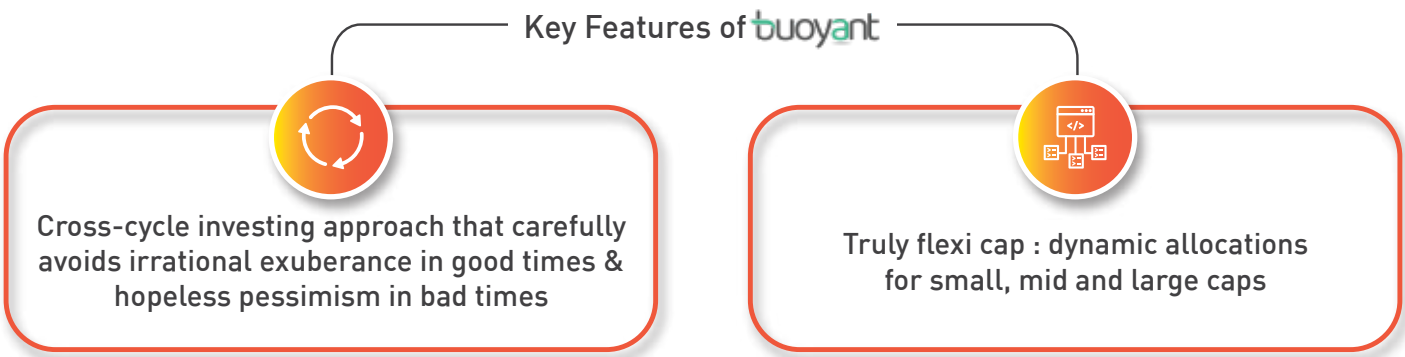




► What is Buoyant Opportunities?

Buoyant Opportunities is a cross-cycle, flexi-cap, reasonably concentrated portfolio of Indian stocks that seeks to generate Index-beating returns over the medium to long term.



► Investment Universe, Process & Strategy

Apart from intrinsic fundamentals of the companies involved, stock ideas and portfolio construction are both driven by the Investment Advisor's view of the cycle (whether marketcap-, sector- or stock-specific) that is in play or likely to play out in the foreseeable future.

Thus, there is no permanent tilt or bias towards a particular market cap bracket (small, mid or large), sector or even theme (such as rural, consumption, exports, financialisation, etc).

Churn and concentration will vary depending on how the Investment Advisor positions the portfolio in the context of the cycle.

“
USP
”

Cross cycle strategy that balances a combination of aggression and defence depending on the cycle at play

Flexi cap portfolio construction across small/mid/large caps to balance risk vs. reward at different points of time in the cycle

► Rebalancing Strategy

- Frequency and intensity of rebalancing depends on view of the investing cycle for different constituents as well as the portfolio as a whole

► For Whom?

- Investors with a hi-risk appetite who can stay invested through cycles

► Basic Details

NO. OF STOCKS 10-20	BENCHMARK BSE 500 TRI	RISK Aggressive	TIME FRAME 3 years	RIA Buoyant Capital Pvt. Ltd.
-------------------------------	---------------------------------	---------------------------	------------------------------	---

Top Stock Holdings

HDFC Bank

Birla Corp

Divis Labs

HCL Tech

Sudarshan Chemicals

The securities quoted are for illustration only and are not recommendatory.
The current universe may or may not be a part of the future universe and may or may not be a part of all client portfolios.

LUMP SUM



Option: One Time Investment



Subscription mode: Upfront Subscription



Withdrawal: Full or Partial

Charges of BUOYANT OPPORTUNITIES Subscription

Upfront Subscription

RIA Charges : 2% p.a (Chargeable Half Yearly at 1% upfront for 6 months on daily average AUA)

Brokerage* : 0.50% + statutory costs

*Charged by MOFSL

How to subscribe to BUOYANT OPPORTUNITIES Subscription through MOFSL?

Step 1: Log in to Motilal Oswal App → Select Intelligent Advisory Portfolio → Under investment offerings from the hamburger menu
Log in to Motilal Oswal Web → Visit www.motilaloswal.com → Login to Trade → help me invest → Select Intelligent Advisory Portfolio

Step 2: Select **BUOYANT OPPORTUNITIES**

Step 3: Select Lumpsum

Step 4: Complete KYC & Risk profiler

Step 5: Select Subscription Model

Step 6: RIA Generates Advice

Step 7: You give consent & Invest In Portfolio

View Video

Scan QR Code to download Motilal Oswal App

Available on Android & iPhone



For more information, email us - iapquery@motilaloswal.com



Motilal Oswal Financial Services Limited (MOFSL)* Member of NSE, BSE, MCX, NCDEX CIN No.: L67190MH2005PLC153397

Registered Office Address: Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai-400025; Tel No.: 022-71934263; Website www.motilaloswal.com.
Correspondence Office Address: Palm Spring Centre, 2nd Floor, Palm Court Complex, New Link Road, Malad (West), Mumbai- 400 064. Tel No: 022 7188 1000. Registration Nos.: Motilal Oswal Financial Services Limited (MOFSL)*: INZ000158836. (BSE/NSE/MCX/NCDEX); CDSL and NSDL: IN-DP-16-2015; Research Analyst: INH000000412. AMFI: ARN - 146822; ; Insurance Corporate Agent: CA0579. Motilal Oswal Asset Management Company Ltd. (MOAMC): PMS (Registration No.: INP000000670); PMS and Mutual Funds are offered through MOAMC which is group company of MOFSL. Motilal Oswal Wealth Management Ltd. (MOWML): PMS (Registration No.: INP000004409) is offered through MOWML, which is a group company of MOFSL. • Motilal Oswal Financial Services Limited is a distributor of Mutual Funds, PMS, Fixed Deposit, Bond, NCDs, Insurance Products, Investment advisor and IPOs etc . These are not Exchange traded products and the Trading Member is just acting as distributor. All disputes with respect to the distribution activity would not have access to Exchange Investor Redressal Forum or Arbitration mechanism • Research & Advisory services is backed by proper research. Please read the Risk Disclosure Document prescribed by the Stock Exchanges carefully before investing. There is no assurance or guarantee of the returns. Details of Compliance Officer: Name: Neeraj Agarwal, Email ID: na@motilaloswal.com, Contact No.:022-40548085.The securities quoted are exemplary and are not recommendatory. Brokerage will not exceed SEBI prescribed limit. Customer having any query/feedback/ clarification may write to query@motilaloswal.com. In case of grievances for Securities Broking write to grievances@motilaloswal.com, for DP to dpgrievances@motilaloswal.com.

Investment in securities market are subject to market risks, read all the related documents carefully before investing.

Registration granted by SEBI, membership of BASL and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

Intelligent Advisory Portfolios (IAP) is third party product which is offered by SEBI Registered Investment Advisors (RIA). MOFSL is acting as distributor of Investment Advisory services for Buoyant Capital Pvt. Ltd: Registration no.INA000016995. The Advertisement Approval Number is : 14397. This is not Exchange traded product. All disputes with respect to the distribution activity, would not have access to Exchange investor redressal forum or Arbitration mechanism.