



an application for units of ____

Enclosure_

COMMON APPLICATION FORM

Application No.	

(Please read the Key Information Memorandum, the Product Labels and instructions carefully and complete the relevant section

	Sub-Broker ARN/ Branch Code	Internal Sub-Broker Code	EUIN* (Refer Section 'L' of instructions)	RIA Code / PMRN**	Date & Time Stamp
ployee/relationship mana son of the distributor and	ager/ sales person of the al the distributor has not cha	bove distributor or notwithstan Irged any advisory fees on this	nding the advice of in-appr s transaction.	execution-only" transaction wit opriateness, if any, provided by t feed / unit holdings in respect of agers.	ne employee/relationship manag
ole/ First Applicant/ Guardia	n/ POA/ Authorised Signatory	Second Applica	ant/ POA/ Authorised Signator	y Third App	icant/ POA/ Authorised Signatory
EXISTING UNIT HOL	DER INFORMATION (Ple	ase complete Section 1, 8 & 14 only) (The details in our records under th	ne Folio No. mentioned below will only be o	onsidered for this application) *Man
Unitholder's Name					olio No.
MODE OF HOLDING			Anyone or Survivors	(0)	
	INFORMATION* [Please	e tick (✓)] (Refer Section 'B'	,	(Please ensure that the details me	ntioned matches with the KYC det
OMr. OMs. OM/s.	dviceble)			CYC No. (KIN) ^	
PAN (Copy of PAN A LEI Code ^ ^	uvisable)		KYC Ck	, ,	YY
	(Refer Section 'I' of Instru	actions) (Please ensure to men			1 1
Mobile No ^{\$} .		E-mail ^{\$}	Journay and Area Jour	~)	
Tel. (Off.) Country/ Area	code	Tel. (Res.) Country/ A	Area code	Fax Country	/ Area code
. , ,	ified above belongs to [PI	, ,		ss specified above belongs to [
○ Self ○ Spous		Minor investment)			or Minor investment)
Opendent Children	n OPE Dependent Pa	rents Opendent S	Siblings Oependent	Children	Parents Opendent S
On providing email-id, i However, if the investor	nvestors shall receive the so s wish to receive the schem	cheme wise annual report or ar le wise annual report or an abri	n abridged summary thered idged summary thereof in រ	of/ account statements/ statutory a physical form [Please (🗸)] Opt-in	and other documents by email.
Mailing address* (P.	O. Box address is not suffici	ent.)			
City			State		Pin Code
Overseas address (A	landatory for NRI/FII. P. O. E	ox address is not sufficient. Inv	vestors residing overseas a	nd with P. O. Box address please	provide your Indian address)
City		Co	ountry		Area Code
3b. Date of Birth*	D D M M Y Y Y	Y Minor's Relationship with	n Guardian (referred in po	oint no. 4)	Mother Clegal Guard
3c. Proof for Date of	Birth and relationship w	vith Guardian (Mandatory fo	or investment through N	/linors)	
Birth Certificate	School Leaving Certificat	te Marksheet issued by F	-ISC/ State Board ○ Pas	ssport Others (Pleas	se Specify)
3d. Status*	O Desident Individual	O Minary O NDI /Pou	natriable) ONDI (N	on Ponatriable) — Cala Pr	opriotorohip OLULE
O Partnership Firm	Resident IndividualLimited Partnership (○ Minor ○ NRI (Rep LLP) ○ Listed Company	. ,	. , -	oprietorship
	- ' '	, , -		n/Pension Fund	
○ Government Body	() A()P/B()I () Trust	() Society () Provident F			
O Government Body	O AOP/BOI O Trust	•	·		
,		•	·	culturist O Retired O Housewif	<u> </u>
,	Pvt. Sector O Public Sector	or O Govt. Service O Busines	·		e O Student O Others (Please
3e. Occupation* OF	Pvt. Sector O Public Sector	or O Govt. Service O Busines	ess O Professional O Agri	○ 10-25 Lacs ○ >	e O Student O Others (Please
3e. Occupation*	Pvt. Sector O Public Sector	or Govt. Service Busines	ss O Professional O Agri	○ 10-25 Lacs ○ >	e Student Others (Please 25 Lacs - 1 Crore > (Not older than 1 year)
3e. Occupation* ○ F 3f. Gross Annual Inc Net-worth in ₹	rvt. Sector O Public Sectorome* O Below	or Govt. Service Busines	ss O Professional O Agri O 5-10 Lacs as estors* (Is the entity invo	0 10-25 Lacs 0 > 0 on D D M M Y Y Y	e Student Others (Please 25 Lacs - 1 Crore > Y (Not older than 1 year)
3e. Occupation* ○ F 3f. Gross Annual Inc. Net-worth in ₹ Please tick (✓)*	Pvt. Sector O Public Sectorome* O Below	or Govt. Service Busines 1 Lac 1-5 Lacs For Non - Individual Inve Foreign Exchange / Mone Gaming / Gambling / Lotte	ss O Professional O Agri O 5-10 Lacs as estors* (Is the entity invo ey Changer Services tery Services [eg. casinos	O 10-25 Lacs O > S on D D M M Y Y Y Y Y Individual of the fo	e Student Others (Please 25 Lacs - 1 Crore > Y (Not older than 1 year) Yes N
3e. Occupation* ○ F 3f. Gross Annual Inc Net-worth in ₹ Please tick (✓)* ○ Politically Exposed	Pvt. Sector O Public Sectorome* O Below	For Non - Individual Inverse Foreign Exchange / Mone Gaming / Gambling / Pawning	ss O Professional O Agri O 5-10 Lacs as estors* (Is the entity invo ey Changer Services tery Services [eg. casinos g	O 10-25 Lacs O > S on D D M M Y Y Y Y Solved in / providing any of the fo	e Student Others (Please 25 Lacs - 1 Crore > Y (Not older than 1 year) State of the state of t
3e. Occupation* ☐ F 3f. Gross Annual Inc. Net-worth in ₹ Please tick (✓)* ☐ Politically Exposed ☐ Related to Politically	Pvt. Sector O Public Sectorome* O Below	or Govt. Service Busines 1 Lac 1-5 Lacs For Non - Individual Inve Foreign Exchange / Mone Gaming / Gambling / Lotte	ss O Professional O Agri O 5-10 Lacs as estors* (Is the entity invo ey Changer Services tery Services [eg. casinos g	O 10-25 Lacs O > S on D D M M Y Y Y Y Solved in / providing any of the fo	e Student Others (Please 25 Lacs - 1 Crore > Y (Not older than 1 year) State of the state of t
3e. Occupation* 3f. Gross Annual Inc Net-worth in ₹ Please tick (✓)* Politically Exposed Related to Politically Not Applicable Non-Profit Organizati	Pot. Sector O Public Sector Ome* O Below Person y Exposed Person on [NPO] Please tick (✓)	For Non - Individual Inverse Foreign Exchange / Mone Gaming / Gambling / Lott Money Lending / Pawning Any other information [Ple	ss Professional Agri 5-10 Lacs as estors* (Is the entity invo ey Changer Services tery Services [eg. casinos g ease specify]:	O 10-25 Lacs O > S on D D M M Y Y Y Y Solved in / providing any of the fo	Pe Student Others (Please Please Plea
3e. Occupation* ☐ F 3f. Gross Annual Inc. Net-worth in ₹ ☐ Please tick (✓)* ☐ Politically Exposed ☐ Related to Politically ☐ Not Applicable Non-Profit Organizati (Refer Section 'M' of inst	Person y Exposed Person On [NPO] Please tick (✓) ructions)	For Non - Individual Inverse Foreign Exchange / Mone Gaming / Gambling / Lott Money Lending / Pawning Any other information [Plets	ss O Professional O Agri O 5-10 Lacs as estors* (Is the entity involvey Changer Services tery Services [eg. casinos g ease specify]: ease quote the NPO Registr	O 10-25 Lacs O > S on D D M M Y Y Y Y Y Ived in / providing any of the fo	e Student Others (Please 25 Lacs - 1 Crore > Y (Not older than 1 year) Yes N Yes N Yes N
3e. Occupation* ☐ F 3f. Gross Annual Inc. Net-worth in ₹ ☐ Please tick (✓)* ☐ Politically Exposed ☐ Related to Politically ☐ Not Applicable Non-Profit Organizati (Refer Section 'M' of inst	Pot. Sector O Public Sector Ome* O Below Person y Exposed Person On [NPO] Please tick (/) ructions) T/ GUARDIAN IF MINOR	For Non - Individual Inverse Foreign Exchange / Mone Gaming / Gambling / Lott Money Lending / Pawning Any other information [Plets	ss O Professional O Agri O 5-10 Lacs as estors* (Is the entity involvey Changer Services tery Services [eg. casinos g ease specify]: ease quote the NPO Registr	O 10-25 Lacs O > S on D D M M Y Y Y Y Solved in / providing any of the forms, betting syndicates]	e Student Others (Please 25 Lacs - 1 Crore > Y (Not older than 1 year) Yes N Yes N Yes N
3e. Occupation* 3f. Gross Annual Inc Net-worth in ₹ Please tick (✓)* Politically Exposed Related to Politically Not Applicable Non-Profit Organizati (Refer Section 'M' of inst SECOND APPLICAN (Refer Section 'B' and	Pot. Sector O Public Sector Ome* O Below Person y Exposed Person On [NPO] Please tick (/) ructions) T/ GUARDIAN IF MINOR	For Non - Individual Inverse Foreign Exchange / Mone Gaming / Gambling / Lott Money Lending / Pawning Any other information [Plets	ss Professional Agri 5-10 Lacs as estors* (Is the entity invo ey Changer Services tery Services [eg. casinos g ease specify]: ease quote the NPO Registr	O 10-25 Lacs O > S on D D M M Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y	e Student Others (Please 25 Lacs - 1 Crore > Y (Not older than 1 year) Yes N Yes N Yes N
3e. Occupation* 3f. Gross Annual Inc Net-worth in ₹ Please tick (✓)* Politically Exposed Related to Politically Not Applicable Non-Profit Organizati (Refer Section 'M' of inst SECOND APPLICAN (Refer Section 'B' and	Pot. Sector O Public Sector Ome* O Below Person y Exposed Person On [NPO] Please tick (/) ructions) T/ GUARDIAN IF MINOR 'C' of instructions) N A M E O F	For Non - Individual Inverse Foreign Exchange / Mone Gaming / Gambling / Lott Money Lending / Pawning Any other information [Pletto No If yes, pletto No If	ss Professional Agri 5-10 Lacs as estors* (Is the entity invo ey Changer Services tery Services [eg. casinos g ease specify]: ease quote the NPO Registr	O 10-25 Lacs O > S on D D M M Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y	e Student Others (Please 25 Lacs - 1 Crore > Y (Not older than 1 year) When the services of
3e. Occupation*	Pot. Sector O Public Sector Ome* O Below Person y Exposed Person On [NPO] Please tick (/) ructions) T/ GUARDIAN IF MINOR 'C' of instructions) N A M E O F dvisable)	For Non - Individual Inversion For Non - Individual Inversion Foreign Exchange / Mone Gaming / Gambling / Lott Money Lending / Pawning Any other information [Pletter Yes No If yes, pletter S E C O N D	ess O Professional O Agri O 5-10 Lacs as estors* (Is the entity invo ey Changer Services tery Services [eg. casinos g ease specify]: ease quote the NPO Registr NON-INDIVIDUALS/ PC A P P L I C A O KYC CK	o 10-25 Lacs o > 10 o m m y y y y y y y y y y y y y y y y y	e Student Others (Please 25 Lacs - 1 Crore > Y (Not older than 1 year) When the services of
3e. Occupation* 3f. Gross Annual Inc. Net-worth in ₹ Please tick (✓)* Politically Exposed Related to Politically Not Applicable Non-Profit Organizati (Refer Section 'M' of inst SECOND APPLICAN (Refer Section 'B' and Mr. Ms. PAN (Copy of PAN A 4a. Status* Reside	Person y Exposed Person On [NPO] Please tick (✓) ructions) T/ GUARDIAN IF MINOR 'C' of instructions) N A M E O F dvisable) ent Individual	For Non - Individual Inverse Foreign Exchange / Mone Gaming / Gambling / Lott Money Lending / Pawning Any other information [Pletty Yes No If yes, pletty No If yes, pletty No Instruction of the Instructi	ess O Professional O Agri O 5-10 Lacs as estors* (Is the entity invo ey Changer Services tery Services [eg. casinos g ease specify]: ease quote the NPO Registr NON-INDIVIDUALS/ PC A P P L I C A KYC Ck triable) NRI (6)	O 10-25 Lacs O > S on D D M M Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y	Postudent Others (Please 25 Lacs - 1 Crore
3e. Occupation* 3f. Gross Annual Inc Net-worth in ₹ Please tick (✓)* Politically Exposed Related to Politically Not Applicable Non-Profit Organizati (Refer Section 'M' of inst SECOND APPLICAN (Refer Section 'B' and Mr. Ms. PAN (Copy of PAN A 4a. Status* Reside 4b. Occupation* P	Person y Exposed Person On [NPO] Please tick (✓) ructions) T/ GUARDIAN IF MINOR 'C' of instructions) N A M E O F dvisable) ent Individual Ot. Sector ○ Public Sector	For Non - Individual Inversion For Non - Individual Inversion Foreign Exchange / Mone Gaming / Gambling / Lotte Money Lending / Pawning Any other information [Plets Yes No If yes, plets SEC N D SEC N D Minor NRI (Repart or Govt. Service Businesses	ess O Professional O Agri O 5-10 Lacs as estors* (Is the entity involve) Changer Services tery Services [eg. casinos gease specify]: ease quote the NPO Registre NON-INDIVIDUALS/ PC A P P L I C A KYC Ck triable O NRI (ess O Professional O Agri	O 10-25 Lacs S on D D M M Y Y Y Ilved in / providing any of the form s, betting syndicates] Pation Number provided by DARP DA HOLDER DETAILS* [Please N T Date CYC No. (KIN) ^	Please Student Others (Please Specify) Please Of Student Others (Please Specify) Please Others (Please Specify) Please Student Others (Please Specify)
3e. Occupation* 3f. Gross Annual Inc. Net-worth in ₹ Please tick (✓)* Politically Exposed Related to Politically Not Applicable Non-Profit Organizati (Refer Section 'M' of inst SECOND APPLICAN (Refer Section 'B' and Mr. Ms. PAN (Copy of PAN A 4a. Status* Reside 4b. Occupation* P 4c. Gross Annual Inc.	Person y Exposed Person On [NPO] Please tick (✓) ructions) T/ GUARDIAN IF MINOR 'C' of instructions) N A M E O F dvisable) ent Individual Ot. Sector ○ Public Sector	For Non - Individual Inversion 1 Lac 1-5 Lacs 1-5	ess O Professional O Agri O 5-10 Lacs as estors* (Is the entity involve) Changer Services tery Services [eg. casinos gease specify]: ease quote the NPO Registre NON-INDIVIDUALS/ PC A P P L I C A KYC Ck triable O NRI (ess O Professional O Agri	O 10-25 Lacs O > S on D D M M Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y	Position of the set of Birth* D D M M Y Not set of Birth* D D M M Y Not set of Student Others (Please Specify) Position of the set of Birth* D D M M Y Nothers (Please Specify) Position of Student Others (Please Student of Studen
3e. Occupation* 3f. Gross Annual Inc Net-worth in ₹ Please tick (✓)* Politically Exposed Related to Politically Not Applicable Non-Profit Organizati (Refer Section 'M' of inst SECOND APPLICAN (Refer Section 'B' and Mr. Ms. PAN (Copy of PAN A 4a. Status* Reside 4b. Occupation* P 4c. Gross Annual Inc 4d. Other Details*	Person y Exposed Person On [NPO] Please tick (/) ructions) T/ GUARDIAN IF MINOR 'C' of instructions) N A M E O F dvisable) ont Individual Vt. Sector O Public Sectors Old I am Politically Exposed	For Non - Individual Inversion For Non - Individual Inversion Foreign Exchange / Mone Gaming / Gambling / Lott Money Lending / Pawning Any other information [Plet* Yes	ass O Professional O Agri O 5-10 Lacs as estors* (Is the entity involve) Changer Services [eg. casinos gease specify]: asse quote the NPO Registre NON-INDIVIDUALS/ PC A P P L I C A KYC Ck triable) NRI (ess O Professional O Agri O-25 Lacs O > 25 Lacs -	O 10-25 Lacs O > S on D D M M Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y	e Student Others (Please 25 Lacs - 1 Crore
3e. Occupation* 3f. Gross Annual Inc Net-worth in ₹ Please tick (✓)* Politically Exposed Related to Politically Not Applicable Non-Profit Organizati (Refer Section 'M' of inst SECOND APPLICAN (Refer Section 'B' and Mr. Ms. PAN (Copy of PAN A 4a. Status* Reside 4b. Occupation* P 4c. Gross Annual Inc 4d. Other Details* 4e. Contact Details*	Person y Exposed Person On [NPO] Please tick (/) ructions) T/ GUARDIAN IF MINOR 'C' of instructions) N A M E O F dvisable) ont Individual Vt. Sector O Public Sectors I am Politically Exposed	For Non - Individual Inverse Foreign Exchange / Mone Gaming / Gambling / Lott Money Lending / Pawning Any other information [Pletter Street Foreign Exchange / Money Lending / Pawning Any other information [Pletter Street Foreign Exchange / No If yes, pletter Street Foreign Exchange / No If yes, pletter Street Foreign St	ass O Professional O Agri O 5-10 Lacs assestors* (Is the entity involve) Changer Services lery Services [eg. casinos grease specify]: Branch Ron-Individuals/ PC A P P L I C A KYC Ck Ctriable) NRI (less O Professional O Agri O-25 Lacs O > 25 Lacs - ed to Politically Exposed cmails*	O 10-25 Lacs O > S on D D M M Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y	e Student Others (Please 25 Lacs - 1 Crore
3e. Occupation* 3f. Gross Annual Inc Net-worth in ₹ Please tick (✓)* Politically Exposed Related to Politically Not Applicable Non-Profit Organizati (Refer Section 'M' of inst SECOND APPLICAN (Refer Section 'B' and Mr. Ms. PAN (Copy of PAN A 4a. Status* Reside 4b. Occupation* P 4c. Gross Annual Inc 4d. Other Details* 4e. Contact Details* 5Mobile number spec	Person y Exposed Person On [NPO] Please tick (*/) T/ GUARDIAN IF MINOR 'C' of instructions) N A M E O F dvisable) ont Individual Ot. Sector O Public Sector Come* O Below 1 Lac O I am Politically Exposed Mobile Nos. Iffied above belongs to [Please Guardian (for	For Non - Individual Inversion 1 Lac	ass O Professional O Agri O 5-10 Lacs assestors* (Is the entity involve) Changer Services [eg. casinos gease specify]: assequote the NPO Registre NON-INDIVIDUALS/ PC A P P L I C A KYC Ck triable NRI (ess O Professional O Agr 0-25 Lacs O > 25 Lacs O O O O O O O O O O O O O O O O O O O	O 10-25 Lacs O > S on D D M M Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y	Please (✓)] Por Minor investment) Please Student ○ Others (Please Please (✓)] Please Student ○ Others (Please Please (✓)] Promitor investment)
3e. Occupation* 3f. Gross Annual Inc Net-worth in ₹ Please tick (✓)* Politically Exposed Related to Politically Not Applicable Non-Profit Organizati (Refer Section 'M' of inst SECOND APPLICAN (Refer Section 'B' and Mr. Ms. PAN (Copy of PAN A 4a. Status* Reside 4b. Occupation* 4c. Gross Annual Inc 4d. Other Details* \$Mobile number speci	Person y Exposed Person On [NPO] Please tick (*/) T/ GUARDIAN IF MINOR 'C' of instructions) N A M E O F dvisable) ont Individual Ot. Sector O Public Sector Come* O Below 1 Lac O I am Politically Exposed Mobile Nos. Iffied above belongs to [Please Guardian (for	For Non - Individual Inversion 1 Lac	ass O Professional O Agri O 5-10 Lacs assestors* (Is the entity involve) Changer Services [eg. casinos gease specify]: assequote the NPO Registre NON-INDIVIDUALS/ PC A P P L I C A KYC Ck triable NRI (ess O Professional O Agr 0-25 Lacs O > 25 Lacs O O O O O O O O O O O O O O O O O O O	O 10-25 Lacs O > S on D D M M Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y	Please (✓)] Por Minor investment) Post Control (Please (✓)]
3e. Occupation* 3f. Gross Annual Inc Net-worth in ₹ Please tick (✓)* Politically Exposed Related to Politically Not Applicable Non-Profit Organizati (Refer Section 'M' of inst SECOND APPLICAN (Refer Section 'B' and Mr.	Person y Exposed Person On [NPO] Please tick (✓) ructions) T/ GUARDIAN IF MINOR 'C' of instructions) N A M E O F dvisable) ont Individual Ot. Sector ○ Public Sector Come* ○ Below 1 Lac ○ O I am Politically Exposed Mobile Nos. Ified above belongs to [Please Guardian (for n ○ Dependent Page 1)	For Non - Individual Inverse Foreign Exchange / Mone Gaming / Gambling / Lotte Money Lending / Pawning Any other information [Plets * Yes No If yes, plets / CONTACT PERSON FOR SECONTACT PERSON FOR S	ass O Professional O Agri O 5-10 Lacs assestors* (Is the entity involve) Changer Services [eg. casinos gease specify]: asse quote the NPO Registre NON-INDIVIDUALS/ PC A P P L I C A KYC Cktriable) NRI (ess O Professional O Agri O-25 Lacs O > 25 Lacs - ed to Politically Exposed chail* Self Siblings O Pependent	O 10-25 Lacs O > S on D D M M Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y	Please (✓)] Por Minor investment) Post Control (Please (✓)]
3e. Occupation* 3f. Gross Annual Inc Net-worth in ₹ Please tick (✓)* Politically Exposed Related to Politically Not Applicable Non-Profit Organizati (Refer Section 'M' of inst SECOND APPLICAN (Refer Section 'B' and Mr. Ms. PAN (Copy of PAN A 4a. Status* Reside 4b. Occupation* P 4c. Gross Annual Inc 4d. Other Details* 4e. Contact Details* \$Mobile number spect Self Spous Dependent Childre	Person y Exposed Person On [NPO] Please tick (✓) ructions) T/ GUARDIAN IF MINOR 'C' of instructions) N A M E O F dvisable) ont Individual Ot. Sector ○ Public Sector Come* ○ Below 1 Lac ○ O I am Politically Exposed Mobile Nos. Ified above belongs to [Please Guardian (for n ○ Dependent Page 1)	For Non - Individual Inversion 1 Lac	as Professional Agri 5-10 Lacs as estors* (Is the entity involve) Changer Services [eg. casinos gease specify]: as equote the NPO Registre NON-INDIVIDUALS/ PC A P P L I C A KYC Ckrisble) NRI (ess Professional Agrio-25 Lacs > 25 Lacs ed to Politically Exposed email* Self Siblings Dependent	O 10-25 Lacs O > S on D D M M Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y	Please (✓)] Por Minor investment) Post Control (Please (✓)]
3e. Occupation* 3f. Gross Annual Inc Net-worth in ₹ Please tick (✓)* Politically Exposed Related to Politically Not Applicable Non-Profit Organizati (Refer Section 'M' of inst SECOND APPLICAN (Refer Section 'B' and Mr. Ms. PAN (Copy of PAN A 4a. Status* Reside 4b. Occupation* P 4c. Gross Annual Inc 4d. Other Details* \$Mobile number spectors of the process of the political of the	Person Person	For Non - Individual Inverse Foreign Exchange / Mone Gaming / Gambling / Lotte Money Lending / Pawning Any other information [Plets * Yes No If yes, plets / CONTACT PERSON FOR SECONTACT PERSON FOR S	as Professional Agri 5-10 Lacs as estors* (Is the entity involve) Changer Services [eg. casinos gease specify]: as equote the NPO Registre NON-INDIVIDUALS/ PC A P P L I C A KYC Ckrisble) NRI (ess Professional Agrio-25 Lacs > 25 Lacs ed to Politically Exposed email* Self Siblings Dependent	O 10-25 Lacs O > S on D D M M Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y	Please (✓)] Por Minor investment) Post Control (Please (✓)]

Collection centre's stamp with date and time of receipt

THIRD APPLICANT'S INFORMATION	* [Please tick ()] (Refer Section 'B' and 'C	C' of instructions)	
○ Mr. ○ Ms. N A M E	O F T H I R D A P F	L I C A N T	Date of Birth* D D M M Y Y Y
PAN (Copy of PAN Advisable)	○ KYC	CKYC No. (KIN) ^	
5a. Status* O Resident Individual	O Minor O NRI (Repatriable) ONRI (Non-Repatriable)	Others (Please Specify)
5b. Occupation* ○ Pvt. Sector ○ Pub	olic Sector O Govt. Service O Business O	Professional O Agriculturist O Retired O Hou	sewife O Student O Others (Please Specify
5c. Gross Annual Income* ○ Below	1 Lac ○ 1-5 Lacs ○ 5-10 Lacs ○ 10-25 L	.acs ○ >25 Lacs - 1 Crore ○ >1 Crore Net	-worth in ₹
5d. Other Details* O I am Politically	Exposed Person O I am Related to I	Politically Exposed Person O Not Appli	cable
5e. Contact Details* Mobile No ^s .	E-mail ^{\$}		
^s Mobile number specified above belon	gs to [Please (✓)]	*Email address specified above belongs	s to [Please (🗸)]
○ Self ○ Spouse ○ Guard	dian (for Minor investment) ndent Parents Dependent Sibling	○ Self ○ Spouse ○ Guardi	an (for Minor investment)
		s Registry (CKYCR), and have a KYC Identi atory for Transaction value of INR 50 crore and	
FATCA INFORMATION/ FOREIGN TA	XX LAWS* - for Individuals including Sol	atory for Transaction value of INR 50 crore and : e Proprietors (Non-Individuals are requirec ervice Centres) [Please tick (✔)] (Refer Section	to submit the separate FATCA, UBO a
The below information is required for a		rivice Certifes) [Flease lick (V)] (Helei Section	on we of mistractions)
Category	First Applicant (including Minor)	Second Applicant/ Guardian	Third Applicant
<u> </u>	First Applicant (including willor)	Second Applicant/ Guardian	Tillia Applicant
Is the Country of Birth / Citizenship / Nationality / Tax Residency other than India?*	○ Yes ○ No	○ Yes ○ No	○ Yes ○ No
* If Yes, please indi	cate all countries in which you are residen	t for tax purposes and the associated Tax Ref	erence Numbers below.
Place/ City of Birth			
Country of Birth			
Address Type	Residential / Business	Residential / Business	Residential / Business
(of address in KYC records) Country of Tax Residency 1			
Tax Payer Ref. ID No. 1			
•			
Documentation Type 1 (TIN or Other Please specify)			
If TIN is not applicable, [Please tick (*/)] the reason A, B or C [as defined below]	Reason O A O B O C	Reason O A O B O C	Reason O A O B O C
Country of Tax Residency 2			
Tax Payer Ref. ID No. 2			
Documentation Type 2 (TIN or Other Please specify)			
If TIN is not applicable, [Please tick (✓)] the reason A, B or C [as defined below]	Reason O A O B O C	Reason O A O B O C	Reason O A O B O C
Reason A - The country where the A Reason B - No TIN required. (Select	ccount Holder is liable to pay tax does not this reason Only if the authorities of the re	issue Tax Identification Numbers to its reside spective country of tax residence do not requ	nts. ire the TIN to be collected)
• Reason C - others; please state the		do (16 double	will be allowed by the first the second
UNITHOLDING OPTION [Please tick		de (If demat account details are provided below, units	s wiii be aliottea by detault in electronic mode oi
DEMAT ACCOUNT DETAILS (Refer Se	' г	I N Ponofician: As	count Number
NSDL: Depository Participant (DP) Nar	me DP ID No:	I N Beneficiary Ac	count Number
CDSL: Depository Participant (DP) Nar	me Ben	eficiary Account Number	
It may be noted that the combination/ se	quence of names and mode of holding in th	e application form must match exactly with the	account held with the Depository participation
<u> </u>		enable us to match the demat details as state	
	[Liease tick (*)] (Heter Section E. 0)	instructions) [Third Party payment(s) will not	be accepted]
Name of the Scheme UNION	tion	Sub Ontion	IDOW Examples
	tion Provent of IDCW or	Sub Option	IDCW Frequency~
Regular Direct Growth	O IDCW Payout of IDCW P	Reinvestment of IDCW Transfer of IDCW	Ually ∪ vveekly ∪ Fortnightly ∪ Mon
Transfer of IDCW to U N I O N		F99-	
Plan/ Option	plied in coop of an information partie.	Facility	atribution ours Occital Man 1
	plied in case of no information, ambiguity	· · ·	stribution cum Capital Withdrawal Opt
		 Debit Mandate (Union Bank of India A/C H 	
Payment Mode: Cheque	O RTGS O NEFT O Fund Transfer		
	O RTGS O NEFT O Fund Transfer	Cheque / RTGS / NI	EFT Date DDMMYYYY
Payment Mode: ○ Cheque Cheque / RTGS / NEFT No.	○ RTGS ○ NEFT ○ Fund Transfer Amount in ₹		EFT Date DDDMMYYYYY
Payment Mode: ○ Cheque Cheque / RTGS / NEFT No.			EFT Date DDDMMMYYYY
Payment Mode: ○ Cheque Cheque / RTGS / NEFT No.		(words)	
Payment Mode: ○ Cheque Cheque / RTGS / NEFT No. Amount in ₹ (Figures) Source Bank Name	Amount in ₹	(words) Source Branch Account Type Savings Cu	
Payment Mode: ○ Cheque Cheque / RTGS / NEFT No. Amount in ₹ (Figures) Source Bank Name Source Bank A/C No.	Amount in ₹	(words) Source Branch Account Type Savings Cu	rrent O NRE O NRO O FCNR

Please address all future communication(s) in connection with this application to the Registrar & Transfer Agent of the Scheme:

Computer Age Management Services Ltd.,

Unit: Union Mutual Fund

Rayala Tower 2, 5th Floor, #158 Anna Salai, Chennai - 600002. Email: enq_uk@camsonline.com | Website: www.camsonline.com

Union Asset Management Company Pvt. Ltd.
Unit 503, 5th Floor, Leela Business Park, Andheri Kurla Road,
Andheri (East), Mumbai - 400059

Toll Free: 1800 200 2268/1800 572 2268 | Tel No.: 022 67483333

Website: www.unionmf.com | Email: investorcare@unionmf.com
Give a missed call from your registered mobile number on 08010421326 and get an Account Statement via SMS.

							atary. ,			ai roao ir	ons rec	eivea wi	th non-C	CBS bank	ce of ti acco	ınt dei	ano aro n	0.070 10 7	,	tea.	
	Bank Na									D. 1.5											
-	Bank A/C		inge				O NR		O NIDO	Bank E			ul				(Places	Specify	,\		_
	Bank Cit		iiigs		Current	[O NR	E	O NRO	- O F	CNR State	<u> </u>	thers				(Flease		IN		$\overline{}$
	IFSC CO	DDE	Orio	ninal Co		d Cha			CODE	of 1 at		day 22 2	winted.				ank accou	ınt detail	is differer		
	Docume								e & A/c no. ss & A/c no					nt entries	s not o	lder th	an 3 mor	nths			
	<u> </u>	de is the 11 digit n										, ·									
	For unit	holders opting	to inve	st in de	emat m	node,	please	ensur	e that the	bank a	ccoun	linked	with the	demat	accou	nt is n	nentione	d here.			
0.	SYSTEM	IATIC TRANSFE	R PLAI	N ("STF	") DET	TAILS	(Refer		n 'P' of insti	ruction	s) [Plea	se Tick ([/)]				To Sci	neme			
	Name of	the Scheme																			
	Plan			O Dir	rect Pla	an	0	Regula	ar Plan/ Otl	her tha	n Direct	: Plan	0 [Direct Pla	เท	0	Regular	Plan/ Ot	her than	Direct	Pla
				O Gr	owth				○ Payo	out of IE	DCW		0	Growth				O Payo	out of ID	CW	_
	Option			○ Tra	ansfer (of IDC	W		○ Rein	vestme	nt of ID	CW	0	Transfer	of IDC	N		O Rein	vestme	nt of ID0	CW
													-	nsfer of I		o U	N I C) N			
														n/ Option							
														Option/ F			On#:/	Erc~::	201111111	20.05"	اء
																	Option/ , ambigui				ea
	Enrolme	nt Period		From		D D	MN	1 Y Y	YYY	То	D	D M	М	YYY		OR			Instruct		efau
	Transfer	Amount in (₹ Fi	gures)						Transfe	r Amoi	unt in (₹words)								
				0 [Daily S	TP	1 -	Weekly (Monda	/ STP ay to Frida	av)	Fortn	ghtly S		/lonthly	STP (E	efaul	t) 🔾 Qu	arterly S	STP 🔾	Half Ye	earl
	Frequen	су			aily (O	nly	+	•		~y/	Every A	Alternate	-	Det-+							
	* 1.	4h = -1 · / · · ·		Bu	siness	Day)			f Transfer			nesday		Date*	l D	П	- OTO "	U. I.		"	
r	next busin liquidated	the day/ date cho less day. # If the or withdrawn from W stands for "Inc	he STP m the a	end da account	ate is n	ot sele	ected b or upoi	by the in	nvestor, the otification of	en the S	STP will	continu	e till furt	her instr	uctions	are r	eceived f	rom the	investor	on till a	ıll ur
	SIP DET	TAILS [Please tic	ck (√)1 ((Refer §	Section	'F' of	instruc	tions)		Regis	stration	via Nev	w OTM		0	Reais	tration v	ia Existi	ina OTN	1	
		heme/ Plan/ Opt		SIP	Amou	ınt	Frequ		SIP D	ate#	SI	P Date*	S	IP Day*	Eni	olmer	nt Period	T	Top-u	o Facili	
-		nomo, rian, opt		(In	figure	-	O Daily		(For Monthly F	Frequency)	(For Fortn	ightly Freque	ncy) (For W	eekly Frequen	cy)	(MM	/YY)		uency# Yearly	A	١mo
	Union						O Wee	kly	D	D	1 st a	nd 15 th o	f		Fro	m M	MYY	Year			
	Official						Fortr Mon Mo Mon Mon				the	month			То	M	MYY	SIP To	p-Up Ca	р	
-				+		_	O Daily												Yearly		
	Union						○ Wee	•	D	D		nd 15 th o	f		Fro	m M	MYY	○ Year			
							○ Fortr ○ Mon				the	month			То	IVI	IVI Y Y	SIP To	p-Up Ca nt	р	
							O Daily	<u>'^</u>											Yearly		
						- (Wee	klv		D		nd 15 th o	f		Fro	no 1//	MVV	O Year		_	
	Union					- 1	○ Fortr	,	D			month	'		1 _	111 111	MVV	CID T-	- 11- 0-		
	^ Daily Fre	equency is applica rerleaf for more i			mes ex	(○ Fortr○ MonJnion L	nightly thly	und, Union	Money		month Fund ar		Overnig	То	M	M Y Y	SIP To Amour	p-Up Ca it	P	
în	^ Daily Fre	rerleaf for more i	nstruct	tions.		ccept L	Mon Jnion L	nightly thly iquid Fu	und, Union		Market	Fund ar	d Union		ht Fund	d.	eaf for	Amour	nt :		
In	^ Daily Fre #Refer ov	rerleaf for more i	nstruct	tions.		ccept L	Mon Jnion L	nightly thly iquid Fu			Market	Fund ar	d Union		ht Fund	d.	eaf for	instru	nt :		Y
in utuck (v	^ Daily Fre #Refer ov	rerleaf for more in	DATE	E INST		ccept L	Mon Jnion L N FO	nightly thly iquid Fu	CH/ ON		Market	Fund ar	d Union	M) (Re	ht Fund	d.	Date	instru	ctions		Y
inutuo k (V	^ Daily Fre #Refer ov	erleaf for more in MAN UMRN	DATE or Bank	E INST		ccept U	Mon Jnion L N FO or Office	nightly thly iquid Fu	CH/ ON		Market	Fund an	E (OT	M) (Re	ht Fund	d.	Date For Offi	instru	ctions		Y
and the second s	^ Daily Fre #Refer ov	MAN UMRN Sponso	DATE or Bank	E INST	ΓRUC	ccept U	Mon Jnion L N FO or Office	nightly thly iquid Fu	CH/ ON		Market	Fund an	E (OT	M) (Re	ht Fund	d.	Date For Offi	instru ce Use (ctions) // Y	<u>Y</u>
And And	^ Daily Fre #Refer ov	MAN UMRN Sponso I/We, hereby aut	DATE or Bank horize	E INST	ΓRUC	CCCEPT U	Mon Jnion L N FO or Office nd	nightly thly iquid Fu	CH/ ON	E TIM	Market	Fund an	E (OT	M) (Re	ht Fund	d.	Date For Offi	instru ce Use (ctions) // Y	<u>Y</u>
The latest	^ Daily Fre #Refer ov	MAN UMRN Sponso I/We, hereby aut Bank a/c numbe	DATE or Bank horize	E INST	ΓRUC	CCCEPT U	Mon Jnion L N FO or Office nd	nightly thly iquid Fu	CH/ ON		Market	Fund an	E (OT	M) (Re	ht Fund	d.	For Offi	instru ce Use (ctions M N Only RE S	B-NRO	Y
January Color (V) REAT ODIFF ANC	^ Daily Fre #Refer ov	MAN UMRN Sponso I/We, hereby aut Bank a/c numbe	DATE or Bank horize	E INST	ΓRUC	CCCEPT U	Mon Jnion L N FO or Office nd	R NA(CH/ ON	E TIM	Market	Fund an	E (OT	M) (Re	ht Fund	d.	Date For Offi	instru ce Use (ctions M N Only RE S) // Y	Y
ANC h Ba	^ Daily Fre #Refer ov Dion al Fund (1) TE ✓ FY X CEL X ount of Ru	MAN UMRN Sponso I/We, hereby aut Bank a/c numbe	DATE DATE Dank horize	E INST	rRUC o i	CCCEPT U	Mon L N FO or Office nd	nightly thly iquid Fu	CH/ ONI c e Only words	E TIM	Market	Fund ar	E (OT	M) (Re	To htt Fund	CA	For Offi	instru SB-Ni	ctions M N Only RE S	B-NRO	
DIFFERENCE OF THE PROPERTY OF	^ Daily Fre #Refer ov Dion al Fund (1) TE ✓ FY X CEL X ount of Ru	MAN UMRN Sponso I/We, hereby aut Bank a/c numbe	DATE DATE Dr Bank horize	E INST	n Mutu ustome	CCCEPT U	Mon L N FO or Office nd	nightly thly iquid Fu	CH/ ONI c e Only words	E TIM	IE MA	Fund ar	E (OT	M) (Re	To htt Fund	CA	Date For Offi CC or MICR	instru SB-Ni	ctions M N Only RE S	B-NRO	
REAT ODING ANC	^ Daily Fre #Refer ov ION ION INTE #/ FY X DEL X ount of Rul UENCY	MAN UMRN Sponso I/We, hereby aut Bank a/c numbe	DATE DATE DATE Nam Nam	E INST C Code Union Union	n Mutu ustome	CCCEPT U	Mon L N FO or Office nd	nightly thly iquid Fu	CH/ ONI c e Only words	E TIM	IE MA	NDAT Util To oresente	E (OT	M) (Re	To htt Fund	CA	Date For Offi CC or MICR	instru SB-Ni	ctions M N Only RE S	B-NRO	
ANC ANC ANC AREQUE	^ Daily Fre #Refer ov Plong al Fund ()] TE	MAN UMRN Sponso I/We, hereby aut Bank a/c numbe pees	DATE DATE DATE Nam Nam App	E INST Folio No	n Mutu ustome	ETIOI Faula Fu	Mon Jnion L N FO or Office nd unk	R NA(CH/ ONI c e Only words XYearly	E TIM	Market Market Market Market Market Market Market Market	NDAT Util To oresente ne No. iil ID	E (OT debit [t	M) (Re	To T	CA	Date For Offi CC Or MICR ₹ Amount	instru SB-Ni SB-Ni	ctions M M Only RE S in fi	B-NRO gures m Amo	ount
ANC ANC ANC ANC ANC ANC ANC ANC	^ Daily Fre #Refer ov Plong al Fund ()] TE	MAN UMRN Sponso I/We, hereby aut Bank a/c numbe	DATE DATE DATE Nam Nam App	E INST Folio No	n Mutu ustome	ETIOI Faula Fu	Mon Jnion L N FO or Office nd unk	R NA(CH/ ONI c e Only words XYearly	E TIM	Market Market Market Market Market Market Market Market	NDAT Util To oresente ne No. iil ID	E (OT debit [t	M) (Re	To T	CA	Date For Offi CC Or MICR ₹ Amount	instru SB-Ni SB-Ni	ctions M M Only RE S in fi	B-NRO gures m Amo	ount
ANC Ck (V REAT ODIF ANC H Ba amc EQU ferer ferer gree federstc	^ Daily Free #Refer ov #Refer ov #Refer ov FY X	MAN UMRN Sponso I/We, hereby aut Bank a/c numbe pees	DATE DATE DATE Nam Nam App	E INST Folio No	n Mutu ustome	ETIOI Faula Fu	Mon Jnion L N FO or Office nd unk	R NA(CH/ ONI c e Only words XYearly	E TIM	Market Market Market Market Market Market Market Market	NDAT Util To oresente ne No. iil ID	E (OT debit [t	M) (Re	To T	CA	Date For Offi CC Or MICR ₹ Amount	instru SB-Ni SB-Ni	ctions M M Only RE S in fi	B-NRO gures m Amo	ount
ANC ANC ANC ANC ANC ANC ANC ANC	^ Daily Fre #Refer ov #Refer ov ION ION INTE	MAN UMRN Sponso I/We, hereby aut Bank a/c numbe pees	DATE DATE DATE Nam Nam App	E INST Folio No	n Mutu ustome	TTIOI Full and Full	Mon Jnion L N FO of for Office nd Ank Half	R NA(CH/ ONI c e Only words X-Yearly to debit my assed on the in	E TIM	Market Market Market Market Market Market Market Market	Util To Oresente ne No.	E (OT ity Code debit [t]	M) (Re	To T	CA	Date For Offi CC Or MICR ₹ Amount	instru SB-Ni SB-Ni the declaorised to o	ctions M M Only RE S in fi	B-NRO gures m Amo	unt

Direct Plan Regular Plan/ Other than Direct Plan Growth Payout of IDCW Transfer of IDCW Reinvestment of IDCW (IDCW - Income Distribution cum Capital Widrawal) Indirawal Amount in ₹ (Figures) Withdrawal Amount in ₹ (Figures) Withdrawal Amount in ₹ (Figures) Withdrawal Product in ₹ (Figures) Withdra	Pist Option Orient Plan Pegoular Plan/ Other than Direct Plan Option Growth Pegoular Plan/ Other than Direct Plan Option Growth Pegoular Plan/ Other Incame of IDCW Reinvestment of IDCW (IDCW - Income Distribution cum Capital Widra Withdrawal Frequency Oally OR Till Further Instruction (Cefault) SWP Date Till Further Instruction are received from the investor or till all units are liquidated or from the account or pledged or upon the notification of death of the Unit holder is received by the AMC. PAMMENT OF SWP PROCEEDS Reademption proceeds through SWP will be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any account registered in the Folio, please mentioned bank details do not match with the registered bank account in your Folio, proceeds will be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any account registered in the Folio, please for kirl Withdrawal Fund Withdrawal Fu	tof IDCW	STOTEWATIC	WITHDRAW	AL PLAN (SWF) DETAIL	LS* (Refer Section	i Q oi iristructio	ns) [Please Tick (🗸)]		
Corput	Option Growth Payout of IDCW Transfer of IDCW Reinvestment of IDCW (IDCW - Income Distribution cum Capital Widne Withdrawal Amount in 7 (Figures) Withdrawal Amount in 7 (Figures) Withdrawal Prequency Daily Monthly (Default) Outside Ou	tori IDCW	Scheme	UNIO	N							
Corput	Option Growth Payout of IDCW Transfer of IDCW Reinvestment of IDCW (IDCW - Income Distribution cum Capital Widnawal Amount in 1 (words) Withdrawal Frequency Daily Monthly (Default) Outletry Half yearly Yearly Withdrawal Perguency Daily Monthly (Default) Outletry Half yearly Yearly Withdrawal Period From Monthly (Default) Outletry Half yearly Yearly Withdrawal Period From Monthly (Default) Outletry Half yearly Yearly Withdrawal Period From Monthly (Default) Outletry Half yearly Yearly Yearly Withdrawal Period From Monthly (Default) Outletry Half yearly Yearly Yearly Withdrawal Period From Monthly (Default) Yearly	tof IDCW	Plan	Direct Plan		○ Regula	r Plan/ Other than	Direct Plan				
Indicaval Prequency Daily Monthly (Default) Quarterly Monthly (Default) Out of the Marker Prequency Monthly (Default) On the Withdrawal Period From I all of the Monthly (Default) On I all of the Monthly (Defaul	Withdrawal Amount in ₹ (Figures) Withdrawal Frequency Daily Mithdrawal Frequency Anothy (Default) Withdrawal Frequency Oal Withdrawal Frequency Oal Withdrawal Frequency Oal Withdrawal Frequency Withdrawal Frequency If day or date chosen for SWP falls on a Non-Business Day, the SWP will be processed on the immediate next Business Day. If the SWP end date is not selected by the investor, then the SWP will confinue lift further instructions are received from the investor or till all units are liquidated or from the account or pledged or upon the notification of death of the Unit holder is received by the AMC. PAYMENT OF SWP PROCEEDS Redemption proceeds through SWP will be credited to the default bank account registered in the Folio, please mention the Bank Account No. Bank Name & Branch (If the above mentioned bank details do not match with the registered bank account in your Folio, proceeds will be credited to the default bank account registered in the Folio, please mentioned bank details do not match with the registered bank account in your Folio, proceeds will be credited to the default bank account registered in the Folio, please for the Month of the Without Payment of the Without Payment Paymen	Monthly (Default)			O Pavour				voetment of IDCW	(IDCW - I	ncome Distribution co	ım Canital Widrawa
hidrawal Period From Poster Poste	Withdrawal Period From 1	Monthly (Default) Quarterly All yearly Yearly Yearly Yearly Yearly OR Till Further Instruction (Default) OR OR Till Further Instruction or Itill all units are liquidated or within or instruction on Instruction o				COLIDOV	Translet of ID			(10001-1	TICOTTIE DISTIDUTION CO	iii Oapitai widiawa
htdrawal Period From	Withdrawal Period From 0 0 0 will will be processed on the immediate next Business Day. The SWP will be processed on the immediate next Business Day of the SWP will be processed on the immediate next Business Day. The SWP will be processed on the immediate next Business Day. The SWP will be processed on the immediate next Business Day. The SWP will be processed on the immediate next Business Day. The SWP will be processed on the immediate next Business Day. The SWP will be processed on the immediate next Business Day. The SWP will be processed on the immediate next Business Day. The SWP will be processed on the immediate next Business Day. The SWP will be processed on the immediate next Business Day. The SWP will be processed on the immediate next Business Day. The SWP will be processed on the immediate next Business Day. The SWP will be processed on the immediate next Business Day. The SWP will be processed on the immediate next Business Day. The SWP will be processed on the immediate next Business Day. The SWP will be processed on the immediate next Business Day. The SWP will be processed on the immediate next Business Day. The SWP will be processed on the investor of the SWP will be processed on the investor of the SWP will be processed on the investor of the SWP will be processed on the investor of the SWP will be processed on the investor of the SWP will be processed on the investor of the SWP will be processed to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any account registered and the Adeas of the SWP will be processed to the default bank account registered in the Folio. If you wish to receive the redemption proceeds will be credited to the default bank account registered in the Folio. Day will be credited to the default bank account registered in the Folio. Day will be proceeds will be credited to the default bank account registered by the SWP will be processed to the default bank account registered by the SWP will be processed to the default b	ay or date chosen for SWP falls on a Non-Business Day, the SWP will be processed on the immediate next Business Day, the investor, then the SWP will continue till further instructions are received from the investor or till all units are liquidated or with intelligence of the continue till further instructions are received from the investor or till all units are liquidated or within the investor. The till the continue till further instructions are received from the investor or till all units are liquidated or within notification of death of the Unit holder is received by the AMC. Ill be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any other mention the Bank Account No. and Name below. In the credited to the default bank account in your Folio, proceeds will be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any other mention the Bank Account in your Folio, proceeds will be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any other mention of the tild of the control of the cont		`	gures)			Withdrawai An	nount in ₹ (words)			
The Bute of the swip end date is not elected by the investor, then the Swip will continue till further instructions are received from the investor or till all units are liquidated or with thre account or piedged or upon the notification of death of the Unit holder is received by the AMC. WINTERT OF SWIP PROCEEDS demplon proceeds through SWIP will be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any other count registered in the Folio, please mention the Bank Account No. and Name below. South No. In Name & Branch The above mentioned bank details do not match with the registered bank account in your Folio, proceeds will be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any other count No. In Name & Branch The above mentioned bank details do not match with the registered bank account in your Folio, proceeds will be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any other country of the process of	**If the SWP end date is not selected by the investor, then the SWP will continue till further instructions are received from the investor or till all units are liquidated or from the account or pledged or upon the notification of death of the Unit holder is received by the AMC. **PAYMENT OF SWP PROCEDS** **Redemption proceeds through SWP will be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any account registered in the Folio, please mention the Bank Account No. **Account No. **Bank Name & Branch** (If the above mentioned bank details do not match with the registered bank account in your Folio, proceeds will be credited to the default bank account registered in the NoMINATION DETAILS** [Please tick (V)] (Refer Section H' of instructions). This section is applicable only to new investors. Existing investors need to fill stan Nomination (Cancellation (Opt-out Form for any changes or modification in the existing details registered in your registered in the NoMINATION DETAILS** [Please tick (V)] (Refer Section H' of instructions). This section is applicable only to new investors. Existing investors need to fill stan Nomination (Cancellation (Opt-out Form for any changes or modification in the existing details registered in your Folio with the AMC. [We wish to nominate [We hereby confirm that I/We do not wish to appoint eny nominate (s) to receive the amounts to my / our credit in the event of my / our death. I/We also unders payments and settlements made to such homine(s) and the any available changes by the AMC/ Murdin (Trustee's Sponsor). **Nominate** *	ay or date chosen for SWP falls on a Non-Business Day, the SWP will be processed on the immediate next Business Day. the investor, then the SWP will continue till further instructions are received from the investor or till all units are liquidated or with routfication of death of the Unit holder is received by the AMC. It is be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any other mention the Bank Account No. and Name below. It is be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any other mention the Bank Account No. and Name below. It is because the sum of the sum o	Withdrawal Fre	requency	○ Daily	○ M	onthly (Default)	○ Q	uarterly	○ Half yearl	y	rly
the SVP end date is not selected by the investor, then the SVP will continue till further instructions are received from the investor or till all units are liquidisted or with mit he account or piedged or upon the notification of death of the Unit holder is received by the AMC. **MENT OF SWP PROCEEDS** **Lempton proceeds through SVP will be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any other source registered in the Folio. If you wish to receive the redemption proceeds into any other source of the second of the	**If the SWP end date is not selected by the investor, then the SWP will continue till further instructions are received from the investor or till all units are liquidated or from the account or pledged or upon the notification of death of the Unit holder is received by the AMC. **PAYMENT OF SWP PROCEEDS** Redemption proceeds through SWP will be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any caccountry of the SWP will be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any caccountry of the SWP will be credited to the default bank account to make the sweet of the SWP will be credited to the default bank account to make below: **Account No.** **Bank Name & Branch** (If the above mentioned bank details do not match with the registered bank account in your Folio, proceeds will be credited to the default bank account registered in the NoMINATION DETAILS** (Please fice (J)) (Refer Section † of instructions) This section is applicable only to new investors. Existing investors need to fill stan Nomination / Cancellation / Opt-out Form for any changes or modification in the existing details registered in your Folio with the AMC. JiWe wish to nominate (We hereby nominate the under mentioned Nominae(s) to receive the amounts to my jour credit in the event of my jour death. JiWe also unders payments and settlements made to such Nominae(s) shall be a valid discharge by the AMC (Mutual Fund / Tustisel's Sponsor Nominae) Naminae	the investor, then the SWP will continue till further instructions are received from the investor or till all units are liquidated or within norification of death of the Unit holder is received by the AMC. Ill be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any other mention the Bank Account No. and Name below: In the credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any other mention the Bank Account No. and Name below: In the second of the second o	Withdrawal Pe	eriod	From	D M M Y	YYYY	o DDM	MYYYY	OR	 Till Further Instruction 	tion [#] (Default)
the SVP end date is not selected by the investor, then the SVP will continue till further instructions are received from the investor or till all units are liquidisted or with mit he account or piedged or upon the notification of death of the Unit holder is received by the AMC. **MENT OF SWP PROCEEDS** **Lempton proceeds through SVP will be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any other source registered in the Folio. If you wish to receive the redemption proceeds into any other source of the second of the	**If the SWP end date is not selected by the investor, then the SWP will continue till further instructions are received from the investor or till all units are liquidated or from the account or pledged or upon the notification of death of the Unit holder is received by the AMC. **PAYMENT OF SWP PROCEEDS** Redemption proceeds through SWP will be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any caccountry of the SWP will be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any caccountry of the SWP will be credited to the default bank account to make the sweet of the SWP will be credited to the default bank account to make below: **Account No.** **Bank Name & Branch** (If the above mentioned bank details do not match with the registered bank account in your Folio, proceeds will be credited to the default bank account registered in the NoMINATION DETAILS** (Please fice (J)) (Refer Section † of instructions) This section is applicable only to new investors. Existing investors need to fill stan Nomination / Cancellation / Opt-out Form for any changes or modification in the existing details registered in your Folio with the AMC. JiWe wish to nominate (We hereby nominate the under mentioned Nominae(s) to receive the amounts to my jour credit in the event of my jour death. JiWe also unders payments and settlements made to such Nominae(s) shall be a valid discharge by the AMC (Mutual Fund / Tustisel's Sponsor Nominae) Naminae	the investor, then the SWP will continue till further instructions are received from the investor or till all units are liquidated or with notification of death of the Unit holder is received by the AMC. Ill be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any other mention the Bank Account No. and Name below: Interest the Bank Account registered in the Folio. Interest the Bank Account registered in your Folio. Interest the Bank Account registered in the Folio. Interest the Bank Account r	SWP Date ^{\$}	D	D \$If da	av or date chos	sen for SWP falls	n a Non-Busine	ss Dav. the SWP wi	ill be processe	d on the immediate n	ext Business Day.
demption proceeds through SWP will be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any other count registered in the Folio, please mention the Bank Account No. and Name below: count No. In Name & Branch The above mentioned bank details do not match with the registered bank account in your Folio, proceeds will be credited to the default bank account registered in the Folio. If you wish not provide the process of the provided of the process of the provided of the prov	Redemption proceeds through SWP will be credited to the default bank account registered in the Folio, please mention the Bank Account No. and Name below: Account No.	mention the Bank Account No. and Name below: Compared to the default bank account registered in the Folia (CO) (Refer Section It of instructions) This section is applicable only to new investors. Existing investors need to fill standalor mfor any changes or modification in the existing details registered in your Folio with the AMC. Nominate the under mentioned Nominae(s) to receive the amounts to my (our credit in the event of my (our death. I/We also understand the detailments made to such Nominae(s) shall be a valid discharge by the AMC / Mutual Fund / Trustee/Sponsor of Nominae Relationship % of Date of Birth Name and Address of Guardian Signature of Nom Guardian (to be furnished in case the Nominae is a minor) Guardian of Nominae Signature Si	# If the SWP en		selected by	the investor, the	en the SWP will co	ntinue till further	instructions are rec	· ·		
demption proceeds through SWP will be credited to the default bank account registered in the Folio. If you wish to receive the redemption proceeds into any other count registered in the Folio, please mention the Bank Account No. and Name below: count No. In Name & Branch The above mentioned bank details do not match with the registered bank account in your Folio, proceeds will be credited to the default bank account registered in the Folio. If you wish not provide the process of the provided of the process of the provided of the prov	Redemption proceeds through SWP will be credited to the default bank account registered in the Folio, please mention the Bank Account No. and Name below: Account No.	mention the Bank Account No. and Name below: Compared to the Compared to the International Co	DAVMENT OF	SWD DDOC	EEDE							
in k Name & Branch In the above mentioned bank details do not match with the registered bank account in your Folio, proceeds will be credited to the default bank account registered in the Foliamination / Cancellation /Opt-out Form for any changes or modification in the existing details registered in your Folio with the AMC. If We wish to nominate We hereby nominate the under mentioned Nominee(s) to receive the amounts to my / our credit in the event of my / our death. If We also understand payments and settlements made to such Nominee(s) is to receive the amounts to my / our credit in the event of my / our death. If We also understand payments and settlements made to such Nominee(s) is to receive the amounts to my / our credit in the event of my / our death. If We also understand payments and settlements made to such Nominee(s) shall be a valid discharge by the AMC / Multual Fund / Trustee(s) Sponsor me and Address of PAN of Nominee Relationship % of Date of Birth Name and Address of Guardian (to be furnished in case the Nominee is a minor) Signature of Nominee No	Account No. Bank Name & Branch	not match with the registered bank account in your Folio, proceeds will be credited to the default bank account registered in the Folio (*/*)* (Refer Section 'H' of instructions) This section is applicable only to new investors. Existing investors need to fill standalor m for any changes or modification in the existing details registered in your Folio with the AMC. norminate the under mentioned Nominee(s) to receive the amounts to tray four ore triated to such Nominee(s) shall be a valid discharge by the AMC / Mutual Fund / Trustee/Sponsor of Nominee Relationship & **G f Allocation** Date of Birth Name and Address of Guardian Signature of Nom Guardian (Optional)	Redemption p	proceeds thro	ugh SWP wi			_	red in the Folio. If yo	ou wish to rece	ive the redemption pr	oceeds into any oth
he above mentioned bank details do not match with the registered bank account in your Folio, proceeds will be credited to the default bank account registered in the Foliomination (Defaults) (Piler Section H of instructions) This section is applicable only to new investors. Existing investors need to fill standalo mination / Cancellation / Opt-out Form for any changes or modification in the existing details registered in your Folio with the AMC. I/We wish to nominate We hereby nominate the under mentioned Nominee(s) to receive the amounts to my / our credit in the event of my / our death. I/We also understand payments and settlements made to such Nominee(s) shall be a valid discharge by the AMC / Mutual Fund / Trusteet Sponsor me and Address of minee PAN of Nominee Relationship % of Allocation Date of Birth Name and Address of Guardian Signature of Nominee Nomineee Nomineee Nomineee Nomineee Nomineee Nomineee Nomine	Bank Name & Branch	Commonstrate the under mentioned Mominee(s) to receive the amounts to my changes or modification in the existing details registered in your Folio with the AMC. Incommonstrate the under mentioned Mominee(s) to receive the amounts to my / our credit in the event of my / our death. I/We also understand the detellments made to such Nominee(s) shall be a valid discharge by the AMC / Mutual Fund / Trustee/ Sponsor If Nominee Relationship % of Date of Birth Name and Address of Guardian Signature of Nom (Optional) If Nominee Relationship Allocation Date of Birth Name and Address of Guardian Signature of Nom (Optional) If If It is not to be furnished in case the Nominee is a minor) Guardian of Nom (Optional) If It is not to be furnished in case the Nominee is a minor) Guardian of Nom (Optional) If It is not to be furnished in case the Nominee is a minor) Guardian of Nom (Optional) If It is not to be furnished in case the Nominee is a minor) Guardian of Nom (Optional) If It is not to be furnished in case the Nominee is a minor) Guardian of Nom (Optional) If It is not to be furnished in case the Nominee is a minor) Guardian of Nom (Optional) If It is not to be furnished in case the Nominee is a minor) Guardian of Nom (Optional) If It is not to be furnished in case the Nominee is a minor) Guardian of Nom (Optional) If It is not designed for the purpose of contravention of events of any total register of the value of units held in the mutual fund folio(s). If I is not designed for the purpose of contravention of events of any Act Regulation, Plus Notification, Directions or any other applicable laws. This shore refer to the purpose of contravention of events of any Act. Regulation, Plus Notification, Directions or any other applicable laws. This shore with the propose of contravention of events of any Act. Regulation, Plus Notification, Directions or any other applicable laws. The provision of the purpose of contravention of events of any Act. Regulati										
he above mentioned bank details do not match with the registered bank account in your Folio, proceeds will be credited to the default bank account registered in the Fol MINIATION DETAILS* Please tick (V) (Refer Section H* of instructions) This section is applicable only to new investors. Existing investors need to fill standalo miniation / Cancellation / Opt-out Form for any changes or modification in the existing details registered in your Folio with the AMC. We wish to nominate I/We hereby pominate the under mentioned Nominee(s) to receive the amounts to my four credit in the event of my four death. We also understand payments and settlements made to such Moninee(s) shall be a valid discharge by the AMC / Mutual Eurol / Trustee/Sponsor	(If the above mentioned bank details do not match with the registered bank account in your Folio, proceeds will be credited to the default bank account registered in the NoMinATION DETAILS* (Please tick (/)) (Refer Section 'H of instructions) This section is applicable only to now investors. Existing investors need to fill stan Nomination / Cancellation / Opt-out Form for any changes or modification in the existing details registered in your Folio with the AMC. I/We wish to nominate I/We hereby nominate the under mentioned Nominee(s) to receive the amounts to my / our credit in the event of my / our death. I/We also unders payments and settlements made to such Nominee(s) to receive the amounts to my / our credit in the event of my / our death. I/We also unders payments and settlements made to such Nominee(s) to receive the amounts to my / our credit in the event of my / our death. I/We also unders payments and settlements made to such Nominee(s) to receive the amounts to my / our credit in the event of my / our death. I/We also undersome the model of the payments and settlements made to such Nominee(s) the amounts of the folion my / our mutual fund folio(s). Nominee	Commonstrate the under mentioned Nominee(s) to receive the amounts to my / Longo with the AMC. In the continuents are created in the existing detection in the existing dete		Dunnah								
MINATION DETAILS* Please tick (/) (Refer Section 'H' of instructions) This section is applicable only to new investors. Existing investors need to fill standalo mination / Cancellation / Opt-out Form for any changes or modification in the existing details registered in your Folio with the AMC. When the common the common standard in the existing details registered in your Folio with the AMC. When the provided in the exert of my / our death. I/We also understand payments and settlements made to such Nominee(s) shall be a valid discharge by the AMC. Mutual Fund / Trustee(sponsor management) Mominee PAN of Nominee Relationship % of Allocation Date of Birth Name and Address of Guardian Guardian of Nominee(s) Nominee Nominee I/We do not wish I/We hereby confirm that I/We do not wish to appoint any nominee(s) is respect of mutual fund application(s)/unit(s) held in my / our mutual fund folio(s). We do not wish I/We hereby confirm that I/We do not wish to appoint any nominee(s) is respect of mutual fund application(s)/unit(s) held in my / our mutual fund folio(s). We understand the implications issues involved in non-appointment of nominee(s) and amare further aware that in case of my demise/death of all the unith in the folio, my / our legal here(s) would need to submit all the requisite documents issued by Court or such other competent authority, as may be recoursed in the common of the submit of the payment of the legal here(s), would need to submit all the requisite documents issued by Court or such other competent authority, as may be recoursed in the payment of the legal here(s), would need to submit all the requisite documents issued by Court or such other competent authority, as may be recoursed in the payment of the submit of the legal here(s), would need to submit all the requisite documents issued by Court or such other competent authority, as may be recoursed in the legal here(s), the legal here(s), and in the legal here (s), and in the legal here (s), and in the legal he	Nomination / Cancellation / Opt-out Form for any changes or modification in the existing details registered in your Folio with the AMC. We wish to nominate We hereby nominate the under mentioned Nominae(s) to receive the amounts to my / our credit in the event of my / our death. We also unders payments and settlements made to such Nominee(s) to receive the amounts to my / our credit in the event of my / our death. We also unders payments and settlements made to such Nominee(s) to receive the amounts to my / our credit in the event of my / our death. We also unders payments and settlements made to such Nominee(s) shall be a valid discharge by the AMC / Mutual Fund / Trustee/Sponsor	Commonstrate the under mentioned Mominee(s) to receive the amounts to my changes or modification in the existing details registered in your Folio with the AMC. Incommonstrate the under mentioned Mominee(s) to receive the amounts to my / our credit in the event of my / our death. I/We also understand the detellments made to such Nominee(s) shall be a valid discharge by the AMC / Mutual Fund / Trustee/ Sponsor If Nominee Relationship % of Date of Birth Name and Address of Guardian Signature of Nom (Optional) If Nominee Relationship Allocation Date of Birth Name and Address of Guardian Signature of Nom (Optional) If If It is not to be furnished in case the Nominee is a minor) Guardian of Nom (Optional) If It is not to be furnished in case the Nominee is a minor) Guardian of Nom (Optional) If It is not to be furnished in case the Nominee is a minor) Guardian of Nom (Optional) If It is not to be furnished in case the Nominee is a minor) Guardian of Nom (Optional) If It is not to be furnished in case the Nominee is a minor) Guardian of Nom (Optional) If It is not to be furnished in case the Nominee is a minor) Guardian of Nom (Optional) If It is not to be furnished in case the Nominee is a minor) Guardian of Nom (Optional) If It is not to be furnished in case the Nominee is a minor) Guardian of Nom (Optional) If It is not designed for the purpose of contravention of events of any total register of the value of units held in the mutual fund folio(s). If I is not designed for the purpose of contravention of events of any Act Regulation, Plus Notification, Directions or any other applicable laws. This shore refer to the purpose of contravention of events of any Act. Regulation, Plus Notification, Directions or any other applicable laws. This shore with the propose of contravention of events of any Act. Regulation, Plus Notification, Directions or any other applicable laws. The provision of the purpose of contravention of events of any Act. Regulati										
mination / Cancellation / Opt-out Form for any changes or modification in the existing details registered in your Folio with the AMC. I/We wish to nominate I/We hereby nominate the under mentioned Nominee(s) to receive the amounts to my / our credit in the event of my / our death. I/We also understand payments and settlements made to such Nominee(s) shall be a valid discharge by the AMC / Mutual Fund / Trustee/Sponsor me and Address of PAN of Nominee PAN of Nominee PAN of Nominee Relationship Nominee Nominee I/We do not wish to nominate I I/We hereby confirm that I/We do not wish to appoint any nominee(s) is respect of mutual fund application(s)/unit(s) held in my / our mutual fund folio(s). We understand the implications/ issues involved in non- appointment of nominee(s) and aware that in case of my demise/death of all the unith in the folio, my / our legal heric), based on the value of units the first in the folio, my / our legal heric), based on the value of units their in the more competent authority, as may be required for the advancementacy in the competent authority, as may be required for the advancementacy in the competent authority, as may be required for the advancementacy in the competent authority, as may be required for the advancementacy in the competent authority, as may be required for the advancementacy in the competent authority, as may be required for the advancementacy in the competent authority, as may be required for the advancementacy in the competent authority, as may be required for the advancementacy in the competent authority, as may be required for the advancementacy in the competent authority, as may be required for the advancementacy scheme in the competent authority, as may be required for the advancementacy scheme in the competent authority, as may be required for the advancementacy scheme in the competent authority, as may be required for the advancementacy scheme in the competent authority, as may be required for the advancementacy scheme in the competent authority, as	Nomination / Cancellation / Opt-out Form for any changes or modification in the existing details registered in your Folio with the AMC. We wish to nominate We hereby nominate the under mentioned Nominee(s) to receive the amounts to my / our credit in the event of my / our death. I/We also unders payments and settlements made to such Nominee(s) shall be a valid discharge by the AMC / Mutual Fund / Trustee/ Sponsor Nominee	ominate the under mentioned Nominee(s) to receive the amounts to my / our credit in the event of my / our death. I/We also understand to detellments made to such Nominee(s) to receive the amounts to my / our credit in the event of my / our death. I/We also understand to detellments made to such Nominee(s) shall be a valid discharge by the AMC / Mutual Fund / Trustee/Sponsor of Nominee Relationship Signature of Nome (or the control of th	(If the above m	nentioned ban	k details do i	not match with t	he registered bank	account in your	Folio, proceeds will	be credited to t	he default bank accou	nt registered in the F
payments and settlements made to such Nominee(s) shall be a valid discharge by the AMC / Mutual Fund / Trustee/ Sponsor minee PAN of Nominee Relationship Allocation Date of Birth Name and Address of Guardian Guardian of Non (Optional) Nominee Nomi	Name and Address of PAN of Nominee Relationship Allocation Date of Birth Name and Address of Guardian Signature of Guardian (to be furnished in case the Nominee is a minor) Nominee Nominee Nominee Relationship Allocation Date of Birth Name and Address of Guardian (Optic Nominee Nominee) Nominee Nominee Nominee Nominee Nominee is a minor) I/We do not wish I/We hereby confirm that I/We do not wish to appoint any nominee(s) is respect of mutual fund application(s)/unit(s) held in my / our mutual fund folio(s). If the continuous is the folio, my / our legal heir(s) would need to submit all the requisite documents issued by Court or such other competent authority, as may be required in the folio, my / our legal heir(s) would need to submit all the requisite documents issued by Court or such other competent authority, as may be required to the folion of the competent authority, as may be required to competent authority, as may be required to competent authority. If the mutual fund folio of the submit all the requisite documents issued by Court or such other competent authority, as may be required to competent authority, as may b	disettlements made to such Nominee(s) shall be a valid discharge by the AMC / Mutual Fund / Trustee / Sponsor of Nominee Relationship Relati										s need to fill standa
Nominee Nom	Nominee Nom	Allocation (to be furnished in case the Nominee is a minor) Guardian of Nom (Optional) firm that I / We do not wish to appoint any nominee(s) is respect of mutual fund application(s)/unit(s) held in my / our mutual fund folio(s). The implications is issues involved in non-appointment of nominee(s) and am/are further aware that in case of my demise/death of all the unithour legal heir(s) would need to submit all the requisite documents issued by Court or such other competent authority, as may be required to for settlement of death claim / transmission of units in favour of the legal heir(s). based on the value of units held in the mutual fund folio(s). efer Section 'K' of instructions) agree to comply with the terms and conditions (T & C) of the scheme related documents, the T & C and policies on the AMC's website, and hereby apply for agree to comply with the terms and conditions of units in favour of the legal heir(s), based on the value of units held in the mutual fund folio/s. efer Section 'K' of instructions) agree to comply with the terms and conditions (T & C) of the scheme related documents, the T & C and policies on the AMC's website, and hereby apply for a provide of the			payments an	d settlements ma	ade to such Nomine	e(s) shall be a vali	d discharge by the AN	/IC / Mutual Fund	d / Trustee/ Sponsor	1
Nominee Nom	Nominee Nom	firm that I / We do not wish to appoint any nominee(s) is respect of mutual fund application(s)/unit(s) held in my / our mutual fund folio(s). the implications/ issues involved in non- appointment of nominee(s) and am/are further aware that in case of my demise/death of all the unith our legal helis(s) would need to submit all the requisite documents issued by Court or such other competent authority, as may be required IC for settlement of death claim / transmission of units in favour of the legal heir(s), based on the value of units held in the mutual fund folio/s. efer Section 'K of instructions) agree to comply with the terms and conditions (T & C) of the scheme related documents, the T & C and policies on the AMC's website, and hereby apply for have neither received nor been induced by any rebate or gifts, directly or indirectly in making this investment. I / We hereby declare that the amount invested in yilly and is not designed for the purpose of continued proposed to contrave in a conditions of any Act. Regulation. The IL would be represented that the amount invested in a my manner whatsoever. If we hereby continue that the term of the different competing Schemes of various Mutual Funds from amongst unit indicately eight in any manner whatsoever. If we hereby continue that at the time of investment, I, we have the express authority to invest in units of the Sc nosorwill not be responsible if such investment is ultravires the relevant constitution. In provided hereinabove is true, correct and complete to the best of my/o ur knowledge and belief and that I/ we shall be solely liable and responsible for prohibited from accessing capital markets under any order/fuling/judgment etc., of any regulation, including SEBI. I/We confirm that my application returns the propersional provided by my expressing application of the Sc nosorwill not the second providers my for understood the FATO & Sc RST & c and hereby accept the series where the sexpension of the sc nosorwill not of the sc nosorwilla to the second prov		aress of	PAN	ot Nominee	Helationship		Date of Birth	Name and	Address of Guardian	
Nominee Nominee Nomin	Nominee Nominee	the implications/ issues involved in non- appointment of nominee(s) and am/are further aware that in case of my demise/death of all the unith bur legal heir(s) would need to submit all the requisited occuments issued by Court or such other competent authority, as may be required I C for settlement of death claim / transmission of units in favour of the legal heir(s), based on the value of units held in the mutual fund folio/s. efer Section 'K' of instructions) agree to comply with the terms and conditions (T&C) of the scheme related documents, the T&C and policies on the AMC's website, and hereby apply for heave neither received nor been induced by any rebate or gifts, directly or indirectly in making this investment. I. We hereby declare that the amount invested inly and is not designed for the purpose of contravention or evasion of any Act, Regulation, Rule, Notification, Directions or any other applicable laws. The minissions (in the form of trail commission or any other applicable laws. The minissions (in the form of trail and include I fund from anongst refuse). I/We hereby confirm that Union Mutual Fund (the Fund) Union Asset Management Company Private Limited (the AMC) and its empanelled brokeris (and indicative yield, in any manner whatsoever, I/We hereby confirm that at the time of investment, he have the express authority to investin units of the Sconsor will not be responsible if such investment is ultravires the relevant constitution. In provided hereinabove is true, correct and complete to the best of my our knowledge and belief and that I/ we shall be solely liable and responsible for prohibited from accessing capital markets under any order/fulling/judgment etc., of any regulation, including SEBI. I/We confirm that my application regulates and the provided provided and complete the same. I/We also undertake to keep you provided in the provided providers and the provider and th						7000011	(to be furnishe	d in case the N	Nominee is a minor)	
I/ We do not wish to nominate I// We do not wish to appoint any nominee(s) is respect of mutual fund application(s)/unit(s) held in my / our mutual fund folio(s). I/We understand the implications/ issues involved in non-appointment of nominee(s) and am/are further aware that in case of my demise/death of all the unith in the folio, my / our legal heir(s) would need to submit all the requisite documents issued by Court or such other competent authority, as may be required Mutual Fund /AMC for settlement of death claim / transmission of units in favour of the legal heir(s), based on the value of units held in the mutual fund folio/s. **ECLARATION & SIGNATURES** (Refer Section 'K' of instructions)** I/We have read, understood and hereby agree to comply with the terms and conditions (T & C) of the scheme related documents, the T & C and policies on the AMC's website, and hereby apply for of the adornmentioned Scheme is through legitlinate sources only and is not designed for the purpose of contravention of evasion of any Act, Regulation, Fulls, Notification, Directions or any other applicable laws. Tho holder has acclosed to mercles, I/We have read on the result of the advertise of the account of the acc	I/We do not wish to nominate	the implications/ issues involved in non- appointment of nominee(s) and am/are further aware that in case of my demise/death of all the unith bur legal heir(s) would need to submit all the requisite documents issued by Court or such other competent authority, as may be required IC for settlement of death claim / transmission of units in favour of the legal heir(s), based on the value of units held in the mutual fund folio/s. efer Section 'K' of instructions) agree to comply with the terms and conditions (T&C) of the scheme related documents, the T&C and policies on the AMC's website, and hereby apply for heave neither received nor been induced by any rebate or gifts, directly or indirectly in making this investment. I. We hereby declare that the amount investee inly and is not designed for the purpose of contravention or evasion of any Act, Regulation, Rule, Notification. Directions or any other applicable laws. The minissions (in the form of trail commission or any other applicable laws. The minissions (in the form of trail all Funds from amongst levis. I. We hereby confirm that Union Mutual Fund (the Fund) Union Asset Management Company Private Limited (the AMC) and its empanelled brokers (and indicative yield, in any manner whatsoever. I. We hereby confirm that at the time of investment, he have the express authority to investin units of the Sconsor will not be responsible if such investment is ultravires the relevant constitution. In provided hereinabove is true, correct and complete to the best of my our knowledge and belief and that I/ we shall be solely liable and responsible form accessing capital markets under any order/fulling/judgment etc., of any regulation, including SEBI, I/We confirm that my application resignal mass. If we also confirm that my application resignal mass. If we also confirm that my application regulation in the above information in future and also undertake to keep you promodifications to the above information in future and also undertake to provide any other additional informa	Nomi	inee								
I/We do not wish I/We nereby confirm that I/We do not wish to appoint any nominee(s) is respect of mutual fund application(s)/unit(s) held in my/our mutual fund folio(s). I/We understand the implications/ issues involved in non-appointment of nominee(s) and am/are further aware that in case of my demise/death of all the unith in the folio, my/our legal heir(s) would need to submit all the requisite documents issued by Court or such other competent authority, as may be required Mutual Fund / AMC for settlement of death claim / transmission of units in favour of the legal heir(s), based on the value of units held in the mutual fund folio/s. ECLARATION & SIGNATURES* (Refer Section 'K' of instructions) I/We have read, understood and hereby agree to comply with the terms and conditions (T & C) of the scheme related documents, the T & C and policies on the AMC's website, and hereby apply for of the alorementioned Scheme(s). I/We have neither received nor been induced by any rebate or grits, directly or indirectly in making this investment. I/We hereby declare that the amount investes Scheme (s). I/We have read, understood and hereby agree to comply with the terms and conditions (T & C) of the scheme related documents, the T & C and policies on the AMC's website, and hereby apply for of the alorementioned Scheme(s). I/We have the express of various Mutual Fund for a month of the different completed scheme (s). I/We have the express of various Mutual Fund for indirective more different to the properties of the properties of the applications of the properties of the propertie	I/We do not wish to nominate	the implications/ issues involved in non- appointment of nominee(s) and am/are further aware that in case of my demise/death of all the unith bur legal heir(s) would need to submit all the requisite documents issued by Court or such other competent authority, as may be required IC for settlement of death claim / transmission of units in favour of the legal heir(s), based on the value of units held in the mutual fund folio/s. efer Section 'K' of instructions) agree to comply with the terms and conditions (T&C) of the scheme related documents, the T&C and policies on the AMC's website, and hereby apply for heave neither received nor been induced by any rebate or gifts, directly or indirectly in making this investment. I. We hereby declare that the amount investee inly and is not designed for the purpose of contravention or evasion of any Act, Regulation, Rule, Notification. Directions or any other applicable laws. The minissions (in the form of trail commission or any other applicable laws. The minissions (in the form of trail all Funds from amongst levis. I. We hereby confirm that Union Mutual Fund (the Fund) Union Asset Management Company Private Limited (the AMC) and its empanelled brokers (and indicative yield, in any manner whatsoever. I. We hereby confirm that at the time of investment, he have the express authority to investin units of the Sconsor will not be responsible if such investment is ultravires the relevant constitution. In provided hereinabove is true, correct and complete to the best of my our knowledge and belief and that I/ we shall be solely liable and responsible form accessing capital markets under any order/fulling/judgment etc., of any regulation, including SEBI, I/We confirm that my application resignal mass. If we also confirm that my application resignal mass. If we also confirm that my application regulation in the above information in future and also undertake to keep you promodifications to the above information in future and also undertake to provide any other additional informa	Nomi	inee								
to nominate //We understand the implications/ issues involved in non- appointment of nominee(s) and anylare further aware that in case of my demise/death of all the unith in the folio, my / our legal heir(s) would need to submit all the requisite documents issued by Court or such other competent authority, as may be required Mutual Fund / AMC for settlement of death claim / transmission of units in favour of the legal heir(s), based on the value of units held in the mutual fund folio/s. **CLARATION & SIGNATURES*** (Refer Section 'K' of instructions) // We have read, understood and hereby agree to comply with the terms and conditions (T & C) of the scheme related documents, the T & C and policies on the AMC's website, and hereby apply for of the atomerican of the atomeri	I/We understand the implications/ issues involved in non-appointment of nominee(s) and am/are further aware that in case of my demise/death of all the in the folio, my / our legal heir(s) would need to submit all the requisite documents issued by Court or such other competent authority, as may be required by the folion, my / our legal heir(s) would need to submit all the requisite documents issued by Court or such other competent authority, as may be required by a formal submit and the folion of the submit all the required by Court or such other competent authority, as may be required by Court or such other competent authority, as may be required by Court or such other competent authority, as may be required by Court or such other competing of the adorementioned Scheme(s). I/We have neither received nor been induced by any rebate or gifts, directly or indirectly in making this investment. I/We hereby declare that the amount in Scheme is through legitimate sources only and is not designed for the purpose of contravention or evasion of any Act. Regulation, Rule, Notification, Directions or any other purpose of contravention or evasion of any Act. Regulation, Rule, Notification, Directions or any other mode), payable to him for the different competing Schemes of various Mutual Funds from am the Scheme is being recommended to me/us. I/We hereby confirm that Union Mutual Fund (the Fund/) Union Asset Management Company Private Limited (the AMC) and its empanelled by not specificative portfolio and indicative yield, in any manner whatsoever. I/We hereby confirm that at the time of investment, I/we have the express authority to invest in units of another AMC/Tixetee/ Mutual Fund/ Sponsor will not the responsible if such investment is ultravires the relevant constitution. 2. I/We hereby confirm that the information provided hereinabove is true, correct and complete to the best of my/ our knowledge and belief and that I/we shall be solely liable and responinformation submitted. I/We am/are not prohibited from accessing	the implications/ issues involved in non- appointment of nominee(s) and am/are further aware that in case of my demise/death of all the unith bur legal heir(s) would need to submit all the requisited occuments issued by Court or such other competent authority, as may be required I C for settlement of death claim / transmission of units in favour of the legal heir(s), based on the value of units held in the mutual fund folio/s. efer Section 'K' of instructions) agree to comply with the terms and conditions (T&C) of the scheme related documents, the T&C and policies on the AMC's website, and hereby apply for heave neither received nor been induced by any rebate or gifts, directly or indirectly in making this investment. I. We hereby declare that the amount invested inly and is not designed for the purpose of contravention or evasion of any Act, Regulation, Rule, Notification, Directions or any other applicable laws. The minissions (in the form of trail commission or any other applicable laws. The minissions (in the form of trail and include I fund from anongst refuse). I/We hereby confirm that Union Mutual Fund (the Fund) Union Asset Management Company Private Limited (the AMC) and its empanelled brokeris (and indicative yield, in any manner whatsoever, I/We hereby confirm that at the time of investment, he have the express authority to investin units of the Sconsor will not be responsible if such investment is ultravires the relevant constitution. In provided hereinabove is true, correct and complete to the best of my our knowledge and belief and that I/ we shall be solely liable and responsible for prohibited from accessing capital markets under any order/fulling/judgment etc., of any regulation, including SEBI. I/We confirm that my application regulates and the provided provided and complete the same. I/We also undertake to keep you provided in the provided providers and the provider and th	Nomi	inee								
I/We have read, understood and hereby agree to comply with the terms and conditions (T & C) of the scheme related documents, the T & C and policies on the AMC's website, and hereby apply for of the aforementioned Scheme(s). I/We have neither received nor been included by any rebate or gifts, directly or indirectly in making this investment. I/We hereby declare that the amount investes Scheme is through legitimate sources only and is not designed for the purpose of confirwention or evasion of any Act. Regulation, Rule, Notification, Directions or any other papplicable laws. The holder has disclosed for me/us. I/We hereby confirm that Union Mutual Fund (the Fund), Union Asset Management Company Private Limited (the AMC) and its empanelled broker(s not given me/us any indicative priorid) and indicative yield, in any manner whatsoever. I/We hereby confirm that at the time of investment, I/we have the express authority to invest in units of the Scanding variety of the scanding of the private of the scanding of	 I/We have read, understood and hereby agree to comply with the terms and conditions (T & C) of the scheme related documents, the T & C and policies on the AMC's website, and hereby agree the aforementioned Scheme(s). I/We have neither received nor been induced by any rebate or gifts, directly or indirectly in making this investment. I/We hereby declare that the amount in Scheme is through legitimate sources only and is not designed for the purpose of contravention or evasion of any Act, Regulation, Rule, Notification, Directions or any other applicable law holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from an the Scheme is being recommended to me/us. I/We hereby confirm that Union Asset Management Company Private Limited (the AMC) and its empanelled by not given me/us any indicative portfolio and indicative yield, in any manner whatsoever. I/We hereby confirm that at the time of investment, I/we have the express authority to invest in units of and the AMC / Trustee / Mutual Fund/ Sponsor will not be responsible if such investment is ultravires the relevant constitution. I/We hereby confirm that the information provided hereinabove is true, correct and complete to the best of my/our knowledge and belief and that I/we shall be solely liable and responsinformation submitted. I/We am/are not prohibited from accessing capital markets under any order/fulling/judgment etc., of any regulation, including SEBI, I/We confirm that my approximate the provided hard in which applicable inclination and indications to the above information in future and also undertake to provide any other additional information as may be required by any interm domestic or overseas regulators/ tax authorities. I/We also confirm that I have read and understood the FAICA & CRS T & C and hereby accept the same. I/We also undertake to provide any other additional information as may be required	agree to comply with the terms and conditions (T & C) of the scheme related documents, the T & C and policies on the AMC's website, and hereby apply for have neither received nor been induced by any rebate or gifts, directly or indirectly in making this investment. I/We hereby declare that the amount invested in yand is not designed for the purpose of contravention or evasion of any Act, Regulation, Rule, Notification, Directions or any other and the horisistons of the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Fund (the Fund)/Union Asset Management Company Private Limited (the AMC) and its empanelled broker(s) and indicative yield, in any manner whatsoever. I/We hereby confirm that at the time of investment, I/we have the express authority to invest in units of the Sci nosrowill not be responsible if such investment is ultraviers the relevant constitution. In provided hereinabove is true, correct and complete to the best of my/our knowledge and belief and that I/we shall be solely liable and responsible for prohibited from accessing capital markets under any order/ruling/fudoment etc., of any regulation, including SEBI. I/We confirm that my application region laws. I/we also confirm that I have read and understood the FATCA & CRS 1 & C and hereby accept the same. I/We also undertake to keep you promodifications to the above information in future and also undertake to provide any other additional information as may be required by my our distributions of the same and understood the FATCA & CRS 1 & C and hereby accept the same. I/We also undertake to keep you promodifications to the above information in future and also undertake to provide any other additional information are may be required by my found the submitted promodifications and the providers, my our distributions of the providers and the providers and the provider when the providers are providers, my our distributions and the providers and the providers and the providers and the pr										
pplicable to SIP Investments only: I/ We hereby express my/ our willingness to make payments towards SIP instalments as mentioned under the SIP Auto debit form. If the transaction is delayed sected for reasons of incomplete/ incorrect information, I/we would not hold the user institution and its affiliates responsible. Further, I/ we authorize the representative (the bearer of this request) to gandate herein verified. Mandate verification charges, if any, may be charged to my/ our account. **plicable to Micro Investments only: I/We do not have any existing Micro investments which together with the current application will result in aggregate investments exceeding ₹50,000 in a year. **plicable to NRIs only: I/We confirm that 1 am / we are Non-Resident(s) of Indian Nationally / Origin and I/we hereby confirm that the funds for subscriptions have been remitted from abroad through risking channels or from fund in my/our Non Resident External / Ordinary account/ FCNR account(s). **portant alert: Incase there is any change to your KYC information, please update the same by using the prescribed "KYC Change Request Form" and submit the same at the point of service of an gistration Agency. **Signature** *	Applicable to SIP Investments only: I/ We hereby express my/ our willingness to make payments towards SIP instalments as mentioned under the SIP Auto debit form. If the transaction is de effected for reasons of incomplete/incorrect information, I/we would not hold the user institution and its affiliates responsible. Further, I/ we authorize the representative (the bearer of this requermandate herein verifical. Mandate verification charges, if any, may be charged to my/ our account. Applicable to Micro Investments only: I/We do not have any existing Micro investments which together with the current application will result in aggregate investments exceeding ₹50,000 in a year	ereby express my/ our willingness to make payments towards SIP instalments as mentioned under the SIP Auto debit form. If the transaction is delayed information, (I/we would not hold the user institution and its affiliates responsible. Further, I/ we authorize the representative (the bearer of this request) to gharges, if any, may be charged to my/ our account. Io not have any existing Micro investments which together with the current application will result in aggregate investments exceeding ₹50,000 in a year. In /we are Non-Resident(s) of Indian Nationality / Origin and I/we hereby confirm that the funds for subscriptions have been remitted from abroad through not resident External / Ordinary account/ FCNR account(s). In your KYC information, please update the same by using the prescribed "KYC Change Request Form" and submit the same at the point of service of any gnature Signature Signature Signature Signature Signature Third Applicant/Guardian/POA/Authorized Signatory EMANDATE (OTM) REGISTRATION: f. Mention Maximum Amount such that the total of all SIP instalments in a day shadow to the Maximum Amount.	to nominat	te I/We in th Mut	understand t e folio, my / c ual Fund / AM	the implications/ our legal heir(s) v C for settlement o	issues involved in n would need to subm of death claim / trans	on-appointment o	of nominee(s) and am	are further awar	e that in case of my dem	ise/death of all the un
gnature of		dian/POA/Authorized Signatory Second Applicant/Guardian/POA/Authorized Signatory Third Applicant/Guardian/POA/Authorized Signatory Third Applicant/Guardian/POA/Authorized Signatory EMANDATE (OTM) REGISTRATION: f. Mention Maximum Amount such that the total of all SIP instalments in a day st be less than or equal to the Maximum Amount.	to nominate DECLARATIO 1. I/We have of the afore Scheme is holder has the Schem and the AM 2. I/We herei information compliance informed in domestic employee authorities obligation.	te I/We in th Mutt DN & SIGNA* eread, understorementioned Schementioned Schemer is being recorned by any indic MC/Trustee /M by confirm that on submitted. I/We with applicable in writing about or overseas reg. S, RTAs, author s/ agencies and of advising me/	understand to e folio, my / co e folio e fo	the implications/ bur legal heir(s) C for settlement v efer Section 'K' agree to comply we have neither receival many some infinissions (in the feetus. I/We hereby not indicative yield onsor will not be re- to provided hereinal prohibited from a preign laws. I/we a modifications to the thorities. I/ We he indipartly service p ation agencies in , as may be require	issues involved in n would need to subn of death claim / trans of instructions) with the terms and con- ved nor been induced grow of trail commissic confirm that Union M, in any manner whats sponsible if such investabove is true, correct accessing capital ma lso confirm that I have the above information reby authorize the Furoviders, my/our dis or outside India, and ad by regulators/ tax aid	on-appointment a tit all the requisite mission of units in mission of units in or any other moderatual Fund (the Fund overe.! // Whereby thement is ultravires the and complete to the test and and underston future and also understond the AMC, the Fributor(s). SEI region to withhold and thorities.	of nominee (s) and am, documents issued by favour of the legal hei scheme related docums, directly or indirectly in evasion of any Act, Rec (s), payable to him for the billy Union Asset Manage confirm that at the time le pelevant constitution. e best of my our know der/ruling/judgment etc od the FATCA & CRS Toddertake to provide am of the provide am of the start of the the start of the the start of	/are further awar y Court or such ir(s), based on th ents, the T & C an imaking this invesualation, Rule, No different compet ment Company P finvestment, I/w ledge and belief c of any regulatio d C and hereby ar other additional lation provided by or any Indian or for m my/ our accour	e that in case of my demother competent author levalue of units held in the value of va	ise/death of all the unity, as may be require the mutual fund folio/s. sebsite, and hereby applies that the amount investigation of the that the amount investigate of the that the amount investigate in the sebsite of the that the amount investigate in the sebsite of the that the sebsite of the that the that my application of the that my appli
	Name & Signature Signature Signature	E MANDATE (OTM) REGISTRATION: f. Mention Maximum Amount such that the total of all SIP instalments in a day shatomated Clearing House) / ECS / Direct Debit be less than or equal to the Maximum Amount.	to nominate to nominate to nominate to nominate to the afore Scheme is holder has the Scheme is holder has the Scheme in and the AM. 2. If We here information compliance informed in domestic comployee authorities obligation. 3. If We here MF/AMC//Applicable to Seffected for reason mandate herein Applicable to M Applicable to N bankling channe Important alert:	te I/We in th Mutt DN & SIGNA: eread, understorementioned Schements of the surface of the surfac	understand i e e folio, my / c al Fund / AM TURES* (R Od and hereby neme(s), I/Wei autate sources o se/us all the con nimended to mattive portfolio a dual Fund / Spc lattive portfolio a dual Fund / Spc lulators / tas and the information was a content of the indian and frany changes/bullators/ tas and content investing us of the same, eceiving information is KYC Data was only: I/We he te verification c that only: I/We confirm that I arrany/our Non F	the implications/ bur legal heir(s) vC for settlemen v efer Section 'K' agree to comply w have neither receiv hily and is not desi missions (in the fi levus. I / We hereby and indicative yield on provided herein prohibited from a modification so. I we a modification so the lithorities. I we he lid party service p attion agencies in , as may be require mation from Cent inth CKYCR, down ereby express my, riformation, I/we w arges, if any, may lo not have any exis m/ we are Non-Ree Resident External /	issues involved in nwould need to subnof death claim / transof leath claim / transof instructions) with the terms and conved nor been induced gned for the purpose of the	on-appointment a tit all the requisite mission of units in mission of units in mission of units in or of contravention or of contravention or	of nominee (s) and am, documents issued by favour of the legal hei favour of t	vare further awar y court or such in making this investigation of the count of the	e that in case of my demother competent author levalue of units held in the value of value of the value of val	ise/death of all the unity, as may be require the mutual fund folio/s. sebsite, and hereby apply the that the amount invest other applicable laws. Itual Funds from amond its empanelled broke yto invest in units of the sely liable and responsition firm that my applica undertake to keep you juired by any intermed sponsor, the AMC, Trus attutory or judicial or tax my/our account(s), with your account (s), with
itholder(s) Sole/First Applicant/Guardian/POA/Authorized Signatory Second Applicant/Guardian/POA/Authorized Signatory Third Applicant/Guardian/POA/Authorized Signatory	Unitholder(s) Sole/First Applicant/Guardian/POA/Authorized Signatory Second Applicant/Guardian/POA/Authorized Signatory Third Applicant/Guardian/POA/Authorized Signatory	utomated Clearing House) / ECS / Direct Debit be less than or equal to the Maximum Amount.	to nominate to nominate to nominate to nominate to the afore scheme is holder has the Scheme is cheme to scheme to he holder has the Scheme to he holder has the Scheme to he holder had been authorities obligation. 3. I/We here MF/AMC// Applicable to Seffected for reasmandate herein Applicable to Mapplicable t	te I/We in th Mutt DN & SIGNA: eread, understorementioned Schements of the surface of the surfac	understand to enderstand the folio, my / could Fund / AM TURES* (R and and hereby neme(s), I/Web and so sources o e/us all the conomended to mative portfolio a utual Fund / Substantial	the implications/ bur legal heir(s) / ur legal heir(s) / v C for settlement of efer Section 'K' agree to comply whave neither receiv hily and is not design in section of the feelus. I/We hereby and indicative yield onsor will not be re- n provided herein- prohibited from a modifications to reign laws. I/w e a modifications to the ird party service p ation agencies in as may be require mation from Cent with CKYCR, down ererby express my hordromation, I/we any on the have any exim // we are Non-Re- Resident External / by our KYC informa-	issues involved in nwould need to subnof death claim / transof leath claim / transof instructions) with the terms and conved nor been induced gned for the purpose of the	on-appointment a tit all the requisite mission of units in mission of units in mission of units in or of contravention or of contravention or	of nominee (s) and am, documents issued by favour of the legal hei scheme related docums, directly or indirectly in evasion of any Act, Receip, payable to him for the light of the favour of the favo	vare further awar y court or such in making this investigation of the count of the	e that in case of my demother competent author to their competent author the value of units held in the discrete of the value of units held in the discrete of the value of units held in the value of units held in the value of units of the value of the various M in value of the	ise/death of all the unity, as may be require the mutual fund folio/s. besite, and hereby apply the that the amount investion of the applicable laws. It was a formation of the applicable laws. It was a formation of the applicable laws. It was a formation of the applicable and its empanelled broke by to invest in units of the ely liable and responsite to Keep you unired by any intermedisponsor, the AMC, Trustutory or judicial or tax, my/our account(s), will live also providing or les/SEBI Guidelines. The transaction is delay bearer of this request) ding ₹50,000 in a year, ted from abroad throught the point of service of the point of service of the service o
	Important alert: Incase there is any change to your KYC information, please update the same by using the prescribed "KYC Change Request Form" and submit the same at the point of service Registration Agency. Name & Signature Signature	E MANDATE (OTM) REGISTRATION: f. Mention Maximum Amount such that the total of all SIP instalments in be less than or equal to the Maximum Amount.	to nominat DECLARATIC 1. I/We have of the adore Scheme is holder has the Schem not givenn and the AM	te //We in th Mutto ON & SIGNA Pread, understox or emeritioned Scrist strough legitin so disclosed for me is being recorme/ us any indic. MC / Tru star / Mu	e understand to e folio, my / cual Fund / AM TURES* (Rood and hereby neme(s). I/ We late sources of eyus all the conmended to matrix le fund / Sport of the folio and	the implications/ bur legal heir(s) v C for settlement of efer Section 'K' agree to comply w have neither receivently and is not desi neius. I/We hereby and indicative yield	issues involved in n would need to subn of death claim / trans of instructions) with the terms and con- yed nor been induced gned for the purpose orm of trail commissic confirm that Union M, in any manner whats some sible is uch invest.	on-appointment of it all the requisite mission of units in ditions (T & C) of the by any rebate or giff of contravention or n or any other mode utual Fund (the Funderse I) We hereby the other of the funders of the funderse	of nominee (s) and am, documents issued by favour of the legal hei scheme related docums, directly or indirectly in evasion of any Act, Rec. p., payable to him for the july lution Asset Manage confirm that at the time to relavant constitutions.	/are further awar y Court or such r(s), based on the ments, the T & C an making this invesualition, Rule, No different compet ment Company P of investment, I/w	e that in case of my demother competent author the value of units held in the distribution of the AMC's was trainer. If We hereby decla diffication, Directions or anying Schemes of various M invate Limited (the AMC) are have the express authori	ise/death of all t ity, as may be re ne mutual fund for ebsite, and hereby re that the amoun other applicable utual Funds from i dits empanelled by to invest in units
Investment through NACH (National Automated Clearing House) / ECS / Direct Debit is offered to investors having bank accounts in selected bank / cities where they have an account or located currently. be less than or equal to the Maximum Amount. Reference 1: Mention Folio Number h. Reference 2: Mention Application No.			to nominate to nominate to nominate to nominate to nominate to the afore the afore Scheme is holder has the scheme information compliance informed in domestic demployees authorities obligation. 3. /We here MF/AMC/ Applicable to MAPplicable to MAPplicable to Naphicable to Naphi	te I/We in th Mutt ON & SIGNA* read, understorementioned Schoerementioned Schoerementione	understand to e folio, my / co and hereby neme(s). I/Web nate sources or e/us all the con membed do matter by orthogonal that a fources or e/us all the con membed of the information of the same sceleving information of the same sceleving information of the inf	the implications/ bur legal heir(s) vor legal heir(s) vor legal heir(s) vor legal heir(s) vor legal heir(s) efer Section 'K' agree to comply we have neither received the received the legal sold sold sold sold sold sold sold sol	issues involved in n would need to subnof death claim / transof instructions) with the terms and conved nor been induced gned for the purpose or of trail commission confirm that Union M, in any manner whats sponsible if such investabove is true, correct accessing capital mails on confirm that I have labove information reby authorize the Furoviders, my/ our disconsisted India, and by regulators/ tax at trail KYC Registry (Chiload the information of our willingness to mould not hold the use to be charged to my/ our sting Micro investmer sident(s) of Indian Nat Ordinary account/ FC attion, please update to the control of the contro	on-appointment of all the requisite mission of units in mission of units in mission of units in the py any rebate or giff of contravention or nor any other mod utual Fund (the Funcever, I/We hereby the moever, I/We hereby the motion of units ultravires the and complete to the kets under any or read and underston future and also und/ the AMC/ the Fributor(s), SEBI reg or to withhold and thorities. YCR) through SMS from CKYCR and is a raccount. Its which together wo mailty / Origin and NR account(s), he same by using the cond Applicant/Gu	if nominee (s) and amy documents issued by favour of the legal hei scheme related docums, directly or indirectly in evasion of any Act, Receip, payable to him for the ly	lents, the T & C an making this invessibilities and the common of the co	e that in case of my demother competent author tother competent author the value of units held in the discrete of the value of units held in the discrete of the value of units held in the discrete of the various Ming Schemes of various Ming and that I / we shall be solin and that I / we shall be solin on, including SEBI. I/We of coper the same. I / We also information as may be received the same of the various of the	ise/death of all the unity, as may be require the mutual fund folio/s. besite, and hereby apply the that the amount investion the applicable laws, utual Funds from amond its empanelled broke by to invest in units of the ely liable and responsite bonsor, the AMC, Trustutory or judicial or tax my/our account(s), will be applicable the transaction is delay bearer of this request) ding ₹ 50,000 in a year, ted from abroad throught the point of service of the transaction of service of the transaction of the point of service of the transaction of the point of service of the transaction of the point of service of the point of
Investment through NACH (National Automated Clearing House) / ECS / Direct Debit is offered to investors having bank accounts in selected bank / cities where they have an account or located currently. The list of such banks may be modified/ updated at any time in future entirely at the discretion of Union Mutual Fund without assigning any reasons or prior notice. be less than or equal to the Maximum Amount. g. Reference 1: Mention Folio Number h. Reference 2: Mention Application No. Phone No. (Optional) Fmail ID (Optional)	III. The investor agrees to abide by the terms and conditions of NACH facility of National Payments Corporation of India (NPCI). The investor assumes the entire risk of using the Auto Debit Facility and takes full responsibility for the same. Investor will not hold Union Mutual Fund. its registrars and other service providers responsible if the transaction is		to nominate to nominate to nominate to nominate to the afore scheme is holder has the Scheme is not provided to the scheme information compliance informed in domestic demployee authorities obligation. 3. I/We here information of the holder obligation of the scheme information and the herein Applicable to Mapplicable to Nanking channe limportant alert: Registration Age Name & Signature of Unitholder(s) FERMS AND CO Investment is offered to an account in The list of sthe discretion in the scheme in th	te I/We in th Mutr DN & SIGNA* eread, understoo ementioned Sci s through legitins disclosed for me; being recorme/ us any indiction of the me is being recorme/ us any indiction of the me is being recorme/ us any indiction of the me is being recorme/ us any indiction of the me is being recorme/ us any indiction of the me is being recorme/ us any indiction of the me is some of the me is some of indiction of the me is some of indiction of the indi	understand to e folio, my / co- ual Fund / AM TURES* (R and and hereby neme(s). I/Wel and sources o e/us all the con mended to mative portfolio a tutual Fund / Sub- tutual Fund / Sub	the implications/ uri legal heir(s)/ vor legal heir(s)/ vor for settlement of efer Section 'K' agree to comply whave neither receiv high and is not designifies on the receive of the rece	issues involved in n would need to subn of death claim / transof instructions) with the terms and conved nor been induced gned for the purpose or frail commission of trail commission confirm that Union M, in any manner what sponsible if such investabove is true, correct accessing capital malso confirm that have leadove information reby authorize the Furoviders, my/our disconditional modern of the control of	on-appointment of a tit all the requisite mission of units in mission of units in mission of units in tit all the requisite mission of units in tit all the requisite mission of units in or or any other mode units and complete to the read and understo and complete to the read and understo in future and also undoff the AMC, the Fributor(s), SEBI region or to withhold and thorities. YCR) through SMI from CKYCR and a last a raccount. Its which together wonality / Origin and NR account(s). ne same by using the country of the recount of the reco	fnominee(s) and am, documents issued by favour of the legal hei favour of the legal hei favour of the legal hei scheme related docums, directly or indirectly in evasion of any Act, Ree et al., payable to him for the favour of	vare further awar y court or such in rest, the T & C an making this investigation of the court o	e that in case of my demother competent author tother competent author the value of units held in the discrete of the value of units held in the discrete of the value of units held in the discrete of the various Ming Schemes of various Ming and that I / we shall be solin and that I / we shall be solin on, including SEBI. I/We of coper the same. I / We also information as may be received the same of the various of the	ise/death of all the unity, as may be require the mutual fund folio/s. besite, and hereby apply the that the amount investion the applicable laws, utual Funds from amond its empanelled broke by to invest in units of the ely liable and responsite bonsor, the AMC, Trustutory or judicial or tax my/our account(s), will be applicable the transaction is delay bearer of this request) ding ₹50,000 in a year, ted from abroad throught the point of service of the transaction of service of the transaction of the point of service of the transaction of the point of service of the transaction of the point of service of the point
Investment through NACH (National Automated Clearing House) / ECS / Direct Debit is offered to investors having bank accounts in selected bank / cities where they have an account or located currently. The list of such banks may be modified/ updated at any time in future entirely at the discretion of Union Mutual Fund without assigning any reasons or prior notice. The investor agrees to abide by the terms and conditions of NACH facility of National Payments Corporation of India (NPCI). The investor assumes the entire risk of using the Auto Debit Facility and takes full responsibility for the same. Investor will not hold Union Mutual Fund, its registrars and other service providers responsible if the transaction is be less than or equal to the Maximum Amount. Reference 1: Mention Application No. Phone No. (Optional) Email ID (Optional) Period: Start date and End Date of NACH registration (in format DD/MM/Y Maximum period of validity of this mandate is 40 years only. Signature as per bank account records	delayed or not effected or the investor bank account is debited in advance or after the specific SID date for use hospital used pages account Holder Name as per bank records	ms and conditions of NACH facility of National he investor assumes the entire risk of using the sibility for the same. Investor will not hold Union rivice providers responsible if the transaction is Signature as per bank account records.	to nominate DECLARATIO 1. I/We have of the afore Scheme is holder has the Scheme in the Albert of the Alber	te I/We in th Mutt DN & SIGNA* read, understore mentioned Schot ementioned I/We I/Iustee /ML ewith applicable in writing about boy confirm that on submitted. I/We with applicable in writing about or overseas regist, RTAs, author is along the schot emention of schot emention in complete in the schot emention in the schot ementio	understand i e e folio, my / co and hereby neme(s), i / Wei hereby nemeded to matter portfolio a dutual Fund's portfolio a dutual Fund y hereby necesiving informs (s KYC Datta w sonly: i / Wei hereby necesiving information for the fund of the fund with the dutual Fund with did by the tereficial (NPCI). The se full response and other see and in fund with the see for the fund with the	the implications/ bur legal heir(s) vor legal he	issues involved in n would need to subn of death claim / trans of instructions) with the terms and conved nor been induced gned for the purpose or first confirm that Union M is not subner in the confirm that I have above is true, correct accessing capital maisponsible if such investabove in true, correct accessing capital maisponsible if such investabove in true, correct accessing capital maisponsible if such investabove in the confirm that I have above information reby authorize the Furoviders, my/our disconding the condition of the control of the contro	on-appointment of a tital the requisite mission of units in mission of units in mission of units in tital the requisite mission of units in or any rebate or giff of contravention or nor any other mod dual Fund (the Fundoutual Fund (the Fundoutual Fundou	fnominee(s) and am, documents issued by favour of the legal hei scheme related docums, directly or indirectly in evasion of any Act, Recei), payable to him for the full provided the favour of the favo	lents, the T & C an making this invessibilities in the sulpidation of the sulpidation of the sulpidation of the sulpidation and the sulpidation and the sulpidation are sulpidation provided by any Indian or form my/ our account of the sulpidation provided by any Indian or form my/ our account of the sulpidation provided by any Indian or form my/ our account of the sulpidation provided by any Indian or form my/ our account of the sulpidation provided by any Indian or form my/ our account of the sulpidation provided by any Indian or form my/ our account of the sulpidation of the	e that in case of my demother competent author the rompetent author levalue of units held in the value of units of the value of units of the value of the v	ise/death of all the unity, as may be require the mutual fund folio/s. The mutual funds from among the mutual funds from among the funds from among the funds from among the funds from a mutual funds from a mutual funds from the funds from th
Investment through NACH (National Automated Clearing House) / ECS / Direct Debit is offered to investors having bank accounts in selected bank / cities where they have an account or located currently. The list of such banks may be modified/ updated at any time in future entirely at the discretion of Union Mutual Fund without assigning any reasons or prior notice. The investor agrees to abide by the terms and conditions of NACH facility of National Payments Corporation of India (NPCI). The investor assumes the entire risk of using the Auto Debit Facility and takes full responsibility for the same. Investor will not hold Union Mutual Fund, its registrars and other service providers responsible if the transaction is	specific SIP date due to various clearing cycles of NACH Debit/Auto Debit/ECS. SIP Snapshot-Frequency, Minimum Amount and Minimum Period.	ms and conditions of NACH facility of National he investor assumes the entire risk of using the sibility for the same. Investor will not hold Union rivice providers responsible if the transaction is Signature as per bank account records.	to nominate DECLARATIO 1. I/We have of the afore Scheme is holder has the Scheme in the Albert of the Alber	te I/We in th Mutt DN & SIGNA* read, understore mentioned Schot ementioned I/We I/Iustee /ML ewith applicable in writing about boy confirm that on submitted. I/We with applicable in writing about or overseas regist, RTAs, author is along the schot emention of schot emention in complete in the schot emention in the schot ementio	understand i e e folio, my / co and hereby neme(s), i / Wei hereby nemeded to matter portfolio a dutual Fund's portfolio a dutual Fund y hereby necesiving informs (s KYC Datta w sonly: i / Wei hereby necesiving information for the fund of the fund with the dutual Fund with did by the tereficial (NPCI). The se full response and other see and in fund with the see for the fund with the	the implications/ bur legal heir(s) vor legal he	issues involved in n would need to subn of death claim / trans of instructions) with the terms and conved nor been induced gned for the purpose or first confirm that Union M is not subner in the confirm that I have above is true, correct accessing capital maisponsible if such investabove in true, correct accessing capital maisponsible if such investabove in true, correct accessing capital maisponsible if such investabove in the confirm that I have above information reby authorize the Furoviders, my/our disconding the condition of the control of the contro	on-appointment of a tital the requisite mission of units in mission of units in mission of units in tital the requisite mission of units in or any rebate or giff of contravention or nor any other mod dual Fund (the Fundoutual Fund (the Fundoutual Fundou	scheme related documents issued by favour of the legal hei favour of the	lare further awary (are further awary (are further awary tr(s), based on the large of the large	e that in case of my demother competent author lev value of units held in the value of units of the AMC) as the nave the express author and that I/ we shall be solon, including SEBI. I/We capet the same. I/We also information as may be recept the same as a subject to the same as a subject the same as a subject the	ise/death of all the unity, as may be require the mutual fund folio/s. besite, and hereby apply the that the amount investion of the applicable laws, utual Funds from amond its empanelled broke by to invest in units of the ely liable and responsition firm that my application and the major of the ely liable and responsition of the ely liable and responsition to the ely liable and responsition to the properties of the ely liable and responsition to the ely liable and responsition to the properties of the ely liable and responsition to the properties of the ely liable and responsition to the properties of the ely liable and the ely l

- By submitting the Auto Debit mandate the investor authorizes Union Mutual Fund to utilize the information provided herein for the purpose of investor's investments in the Mutual Fund, including creation of a folio.
- Investors are required to ensure that there are adequate funds in their bank account on the date of investment transaction. Union Mutual Fund will endeavor to debit the investor bank account on the date of investment transaction, however if there is any delay all such transactions will be debited subsequently.
- SIP cancellation can be done separately by submitting the request atleast 15 Business Days in advance; however the associated mandate can be retained for future investments.
- Lumpsum Investment / SIP instalments in a day should be less than or equal to the maximum amount as mentioned in the Mandate Instruction. viii.
- The enrolment period i.e Start and End Month/ Year specified for the SIPs should be less than or equal to the enrolment period mentioned in the Mandate b) Instruction. ix.
- Investments made through the One Time Mandate (OTM) Mode are subject to realization of funds from investor's bank account and the NAV guidelines will be applicable for the transactions.
- Following fields need to be filled mandatorily:-
 - Date in format DD/MM/YYYY
 - Bank A/c Type: Tick the relevant box
 - Bank Account Number (Investor's bank account number)
 - d Name of Destination Bank (Investor's bank)
 - IFSC / MICR code

- - ><- -

Daily ^ Daily (i.e. Business Days) ₹ 100 and in multiples of ₹ 1 thereafter 6 Days ₹ 500 and in multiples of ₹ 1 thereafter 6 Weeks 1st and 15th of the month Fortnightly ₹ 500 and in multiples of ₹ 1 thereafter 6 Fortnights Monthly ₹ 500 and in multiples of ₹ 1 thereafter 6 Months 8th of the month

Note:

- ^ Daily Frequency is applicable to all schemes except Union Liquid Fund, Union Money Market Fund and Union Overnight Fund. a)
 - ^ For Union ELSS Tax Saver Fund: Minimum SIP installment ₹ 500 and in multiples of ₹ 500 thereafter. (for all frequencies)
- In case the chosen date/day falls on a Non-Business Day or on a date which is not available in a particular month/week, the SIP will be processed on the immediate next Business date/day.'
- In case none of the frequencies have been selected then Monthly Frequency shall be treated as the default frequency, provided the requirement relating to minimum installment size for monthly frequency is fulfilled.
- Period: Start date and End Date of NACH registration (in format DD/MM/YYYY) and Maximum period of validity of this mandate is 40 years only.

 The SIP shall commence after 25 calendar days in case of registration via new OTM (One Time Mandate). In case OTM is already registered, SIP shall commence by 10 calendar days. If the investor does not specify the Top up frequency under Daily SIP, Weekly or Monthly SIP, the default frequency for Top-up will be Yearly