

## SYSTEMATIC INVESTMENT PLAN (SIP) (Applicable for Lumpsum Additional Purchase as well as SIP Registration) LUMPSUM / SIP AUTO DEBIT / NACH / ECS FORM (for Lumpsum Investment please fill 6) New Investor are requested to fill in the Common Application form. First SIP Cheque and subsequent via Auto Debit in selected cities only.

	/ ARN CODE / RIA	Sub Broker ARN	Code Emp	loyee Uniqu	ue Indentificati	on Number (EUIN	)* SUB-	-BROKER CODE / AG	ENT CODE	DATE & TIME OF RECEIPT
Upfro	ront commission shall b	e paid directly by the Ir	nvestor to the AMF	FI registered of	distributors base	d on the investor's a	ssessment of v	various factors including	the service rende	FOR OFFICE USE ONLY ered by the distributor
								dvice by the employee/re ributor has not charged		ger/sales person of the above distributor on this transaction.
Sole /1st Applica	cant/Guardian/Authorisec	Signatory/POA Holder		2nd Applic	cant/Authorised S	ignatory/POA Holder		3rd Ap	plicant/Authorised	Signatory/POA Holder
2. REGISTRATIO	ON CUM MANDA	TE FORM FOR	SIP THROUG	SH NACH,	, AUTO DEE	IT OR ECS (De	ebit Clearing	/Auto Debit)		
(Please ☑) * if you are a new in	New Registration nvestor kindly fill the			Change in	Bank Details	Cancel	ation of SIP	Micro SIP		
3. TRANSACTIO	ON CHARGES FO	OR APPLICATIO	NS THROUG	H DISTRI	BUTORS/A	GENTS ONLY	(Please tick	any one of the belo	w)	
(Rs. 150/-will be	t I am a First Time I deducted as transaction of investment through S	charges for transaction IP (i.e. installments) am	n of Rs. 10,000/- ar nounts to Rs. 10,00	0/- or more ar	nd your AMFI reg	(Rs. 'stered Distributor ha	00/- will be ded s chosen 'opt in	n' option of charging trans	rges for transactio action charge, the	n of Rs. 10,000/- and more) same are deductible as applicable (reference)
UNITHOLDING		Demat Mode						issued against the balance re compulsory if dem		
	epository Participant	_					Enclos			,
CDSL DF	P ID Number						Client N	Master List De	elivery Instruction	on Slip
Ве	eneciary Account Nu	mber					Transa	ction Cum Holding S	tatement	
4. INVESTOR A										
Sole/First Investor PAN/PERN	r Name Mr	. Ms.	M/s.						- 4	
CKYC Id								KYC Pro	DI	
Aadhaar No.						By sharing the	e Aadhaar nun	mber I provide my cons	sent for sharing /	disclosing of my Aadhaar number(sinies of SEBI registered mutual fund and
Folio/Applia-# **	•				Fulction	their Registrar	and Transfer A	gent (RTA) for the purpo	ose of updating th	e same in my / our folios.
Folio/Application No	0.				Existing I	nvestors please r	nention Folio	No.		
Plan	Direct	Regular	Option: G	rowth	Dividend	Sub C	ption: Div	vidend Reinvestment	(default)	Dividend Payout
Divdend Frequency									(11111)	
Please see the Plan, C	uity / incomplete informa Option and Dividend pol t must fill individual s	licy details in the SID/K	KIM before filling in	the above do	etails.				nation Document	& Statement of Additional Information
5. SIP DETAILS	(Please tick on any	1 SIP frequency only	y.)							
Each SIP Amount (F				Cheque	Amount (Rs)				Cheque Date	<u> </u>
Frequency	Fortnightly	Monthly	Quarterly		Yearly	SIP	Start Date	M M Y	<u> </u>	Date M M Y Y
	Every Alternate Wednesday	Preferred Debit Da		cept 29, 30	and 31)	Period				Perpetua
				nonth for Auto [	Debit to register a	d start). Each of the S	SIP installment ex	xcluding initial cheque sho	uld be of the same	amount & there should be a gap of 30 days
I/We hereby, authorise	Navi Mutual Fund and	their authorised service	providers, to debi					Debit to account for coll		
I/We hereby declare that incomplete or incorrect intunderstood the contents of	t the particulars given about formation, I/We would not of SID/KIM/SAI, I/We hereb	we are correct and expre hold the user institution re y apply for the respective	ess my willingness to esponsible. I/We will units of Navi Mutual I	make payme inform Navi M Fund Scheme a	nt referred above utual Fund about a at NAV based resa	through participation in any changes in my bar e price and agree to ab	Lumpsum NAC k account. I/We h ide by terms, con	CH/ECS/Auto debit. If the to have read and agreed to the aditions, rules and regulation	ransaction is delayer the terms and condition of the scheme (s).	ed or not executed at all for any reasons o ons mentioned overleaf. I/We have read and
Signature(s)	1st Applicant / Gua	ardian / Authorised 9							3rd Applicant	/ Authorised Signatory
						int / Authorised S				Authorised Signatory
To be signed by ALI	L UNIT HOLDERS if				2.107.pp.10	ant / Authorised S	griatory			Authorised Signatory
		mode of holding is	Joint	TRUCTIC				ditional purchase as		
	NACH / ECS / DIF	mode of holding is	Joint	TRUCTIC				ditional purchase as		
6. LUMPSUM / N navi mutual fund Sponsor Banl	UMRN DIF	mode of holding is	Joint	TRUCTIC		applicable for L				
6. LUMPSUM / N navi mutual fund Sponsor Banl Tick ( )	UMRN DIF	mode of holding is	Joint ANDATE INS	TRUCTIC		applicable for L	JMPSUM add	Date	s well as SIP re	
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