



► What is AAA EBO?

AAA Emerging Business Opportunities is a portfolio of 10-15 companies which are market leaders with strong corporate governance and high growth potential with investment horizon of 3-5 years.

Key Features



Invest in companies with Great management with market Innovation and strong growth potential.



The portfolio includes companies who are market leaders with large profit size, low leverage, strong earning growth and are attractively valued.

► Investment Universe, Process & Strategy

**Investment Universe:** BSE500 & S&P BSE MidSmallCap.

**Strategy:** AAA Emerging Business Opportunities portfolio focus on long-term growth potential by capitalizing on business opportunities driven by evolving consumer behaviour, changing technology trends, formalization of the economy, and a rising focus on niche business segments.

**Process:** We create wealth by Selecting stocks based on our 3M Investment Approach, doing deep analysis, and monitoring the portfolio companies.

Investment stock selection process: We select companies using our 3M (Market Size, Market Share – leading players in the sector, Margin of safety) investment approach with right governance, right management, and right balance sheet.



- Market size:** Market size determines size of opportunity. We prefer companies which are targeting large market size to generate exponential returns.
- Market share:** We buy the companies which are leaders in their sector as they are best positioned to navigate upturn and downturn of the economy.
- Margin of Safety:** Price is what you pay. Value is what you get. We buy the companies which are available at reasonable valuations.

- The companies thus selected enjoys strong moat with strong financials.
- We use Filter approach – using variety of valuation parameters with focus on earnings, free cash flow, ROE, long term growth and profitability trends.



- India's emerging opportunities emphasis on companies that are likely to grow faster than broader market/ established businesses/traditional practices.
- Businesses that capitalize on emerging trends like changing consumer habits, changing demographics, change in technology, transformation, etc.
- Concentrated portfolio of approximately 10-15 high-quality growth companies.

► Rebalancing Strategy

- When there is a need to rebalancing weights for risk management purposes
- When a company no longer meets our buy/hold criteria
- When there is a more compelling investment opportunity to fund

► For Whom?

- AAA EBO will cater to investors who seek long term wealth creation with investment horizon of 3-5 years.

► Basic Details

<b>NO OF STOCKS</b> 10-15	<b>BENCHMARK</b> S&P BSE MidSmallCap TR	<b>RISK</b> High	<b>TIME FRAME</b> 5+ years	<b>RIA</b> Alfaccurate Advisors Pvt. Ltd.
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Investments in securities market are subject to market risks, read all the related documents carefully before investing.

# Top Stock Holding



The securities quoted are for illustration only and are not recommendatory

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## Charges of AAA EMERGING BUSINESS OPPORTUNITIES Subscription



**Option:** One Time Investment



**Subscription mode:** Upfront Subscription



**Withdrawal:** Full or Partial

### Upfront Subscription

**RIA Charges** : 2% p.a (Chargeable Half Yearly at 1% upfront for 6 months on daily average AUA)

**Brokerage\*** : 0.50% + statutory costs

\* Charged by MOFSL

## How to subscribe to AAA EMERGING BUSINESS OPPORTUNITIES Subscription through MOFSL?

**Step 1:** Log in to Motilal Oswal App → From Main menu select Intelligent Advisory Portfolios from Investment Offerings  
Log in to Motilal Oswal Web → Select Intelligent Advisory Portfolio

**Step 2:** Select Intelligent Advisory Products →  
Select **AAA EMERGING BUSINESS OPPORTUNITIES**

**Step 3:** Select Lumpsum

**Step 4:** Complete KYC & Risk profiler

**Step 5:** Select Subscription Model

**Step 6:** RIA Generate Advise

**Step 7:** You give consent & Invest Portfolio

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For more information, email us - [iapquery@motilaloswal.com](mailto:iapquery@motilaloswal.com)



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