios (IAP)** from **Help Me Invest Menu** (Web) or **Intelligent Advisory Portfolios** from Invest Now in Main Menu (App).



Invest In US Equities

How about exploring global investment opportunities through the newly upgraded MO Investor platforms?

You can now invest in US markets with over 3500 US stocks and ETFs. Make the most of this opportunity to ride the global growth wave of highly desired FAANG (Facebook, Apple, Amazon, Netflix and Google) stocks in addition to JP Morgan Chase, Tesla and other reputed names.

What makes it unique?



Seamless Digital Account Opening - Open a separate KYC for US investing through 100% digital process



No Minimum Investment - Start investing in any amount



Invest In Fractional Stocks - Build a diversified portfolio with limited capital by fractional quantities of a single stock

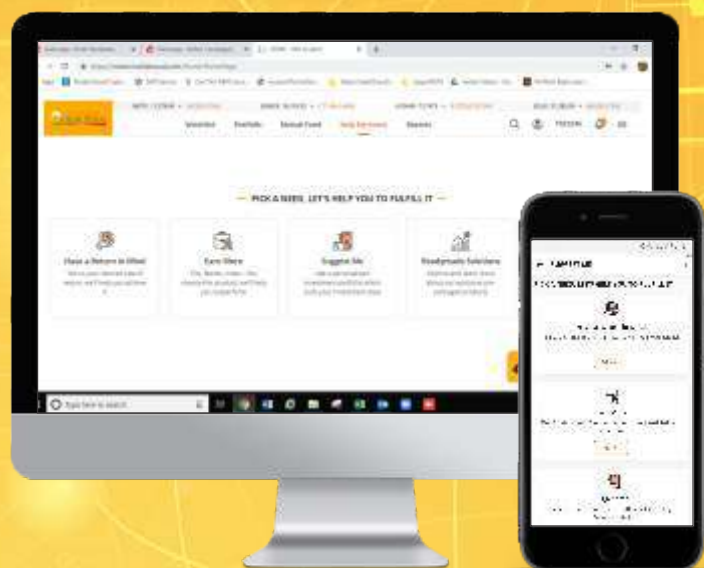


Thematic Investments - Preconfigured portfolio of high growth stocks and global ETFs



Remittance Support - Streamlined process for transferring funds in US dollars

Visit www.motilaloswal.com or login to MO Investor App >> Click on **Invest in US Equities** under **Help Me Invest** section (Web) and **Invest Now Menu** (App).



Suggest Me

A solution for every client's need!

It is quite commonly seen that investors, invest their hard earned money in stock markets mostly based on random advice received from friends or people around. This results in a bad portfolio mix or a portfolio that is not right to fulfill your own investment objective.

MOFSL's 'Suggest Me' - an AI powered solution, helps you avoid this by suggesting you the right portfolio based on the need defined by you. Moreover, all the recommendations are backed by MOFSL's award winning research[#].

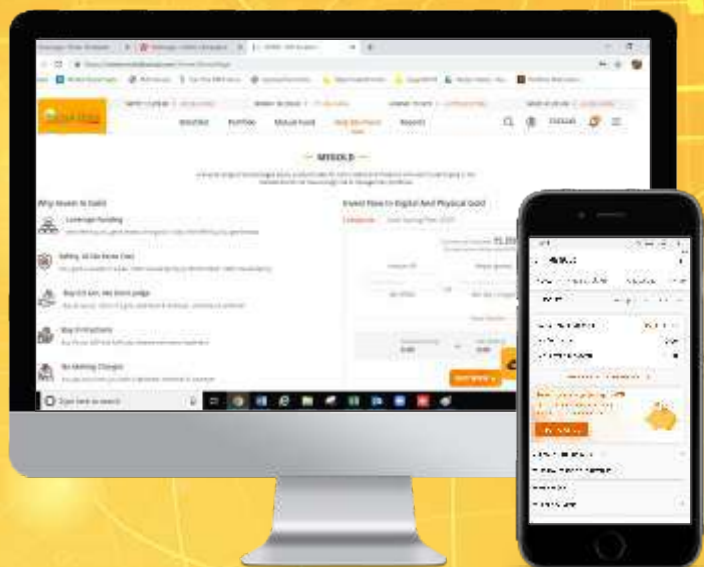
Suggest Me solves the below common investing needs a customer has:

1. I have cash, tell me where to invest.
2. I want around 15% annual returns, tell me what to do.
3. I want higher returns versus my investments in FDs or Gold.
4. My portfolio is not performing, how do I improve it?
5. Show me the complete product offering to choose from.

What makes it unique?



Visit www.motilaloswal.com or login to MO Investor App >>
Select **Don't Know Where To Invest (SMT)** from **Help Me Invest Menu (Web)**
or **Suggest Me Tool (SMT)** from **Invest Now** in Main Menu (App).



Instant Buy & Sell

Buy or sell 999.9% pure gold online in **3 simple clicks** at **transparent competitive price** without any middle man

Doorstep Delivery

Get **hassle free delivery** of your physical gold right at your doorstep by paying minimal charges for **liquidity**

Gold Savings Plan

Now accumulate gold for your future occasion with our **GSP (Gold Savings Plan)**

Free Storage

Store your gold in a **secured** and **100% insured** MMTC-PAMP Vault for **safety**

Gift Transfer/Exchange Offer

Transfer your Me-Gold to anyone. Receiver only needs to upload two documents online to receive the gift **or Exchange** Me-Gold for jewellery at selected establishments

What makes it unique?

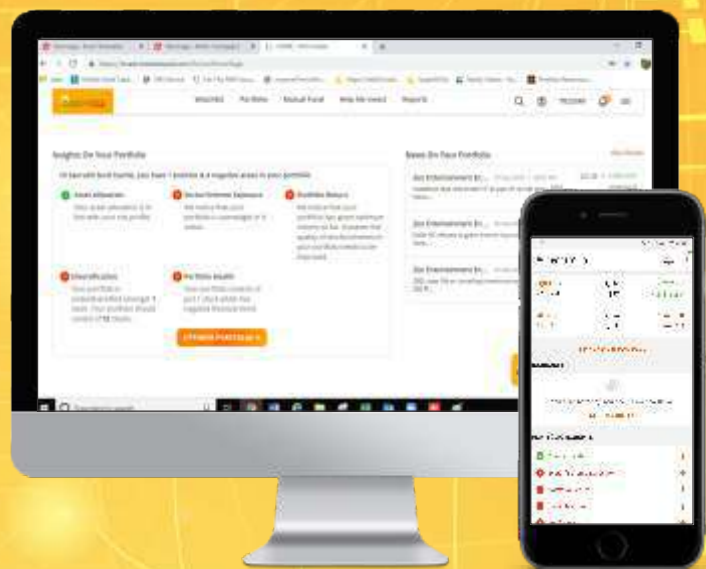


Buying gold is no longer a distant dream, no matter how small your investment is!

Presenting the most affordable and convenient way to buy gold!

Motilal Oswal's **Me-Gold**, powered by **MMTC- PAMP** is the **purest form of gold (999.9)**, which you can buy, sell or store with an option of doorstep delivery anytime anywhere.

Visit www.motilaloswal.com or login to MO Investor App >> Select **Invest In Gold** from **Help Me Invest Menu (Web)** or **Invest In ME Gold** from **Invest Now** in Main Menu (App).



Portfolio Restructuring Tool

Physically FIT, then why Financially UNFIT?

A bad portfolio always carries higher risks and tend to adversely impact your investments. Furthermore it is imperative to restructure your portfolio on **quarterly basis** to keep it healthy at all times in order to get good returns on your investments.

Why not try our innovative **algo based Portfolio Restructuring Tool** that provides **personalized insights** on your portfolio to help you to lower your risks and increase the **potential returns** on your holdings? It identifies the weak holdings in your portfolio which might be hampering your investments and provides recommendations across asset classes to make your portfolio healthier and better. You can also modify these recommendations as per your investing preferences.

What makes it unique?



Access to **interactive video report** of your portfolio

*Coming soon



Detailed **recommendations across different segments** in line with your investment profile



Detailed analysis on **positive and negative areas** in your portfolio



Add **additional cash** to existing portfolio for more investments and complete restructuring



Add **Non-MOFSL stocks and holdings** to get overall portfolio insights and recommendations



Wider stock coverage to replace non performing stocks with potentially good stocks from **over 4500 companies**



One click simple and secured execution of the suggested recommendations on your portfolio



Option to choose stocks from different baskets - **MOFSL Top Picks, Nifty 100, Nifty 200, Nifty 500, & MOFSL Universe**

Visit www.motilaloswal.com or login to MO Investor App >> Select **Portfolio &** Click on **OPTIMISE PORTFOLIO (Web)** or **RESTRUCTURE PORTFOLIO (App)**.



Option Strategy Builder

An innovative feature for seamless options trading as per your desired spread levels!

Motilal Oswal's **Option Strategy Builder** is a strategy building tool that makes it easy to plan, build and execute options trading strategies as per your desired spread levels. Use this unique feature to plan your trade with live spread updates and execute trades at pre-defined Entry and Exit price levels for positive results.

What makes it unique?

Predefined multi-leg strategies for instant trade execution



01



Spread-based trading for better price discovery

02



single click execution of desired trades without manual intervention

03



Real-time monitoring of realised & unrealised P&L on strategy

04



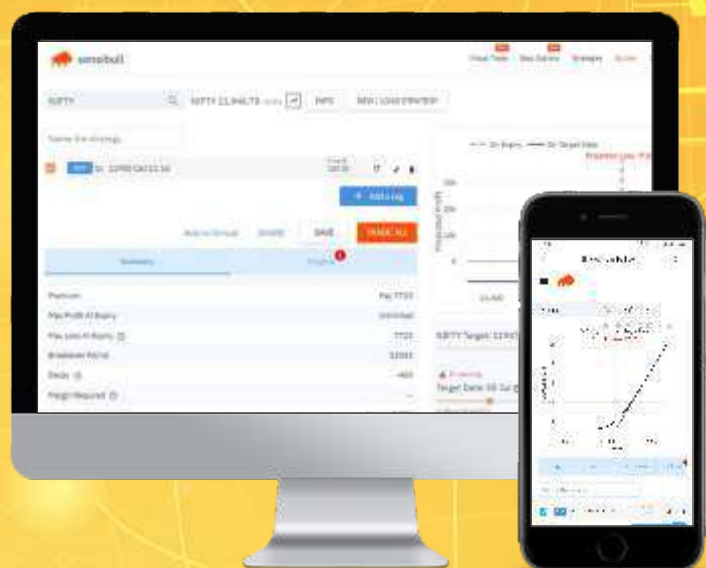
Strategy Payoff Diagram for profit and loss estimation

05

Access **Option Strategy Builder** on **MO Trader App & Web** under the **Main Menu**.
Also Available on Desktop EXE platform

Coming Soon

- Spread level execution of options advice
- Options Chain with integrated Buy & Sell feature
- Back-testing and pay-off matrix for options strategies



A dynamic platform to track and trade in the suitable options strategies in the market!

Presenting “Sensibull” - an advanced options trading platform that will help you find and execute suitable options strategies as per your views on selected options contracts.

It is also an analytical tool that tracks open interest and performance of options contracts.

What makes it unique?

01 Custom option strategy builder for advanced options traders



Analytical tools to track open interest & options strategies performance



02 Options Screener to find suitable buying and selling opportunities



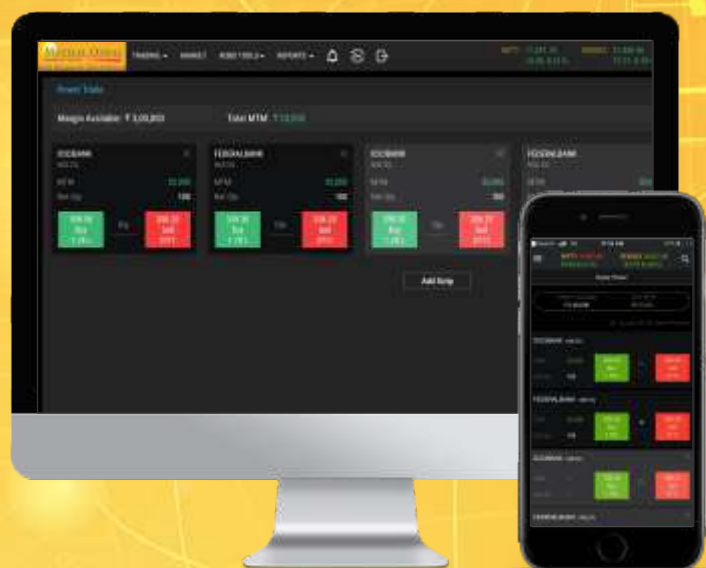
Various warnings and insights about risks, expiry, holidays and more



03 Option to practise options trading with virtual money



Access Sensibull on MO Trader App & Web under the Main Menu



Power Trade

A new and intuitive single-screen menu introduced in **MO Trader App** which enables traders to place multiple orders in different scrips across segments on a real-time basis.

What makes it unique?

01



Option to **create up to 10 positions** across segments in 1 screen for quick trading

02



Real-time and **Total MTM** updates to track performance of individual & overall positions

03



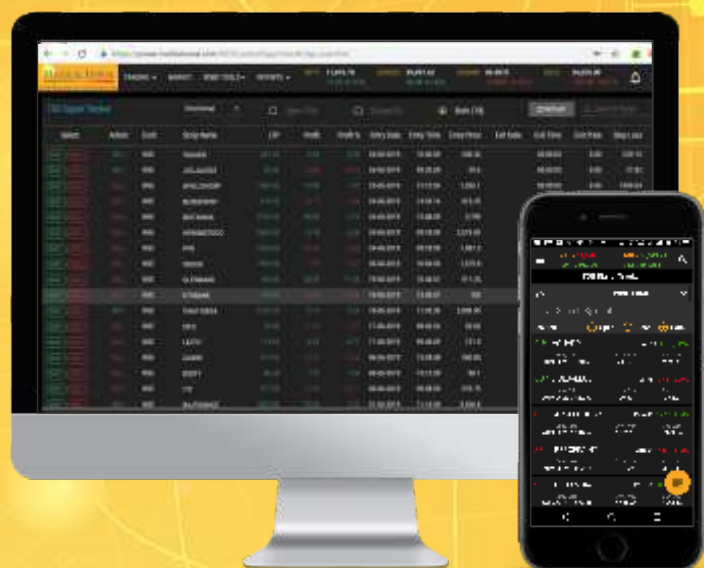
Real-time overall **Margin** updates to stay updated on limit utilisation

04



Square off all open positions in **1 click** without hassles

Access Power Trade on MO Trader App and Web under the main menu.



Keep your trading on track!

Motilal Oswal's "Trade Guide Signal" is an innovative trend guiding tool which automatically generates actionable Buy / Sell trading ideas for all asset classes - Equity, Currency and Commodity for different types of traders i.e. Intraday, Swing, Positional & Momentum.

What makes it unique?

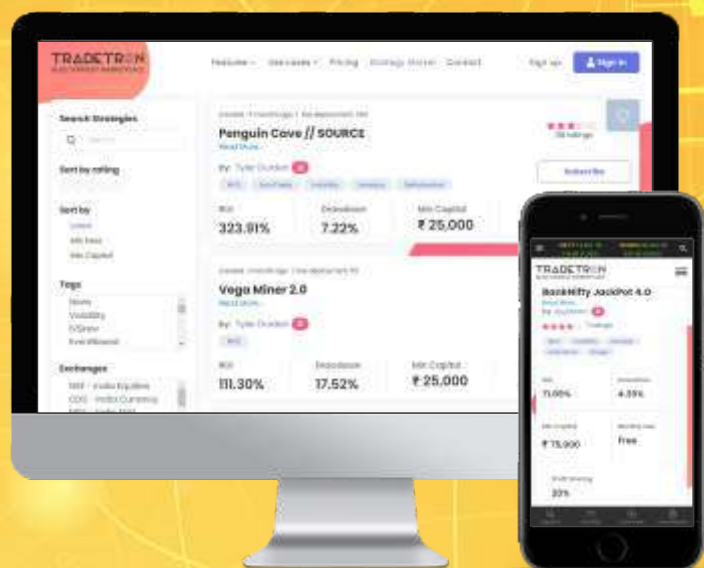


Key Components:

- **Trader's Test:** A unique tool to identify the potential trader in you
- **Signal Tracker:** Real-time tracker for all available and upcoming trade ideas
- **Stock Selection:** A platform to select desired stocks to trade in
- **Trading Planner:** Mechanism to pre-plan your trading ideas in advance for faster execution
- **Performance Tracker:** Identifies performing stocks based on its past performance
- **Market Trendicator:** A unique tool to understand market movements with heat maps

Access TGS on MO Trader App & Web under the Main Menu

To subscribe for TGS, call on 022-62379090 or email on tradeguide@motilaloswal.com



Tradetron

Presenting a **SUPERMARKET** of **TRADING STRATEGIES**!

Tradetron is a multi-exchange algo strategy platform which allows traders to **CREATE** and **SELL** their own trading strategies or **USE** the strategies created by expert traders and **SHARE** part of profits.



Create your own
quant strategy and
sell it off to traders
around the world

or



Trade in strategies
created by different
users and share a part
of your profit for them.

What Makes It Unique?

- **Create & automate** quant strategies without the hassles of coding.
- **Duplicate** the existing strategies & amend as per your use case.
- **More than 100 keywords** to set your conditions & free paper trading
- **No software download, data linking or extra charges** required for the data
- **Dedicated bots** to your strategy for fast and continuous conditions checking & execution

Access Tradetron on MO Trader App and Web under the main menu